

21<sup>st</sup> December 2023

**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai- 400001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Scrip code: 511742**

**Symbol: UGROCAP**

**Subject: Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis**

Dear Sir/ Madam,

Pursuant to Regulation 29 (1) (d) read with Regulation 50 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Investment and Borrowing Committee of the Board of Directors is scheduled to be held on Wednesday, 27<sup>th</sup> December 2023, inter alia, to consider and approve raising of funds by way of issuance of Non-Convertible Debentures through private placement basis.

This is for your information and records.

The aforesaid information is made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com).

Thanking You,

Yours faithfully,  
**For UGRO Capital Limited**

**Satish Kumar**  
Company Secretary and Compliance Officer

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

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