

September 20, 2022

To,
BSE Limited (“BSE”)

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code-511742

To,
National Stock Exchange of India Limited
 (“NSE”)

Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E), Mumbai –
400 005

NSE Symbol- UGROCAP

Dear Sir / Madam

Sub: Public Issue of Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures of Face value of ₹1,000 each for an amount upto ₹5,000 lakhs (“the Base Issue Size”) with an option to retain over-subscription of upto ₹5,000 lakhs, aggregating to an amount upto ₹10,000 lakhs (“the Overall Issue Size”) by UGRO Capital Limited

The Company had proposed the public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) for an amount upto ₹5,000 lakhs (“The Base Issue Size”) with an option to retain over-subscription of upto ₹5,000 lakhs, aggregating to an amount upto ₹10,000 lakhs, as per the Prospectus dated August 26, 2022, in terms of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”).

The said Issue opened on September 05, 2022 and was proposed to be closed on September 22, 2022 with an option of early closure.

Accordingly, the Investment & Borrowing Committee, vide circular resolution passed on September 19, 2022, decided to exercise the option of early closure and to close the Issue on September 20, 2022. Accordingly, on the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE and NSE.

We hereby inform that in terms of SEBI NCS Regulations, the Early closure Advertisement has been published on September 20, 2022 in the following newspapers:

Financial Express	English (All editions)
Jansatta	Hindi (All editions)
Navshakti	Mumbai Edition

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Please also find enclosed an e-copy of the Advertisement for early closure as published in the newspapers for your records.

Kindly take the same on record and oblige.

Thanking You
Yours faithfully,

For UGRO Capital Limited

NAMRATA
SAJNANI

Digitally signed by
NAMRATA SAJNANI
Date: 2022.09.20
13:19:33 +05'30'

Namrata Sajnani
Company Secretary and Compliance Officer

Encl: As above

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

DotPe raises \$58 m from Temasek, others

PRESS TRUST OF INDIA
New Delhi, September 19

TECHNOLOGY STARTUP
DOTPE has raised \$58 million, about ₹462 crore, in a funding round led by Temasek.

The latest funding round also saw participation from existing investors PayU— pay-

The funding round also saw participation from existing investors PayU and InfoEdge Ventures. Mitsubishi and Naya Capital were new investors

ments and fintech business of Prosus — and InfoEdge Ventures. Mitsubishi and Naya Capital joined as new investors, the company said in a statement.

DotPe currently serves over 7.5 million brands, including

FROM PAGE 1

Is it the end for ‘star’ fund managers? Maybe not yet

Jain, for example, was criticised in the last five years for his performance, yet investors kept the faith, which is why his funds did not see large outflows even in the worst of times.

Today’s fund managers manage far more money than what the previous generation’s fund managers did. Markets have become more efficient and are far more integrated to global markets. Outperforming benchmarks has become harder. “In the 90s, someone in Mumbai was 10 days ahead of somebody in Saharanpur or Rajkot. Now, they are not even a second ahead. The age of information arbitrage is over. Managing a ₹50 crore fund versus a ₹5,000 crore fund versus a ₹50,000 crore is a totally different ball game and requires altogether different skill sets,” Shah said.

Shah started his career with a fund house that employed two equity fund managers and one debt manager. Today, it is not uncommon to see fund houses with a 30-50 member team. From a handful of fund houses in the 90s, the number has swelled to 44 today.

“The stars of yesteryears managed fewer schemes and assets. If you delivered, you stood out,” Mehta said. “Another change is accessibility. Fund managers in the 90s and early noughties had an aura of exclusivity about them. That is missing in an era of social media and 24x7 business channels.”

A fund manager’s flexibility for risk-taking has been curtailed over the years. The regulator introduced its diktat on categorisation of funds in 2017 that has made style drift difficult. “Risk management has become an integral part of fund management and fund houses are setting tighter boundaries internally. The scrutiny on fund managers has increased as mutual funds have become a more mainstream asset class and fund sizes have increased,” said a seasoned fund manager on condition of anonymity.

