

Date: 22<sup>nd</sup> May 2025

Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street Mumbai – 400001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051

**Scrip Code: 511742**

**Name of Scrip: UGROCAP**

**Subject : Intimation regarding postponement of the Securities Allotment and Transfer Committee meeting previously scheduled to be held on Saturday, 24<sup>th</sup> May, 2025**

Dear Ma'am/ Sir,

This has reference to our earlier intimation dated 21<sup>st</sup> May 2025, regarding meeting of Securities Allotment and Transfer Committee (“SATC”) of the Board of UGRO Capital Limited scheduled to be held on Saturday, 24<sup>th</sup> May, 2025 to seek its approval to fix record date, price, entitlement ratio etc., in relation to the Rights Issue as approved by the Board of the Company on 20<sup>th</sup> May 2025.

Our proposed capital raise, as intimated vide our letter dated 20<sup>th</sup> May 2025, requires in-principle approval from the stock exchanges and other approvals including Reserve Bank of India.

Accordingly, we hereby inform you that the Company is in the process of seeking such approvals for the proposed capital raise including Rights Issue. In view of the same, the revised date for meeting of the SATC shall be communicated upon receipt of the requisite approvals.

Kindly take the aforementioned submissions on your records.

Thanking You,  
Yours Sincerely,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary & Compliance Officer**

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**UGRO CAPITAL LIMITED**

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