

Date: 21st May 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Scrip Code: 511742

Name of Scrip: UGROCAP

Subject : Prior Intimation for seeking approval of the Securities Allotment and Transfer Committee for fixing record date, price, entitlement ratio etc.

Dear Ma'am/ Sir,

In continuation to our letter dated Tuesday, May 20, 2025 wherein the Board of Directors of the Company has approved Rights Issue of Equity Shares for an amount not exceeding Rs. 400 Crores, we wish to inform you that the approval of Securities Allotment and Transfer Committee of UGRO Capital Limited, under the delegation of Board, will be sought on Saturday, May 24, 2025 to fix record date, price, entitlement ratio etc in relation to the Rights Issue as approved by the Board of the Company, subject to receipt of approvals by stock exchanges or such other regulatory authorities as may be required.

Kindly take the aforementioned submissions on your records.

Thanking You,
Yours Sincerely,

For UGRO Capital Limited

Satish Kumar
Company Secretary & Compliance Officer

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com