Are funds more process-driven than in the past? Yes, says Mehta. But in no way does that diminish the importance of the good fund managers, he quickly adds. “Fund companies want you to believe that narrative. If indeed it was all about processes, quant and algo-driven strategies would be the top performers. Investment processes do not come from Mars; the very same managers contribute to them.”

local, national and international brands such as McDonald’s, 24 Seven and Taco Bell in its portfolio. Founded in 2020, DotPe claims that its merchant-base has grown over three times since launch.

“Our company has had a

great run so far. However, existing merchants are barely the tip of the iceberg in terms of the market opportunity.

“As we keep democratising opportunities for business growth with our omni-channel solutions and making

technology more affordable and accessible, we also plan to foray into financial services and further empower merchants with business loans and credit lines,” DotPe co-founder and CEO Shailay Nag said in the statement.

UJJIVAN SMALL FINANCE BANK
Build a Sector Life

This is to inform that receipt Books having receipt nos. 14906801 to 14907000, 14905301 to 14905600, 12444773 to 12444774, 12444773 to 12444853, 12444857 to 12444859, 12444893 to 12444898, 12444917 to 12444918, which was issued to our Loan Officer for collecting the loan payment from our customers has been misplaced / lost. In this regard missing complaint before the Police authority has been lodged.

Hence this Public notice to our customers and the public in general, notifying them not to accept the cash from the above said receipt Nos and despite any cash receipt raised based on the above said receipt Nos the same shall not be binding and accountable by Ujjivan Small Finance Bank.

Place: Bangalore
Date: 20/09/2022
Authorised Signatory
Ujjivan Small Finance Bank



DELHI JAL BOARD: DELHI SARKAR

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-10

TENDERING DIVISION (M)-10 ROOM NO. 103, 1st FLOOR, ENGINEERS BHAWAN,

NEAR MOOL CHAND CROSSING, ANDREWS GANJ, NEW DELHI-110049

Mail:- eetm10.djb@gmail.com. Mob:- 9650291341



NIT No.70/EE (T) M-10/2022-23

Press Tender

S. No.	Name of Work	Reserve price	Date of release of tender in e procurement solution	Last date and time for download & RTGS through e procurement solution
1	Making 'outfall' connection of main sewer line from culvert opposite SDMC Store to Nallah near B-BLOCK Panchsheel Enclave to avoid sewage flow into G.K. Nallah under EE(M)-50.	1,42,99,785/-	2022-DJB-229490-17.9.2022	7-10-2022 upto 2.00 PM

Further details in this regard can be seen at govtprocurement.delhi.gov.in.
ISSUED BY P.R.O. (WATER)
Advt. No. J.S.V. 338 (2022-23)
"STOP CORONAVIRUS: "WEAR MASK, FOLLOW PHYSICAL DISTANCING, MAINTAIN HAND HYGIENE"

Sd/- (B.N.Gupta)
EXECUTIVE ENGINEER (T) M-10

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



UGRO CAPITAL LIMITED

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus)

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. **Tel.:** +91 22 4182 1600. **Website:** www.ugrocapital.com. **E-mail:** cs@ugrocapital.com
Company Secretary & Compliance Officer: Ms. Namrata Sajani, **Tel.:** +91 22 4182 1600; **E-mail:** cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUTE A+ (read as ACUTE A Plus) (Outlook: "Stable") by Acute Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: "Stable") by CRISIL Ratings Limited

The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.

ISSUE CLOSES ON TUESDAY, SEPTEMBER 20, 2022*

Last date for submitting application is Tuesday, September 20, 2022

* Pursuant to the Prospectus dated August 26, 2022, the Issue opened on Monday, September 05, 2022 and was scheduled to be closed on Thursday, September 22, 2022, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, our Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated September 19, 2022 decided to close the Issue on September 20, 2022. In terms of the Prospectus, our Company is giving this public notice of such early closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI.

On the Issue Closing Date i.e September 20, 2022, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by NSE and BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Issue Closing Date. For further details, see "Issue Procedure" on page 189 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus:

Series	I	II	III
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument	Secured		
Frequency of Interest Payment	Quarterly	Quarterly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%
Mode of Interest Payment	Through various modes available		
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA	NA

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA*

Simple, Safe, Smart way of Application!!!

UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 250 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 40 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/010/22-23 dated August 23, 2022.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE A+ (read as ACUTE A Plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acute Ratings and Research Limited vide their rating letter dated May 19, 2022, revalidated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and "CRISIL A- (read as CRISIL A minus) (Outlook: Stable)" for an amount of ₹ 25,000 lakhs

LEAD MANAGERS TO THE ISSUE



Sundae Capital Advisors Private Limited
Level 11, Platina, Plot No. C - 59, 'G' Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Telephone: +91 22 6884 1336
E-mail Id: ugroncd.2022@sundaeacapital.com
Investor grievance e-mail Id: grievance.mb@sundaeacapital.com
Contact person: Ashi Sood / Ridima Gulati
Website: www.sundaeacapital.com
SEBI registration number: INM000012494



Tip Sons Consulting Services Private Limited
401, Sheraton House, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad - 380015
Telephone: +91 79 6682 8047/6682 8120
E-mail Id: neha.jain@tipsons.com
Investor grievance e-mail Id: igr@tipsons.com
Contact person: Neha Jain / Sandeep Bhansali
Website: www.tipsons.com; **SEBI registration number:** INM000011849

REGISTERAR TO THE ISSUE



Link Intime India Private Limited
C 101, 247 Park B S Marg
Vikhroli West,
Mumbai - 400 083
Telephone: +91 22 4918 6200
Email Id: ugrocapital.ncd2@linkintime.co.in
Contact person: Shanti Gopalkrishnan
Website: www.linkintime.co.in
SEBI registration number: INR000004058

DEBENTURE TRUSTEE TO THE ISSUE



IDBI Trustee Services Ltd
IDBI Trusteeship Services Limited
Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
Telephone: +91 22 4080 7000
Email Id: itsl@idbitrustee.com / gaurav.jeswani@idbitrustee.com / nikhil@idbitrustee.com
Investor grievance e-mail Id: itsl@idbitrustee.com / gaurav.jeswani@idbitrustee.com / nikhil@idbitrustee.com
Contact person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani
Website: www.idbitrustee.com
SEBI registration number: IND000000460

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Namrata Sajani
Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070 Maharashtra. **Tel No:** +91 22 4182 1600; **Email:** cs@ugrocapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated August 26, 2022 with the Registrar of Companies, Mumbai at Maharashtra, NSE, BSE and SEBI. The Prospectus dated August 26, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.bseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaeacapital.com and www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated August 26, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated August 26, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 155 of the Prospectus before making an investment in the Issue.

Place: Mumbai
Date: September 19, 2022

For UGRO Capital Limited

Sd/-
Shachindra Nath
Vice Chairman & Managing Director
(DIN: 00510618)

CONCEPT



Bank of Baroda

Ernakulam Zonal Office, 4th Floor, MG Road Metro Station Complex, MG Road, Ernakulam - 682035

TENDER NOTICE

Bank of Baroda, Ernakulam Zone invites sealed tenders in two bid system from reputed green building consultants for providing consultancy services to obtain (GBC) green building rating for bank's residential building near Karikamuri cross Road Junction, Kanyannur Taluk, Ernakulam, Kerala. Estimated cost of the construction work is approximately 12.91 Crores. Last date of receipt of tenders is 10-10-2022 upto 3.00 PM

For more details log on to <https://www.bankofbaroda.in/tenders/zonal-regional-offices>

(Sd/-) Deputy General Manager,
Bank of Baroda, Zonal Office, Ernakulam

बलात्कार पीड़िता की 12 दिन बाद इलाज के दौरान मौत

पीलीभीत (उप्र), 19 सितंबर (भाषा)।

पीलीभीत में कथित तौर पर बलात्कार के बाद आग के हवाले की गई दलित किशोरी की 12 दिन बाद सोमवार को इलाज के दौरान लखनऊ में मौत हो गई। पुलिस अधीक्षक दिनेश कुमार प्रभु ने बताया कि पीड़िता की अस्पताल में इलाज के दौरान मौत हो गई। उन्होंने कहा कि परिजन शव लेकर गांव के लिए रवाना हो गए हैं। प्रभु ने बताया कि पुलिस ने शव का पोस्टमार्टम कराया है। गांव में एहतियात के तौर पर पर्याप्त पुलिस बल तैनात किया गया है। उन्होंने बताया कि गत सात सितंबर को क्षेत्र के एक गांव में राजवीर और ताराचंद नामक युवकों ने घर में घुस कर दलित किशोरी से कथित बलात्कार किया था। उसके बाद दोनों ने डीजल डालकर किशोरी को जला दिया था। अधिकारी ने कहा कि लड़की को पहले पीलीभीत के एक अस्पताल और फिर लखनऊ के अस्पताल में भर्ती कराया गया था जहां सोमवार को उसकी मृत्यु हो गई। प्रभु ने बताया कि पुलिस ने इस मामले में मुकदमा दर्ज कर दो घंटे के अंदर दोनों आरोपियों को गिरफ्तार कर लिया था। उन्होंने बताया कि पीड़िता की मृत्यु के बाद अब मुकदमे में हत्या की धारा बढ़ाई जाएगी और उनके खिलाफ गैंगस्टर अधिनियम के तहत भी कार्रवाई की जाएगी।

सरगना की अदालत के बाहर गोली मारकर हत्या

जयपुर, 19 सितंबर (भाषा)।

राजस्थान के नागौर शहर में सोमवार को एक सरगना संदीप सेठी की अज्ञात बदमाशों ने स्थानीय अदालत के बाहर दिनकराड़े गोली मारकर हत्या कर दी। पुलिस के एक वरिष्ठ अधिकारी ने बताया कि गोलीबारी में सरगना के तीन साथी और एक अधिवक्ता समेत चार लोग घायल हो गए। गंभीर रूप से घायल दो लोगों को जोधपुर रेफर किया गया है।

पुलिस महानिदेशक एमएल लाठर के निर्देश पर जयपुर से अतिरिक्त पुलिस महानिदेशक (आतंकवाद निरोधक दस्ता व विशेष आपरेशन समूह) अशोक राठौड़ मौके के लिए रवाना हो गए हैं। पुलिस ने चारों तरफ सघन नाकाबंदी कर दी है। हुलिये के आधार पर आरोपियों की पहचान कर गिरफ्तारी के प्रयास किए जा रहे हैं।

कार्यवाहक अतिरिक्त पुलिस महानिदेशक (कानून व्यवस्था) वी के सिंह ने बताया कि सोमवार दिन में लगभग डेढ़ बजे नागौर अदालत में पेशी से लौट रहे हत्या के आरोपी संजीव सेठी पर मुख्य मार्ग पर अज्ञात बदमाशों ने हमला कर दिया। गोलीबारी में संदीप की मौत हो गई। उन्होंने बताया कि हमले में संदीप के तीन साथियों समेत एक अधिवक्ता के भी गोली लगने की सूचना है। हमले के बाद घायल हुए व्यक्तियों को नजदीकी अस्पताल में भर्ती कराया गया।

संदीप के दो साथियों को गंभीर हालत में जोधपुर रेफर किया जा रहा है। वहीं, भाजपा ने इस घटना के महेंजर राज्य में कानून व्यवस्था को लेकर राज्य सरकार पर निशाना साधा।

जनसत्ता क्लासीफाइड

PUBLIC NOTICE
Be It Known To The General Public That My Clients Sh. Raj Mohan Khurana and Smt. Vijay Laxmi Malhotra, both R/o A-4/43, Sector 16 Ground Floor, Rohini Delhi-110089 are the Co-owners of flat Block YP, Flat No. 19B, First Floor, with the said Janta Flats, Pitampura, Delhi-110034. No person shall deal Flat Block YP, Flat No. 19B, First Floor, with the said Janta Flats, Pitampura, Delhi-110034 with any third party in any manner whatsoever.
Rajiv Duggal - Advocate
Ch.No.787, Western Wing Tis Hazari Courts, Delhi.

वाराणसी और बोगिबील के बीच शुरू होगी देश की सबसे लंबी ‘कूज’ सेवा

नई दिल्ली, 19 सितंबर (भाषा)।

बंदरगाह, पोत परिवहन एवं जलमार्ग मंत्री सर्वानंद सोनोवाल ने सोमवार को कहा कि देश की सबसे लंबी

नदी कूज सेवा उत्तर प्रदेश के वाराणसी और असम के बोगिबील के बीच अगले साल की शुरुआत में शुरू होगी।

यह कूज सेवा 4,000 किलोमीटर से भी लंबा

सफर तय करेगी और गंगा, भारत-बांग्लादेश प्रोटोकाल मार्ग (आइबीपीआर) एवं ब्रह्मपुत्र नदियों से होकर गुजरेगी। सोनोवाल ने कहा कि इस कूज सेवा के शुरू होने से असम के लोग व्यापार एवं पर्यटन से

जुड़ी आजीविका के अलावा मालवहन को भी बढ़ावा देने में नदी जलमार्गों का इस्तेमाल कर पाएंगे।

उन्होंने कहा कि हमारी सरकार अंतर्देशीय नौवहन, नदी कूज पर्यटन को बढ़ावा देने और ब्रह्मपुत्र नदी पर

समुचित टर्मिनलों के निर्माण की संभावनाओं को भी चिह्नित करने में लगी हुई है। सोनोवाल ने असम में डिब्रूगढ़ के नजदीक बोगिबील क्षेत्र के विकास के लिए विभिन्न परियोजनाओं की शुरुआत भी की।

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

UGRO CAPITAL LIMITED

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus)

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. **Tel.:** +91 22 4182 1600; **Website:** www.ugrocapital.com; **E-mail:** cs@ugrocapital.com

Company Secretary & Compliance Officer: Ms. Namrata Sajani, **Tel.:** +91 22 4182 1600; **E-mail:** cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; **E-mail:** snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUTE A+ (read as ACUTE A Plus) (Outlook: "Stable") by Acute Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: "Stable") by CRISIL Ratings Limited

The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.

ISSUE CLOSURES ON TUESDAY, SEPTEMBER 20, 2022*

Last date for submitting application is Tuesday, September 20, 2022

* Pursuant to the Prospectus dated August 26, 2022, the Issue opened on Monday, September 05, 2022 and was scheduled to be closed on Thursday, September 22, 2022, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, our Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated September 19, 2022 decided to close the Issue on September 20, 2022. In terms of the Prospectus, our Company is giving this public notice of such early closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date i.e September 20, 2022, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by NSE and BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Issue Closing Date. For further details, see "Issue Procedure" on page 189 of the Prospectus. The following are the terms of the NCDs pursuant to the Prospectus:

Series	I	II	III
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument	Secured		
Frequency of Interest Payment	Quarterly	Quarterly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%
Mode of Interest Payment	Through various modes available		
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA	NA

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA*

Simple, Safe, Smart way of Application!!!

UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 250 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 40 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/010/22-23 dated August 23, 2022.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE A+ (read as ACUTE A plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acute Ratings and Research Limited vide their rating letter dated May 19, 2022, revalidated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and "CRISIL A- (read as CRISIL A minus) (Outlook: Stable)" for an amount of ₹ 25,000 lakhs by CRISIL Ratings Limited vide their rating letter dated May 26, 2022, (valid for 180 days) and press release for rating rationale dated May 26, 2022. The ratings provided by Acute Ratings & Research Limited and CRISIL Ratings Limited are valid as on the date of the Prospectus and shall remain valid on date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Please refer to Annexure II and Annexure III of the Prospectus for the rationale and press release for the above ratings.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Broking Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ACUTE: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acute ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acute ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acute.in) for the latest information on any instrument rated by Acute. Acute's rating scale and its definitions.

GENERAL RISKS: Investment in NCDs involve a degree of risk and investors should not invest any funds in NCDs unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 13 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or Investor's decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6884 1336 and Tipsons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120, Lead Broker: Tipsons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047 and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager and Lead Broker. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated August 26, 2022, and the "Risk Factors" on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaeapital.com and www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated August 26, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated August 26, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 155 of the Prospectus before making an investment in the Issue.

Place: Mumbai
Date : September 19, 2022

LEAD MANAGERS TO THE ISSUE

Sundae Capital Advisors Private Limited
Level 11, Platina, Plot No. C - 59, 'G' Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Telephone: +91 22 6884 1336
E-mail Id: ugroncd.2022@sundaeapital.com
Investor grievance e-mail Id: grievance.mb@sundaeapital.com
Contact person: Ashi Sood / Ridima Gulati
Website: www.sundaeapital.com
SEBI registration number: INM000012494

Tipsons Consultancy Services Private Limited
401, Sheraton House, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad - 380015
Telephone: +91 79 6682 8047/6682 8120
E-mail Id: neha.jain@tipsons.com
Investor grievance e-mail Id: igr@tipsons.com
Contact person: Neha Jain / Sandeep Bhansali
Website: www.tipsons.com; **SEBI registration number:** INM000011849

COMPANY SECRETARY AND COMPLIANCE OFFICER
Ms. Namrata Sajani
Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070 Maharashtra. **Tel No:** +91 22 4182 1600; **Email:** cs@ugrocapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated August 26, 2022 with the Registrar of Companies, Mumbai at Maharashtra, NSE, BSE and SEBI. The Prospectus dated August 26, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.bseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaeapital.com and www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated August 26, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated August 26, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 155 of the Prospectus before making an investment in the Issue.

For UGRO Capital Limited
Sd/-
Shachindra Nath
Vice Chairman & Managing Director
(DIN: 00510618)
CONCEPT

जाहीर सूचना

सर्व संबंधित व्यक्ती, अधिकृत रहिवाशी, पर्यावरण विषयक मंडळे, एन.जी.ओ. आणि इतर यांना या जाहीर सूचनेद्वारे असे कळविण्यात येते कि राज्य पर्यावरण आघात मुल्यांकन प्राधिकरण महाराष्ट्र राज्य यांनी खालील वसाहत बांधकामासाठी पर्यावरण अनुमती प्रदान केली आहे. पारानी युनिव्हर्सल इन्फ्रास्ट्रक्चर प्रा.लि. महाराष्ट्र यांच्या व्यावसायिक व गृह संकुलच्या न.मू.क्र. २८८/ब, अमृत नगर बांदिवली व्हिलेज, जोशेवरी (पश्चिम), मुंबई-४००१०२, मुंबई महाराष्ट्राच्या खाली पत्र क्र SIA/MH/MIS/249976/2022, दिनांक 13/09/2022, सदर पत्राच्या प्रति महाराष्ट्र शासन, पर्यावरण अनुमती विभाग, मंत्रालय व महाराष्ट्र राज्य प्रदूषण नियंत्रण मंडळाकडे उपलब्ध आहे. त्याचप्रमाणे या <https://parivesh.nic.in/> वन व पर्यावरण मंत्रालयाच्या वेबसाईटवर पाहू शकता.

संचालक

पगानी युनिव्हर्सल इन्फ्रास्ट्रक्चर प्रा. लि.
न.मू. क्र. २८८, अमृत नगर,
बांदिवली व्हिलेज, जोशेवरी (पश्चिम)
मुंबई-४००१०२.

जाहीर सूचना

आम्ही **मे. गोदरेज प्रोजेक्ट्स डेव्हलपमेंट लि.,** सर्वसाधारण जनतेस कळवू इच्छितो की महाराष्ट्र शासनाच्या पर्यावरण विभागाने आमच्या प्लॉट नं. ४३७ (प), ३३५(प), ३३८(प), ३३९(प), ३४०(प), ३४१(प), ३४२(प), ३४६(प), ३४७(प), ३४८(प), ३५०(प), ३५१(प), ३५२(प), ३५३(प), ३५४(प) आणि ३५६(प), दादर नायगांव विभाग, रफी अहमद किडवाई मार्ग, वडाळा (प), मुंबई, प्रकल्पाला दिनांक १३ सप्टेंबर २०२२ रोजी पत्र क्रमांक SIA/MH/MIS/68539/2021, EC Identification No. EC22B039MH110830 अन्वये पर्यावरणाच्या दृष्टीकोनातून मान्यता दिली आहे. सदर मान्यता पत्राची प्रत महाराष्ट्र प्रदूषण नियंत्रण मंडळाच्या कार्यालयामध्ये तसेच पर्यावरण विभाग, महाराष्ट्र शासन यांच्या <http://parivesh.nic.in> या संकेत स्थळावर उपलब्ध आहे. **मे. गोदरेज प्रोजेक्ट्स डेव्हलपमेंट लि.,**

जाहीर नोटीस

सर्व जनतेस ह्याद्वारे कळविण्यात येते की, गाव मौजे बोळीज, विरार प., ता. वसई, जि. पालघर येतील स.नं. ३/३/१ पार्ल ३/१ क्षेत्र ०-०३-५० हे.आर ही बिनसेतो जमीन मिळकत श्री. मंगेश जगन्नाथ राजत ह्यांच्या मालकीची व कळवेवहीवाटीची असून श्री. मंगेश जगन्नाथ राजत ह्यांनी सदर बिनसेतो जमीन मिळकत आमचे अशील मे. जलमोली श्री. एंस्ट्राईजेस एल.एल.पी. तर्फे प्रवर्तक, श्री. पुस्कर जगताप ह्यांस विकण्याचे मान्य केले आहे तरी सदर मिळकतीच्या मालकी हक्कासंदर्भात कोणाली व्यक्तीला विक्री, गहाणवट, देवाणघेवाण, भार, भाडेपट्टा, ताबा, वारसा हक्क भेट, देखभाल, कर्ज, कोणतेही न्यायालय किंवा अधिकारी यांच्याकडून निर्गमित झालेल्या आदेश किंवा विक्री अन्य कोणत्याही स्वरूपाचा हक्क किंवा अधिकार असल्यास सदर व्यक्तीने सदर हक्क, अधिकार सिध्द होण्याकरीता लागणाऱ्या योग्य त्या मागटपत्रांसहोत ही नोटीस प्रसिध्द झाल्यापासून १४ दिवसांचे आत निमनस्वाक्षरीकारांना लेखी कळवावे. त्यानंतर केलेल्या कोणताही दावा माझे अशिलवार बंधनकारक राहणार नाही व सदर मिळकतीसंदर्भातील त्यांचे सर्व हक्क त्यांनी पूर्णपणे सोडून दिले असे गृहित धरून पुढील न्यायहार काहीही पूर्वसूचना न देता पूर्ण करण्यात येतील.

खरेदीदारांचे वकील

सही/-

अॅड. जॉन मा. डिकुन्हा

६/बि. विंग, लठ्ठमजला,

पल्लं सागर को- ऑप. ही. सो.लि.,

श्रीपाल कॉम्प्लेक्स,

विरार (प.) ४०१ ३०३

वकील जयवंत वाळीजकर

जाहीर नोटीस

वसई येथील मा. श्री. आर.एच.

नाथानी, दिवाणी न्यायालय,

वरिष्ठ स्तर, वसई यांचे न्यायालयात

रेग्युलर दरखास्त क्र.२८/२०२२

क्र.क्र.: ०८

मे. ता. २२/०९/२०२२

M/s. Suryodaya Fabrics

... डिक्री होल्डर

विप्लव

M/s. Sunita International

... जजमेंट डेटर

प्रति,

M/s. Sunita International,

its proprietor

Mr. Madan C. Panwar

B/103, Gokul Kshitij Tower,

Gokul Township, Aagashi road,

Bolnij, Virar west. Dist. Thane.

2. 427 Odhanv Bhavan Office

no. 14/A. 2nd floor, J.S.S. road,

chirabazar, Mumbai.

ज्या अर्थी सदरचे डिक्री होल्डर ह्यांनी मे. दिवाणी न्यायाधीश (व. स्तर) वसई यांच्या कोर्टात प्रस्तुतचा रेग्युलर दरखास्त क्र. २८/२०२२ दाखल केला आहे.

त्याअर्थी असे जाहीर करण्यात येते की सदरहू रेग्युलर दरखास्त क्र.२८/२०२२ मध्ये जे.डी. यांच्यावर प्रत्यक्ष नोटीसीची बजावणी झालेली नसल्यामुळे ही जाहीर नोटीस प्रसिद्ध करीत आहेत. तरी सदर जे.डी. अगर त्यांचे प्रतिनिधींनी त्यांची बाजू मांडण्यासाठी ही नोटीस प्रसिद्ध झाल्यापासून ३० दिवसांच्या आत उपनिर्दिष्ट प्रकरणी सामील होऊन आपले लेखी म्हणणे नोंदवावे आणि तसेच या लेखावरून असे कळविण्यात येते की सदरहू मुदतीत आपले लेखी म्हणणे न आल्यास न्यायालय डिक्री होल्डरचे म्हणणे ऐकून प्रस्तुतच्या अर्जात निकाल देण्यात देईल याची संबंधितांनी नोंद घ्यावी. सदर प्रकरणी पुढील तारीख १२-०९-२०२२ रोजी मर्याप्यात आली आहे.

आज दिनांक १७/०९/२०२२ रोजी माझ्या सहनिर्गशि व न्यायालयाच्या शिक्क्यानिशी दिली.

लक्ष्म

हक्मावरून

सही/-

अधिश्वक,

दिवाणी न्यायालय व स्तर, मुंबई

NOTICE

I Mamta B Anada Aadhar Card No: 691592963358 Resident of Mumbai, herebystate that I have disown my husband Bhavesh Anada, he is not authorised to represent me for any dealing and I shall not be responsible for his actions.

Date: 20/09/2022

Place: Mumbai

The *spirit* of Mumbai
is now **93 years old!**



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This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

U GRO
CAPITAL

U GRO CAPITAL LIMITED

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus)

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4182 1600; Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com

Company Secretary & Compliance Officer: Ms. Namrata Sajjani, Tel.: +91 22 4182 1600; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUITE A+ (read as ACUITE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: "Stable") by CRISIL Ratings Limited

The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.

ISSUE CLOSES ON TUESDAY, SEPTEMBER 20, 2022*

Last date for submitting application is Tuesday, September 20, 2022

* Pursuant to the Prospectus dated August 26, 2022, the Issue opened on Monday, September 05, 2022 and was scheduled to be closed on Thursday, September 22, 2022, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In terms of the Prospectus, our Company has exercised the option of early closure and the Investment and Borrowing Committee vide its resolution dated September 19, 2022 decided to close the Issue on September 20, 2022. In terms of the Prospectus, our Company is giving this public notice of such early closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI.

On the Issue Closing Date i.e September 20, 2022, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by NSE and BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Issue Closing Date. For further details, see "Issue Procedure" on page 189 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus:

Series	I	II	III
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument	Secured		
Frequency of Interest Payment	Quarterly	Quarterly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%
Mode of Interest Payment	Through various modes available		
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA	NA

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA *

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public Issues from October 01, 2018. No cheque will be accepted.



UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 250 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 40 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/P-BOND/01022-23 dated August 23, 2022.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEI") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEI, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the approval given by NSEI should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEI, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEI.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUITE A+" (read as ACUITE A plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acuite Ratings and Research Limited vide their rating letter dated May 19, 2022, revalidated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and "CRISIL A- (read as CRISIL A minus) (Outlook: Stable)" for an amount of ₹ 25,000 lakhs

by CRISIL Ratings Limited vide their rating letter dated May 26, 2022, (valid for 180 days) and press release for rating rationale dated May 26, 2022. The ratings provided by Acuite Ratings & Research Limited and CRISIL Ratings Limited are valid as on the date of the Prospectus and shall remain valid on date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Please refer to Annexure II and Annexure III of the Prospectus for the rationale and press release for the above ratings.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Broking Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800- 267-1301.

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GENERAL RISKS: Investment in NCDs involve a degree of risk and investors should not invest any funds in NCDs unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 13 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or Investor's decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6884 1336 and Tipscons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120, Lead Broker: Tipscons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047 and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager and Lead Broker. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at <https://www.bsedirect.com> and NSEgoBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated August 26, 2022, and the "Risk Factors" on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaecapital.com and www.tipsons.com of NSE at www.seindia.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Axis Bank Limited

LEAD BROKER: Tipscons Stock Brokers Private Limited

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the Prospectus dated August 26, 2022.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
 Sundae Capital Advisors Private Limited Level 11, Platina, Plot No. C - 59, 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Telephone: +91 22 6884 1336 E-mail Id: ugroncd.2022@sundaecapital.com Investor grievance e-mail Id: grievance.mb@sundaecapital.com Contact person: Ashi Sood / Ridima Gulati Website: www.sundaecapital.com SEBI registration number: INM000012494	 Link Intime India Private Limited C 101, 247 Park B S Marg Vikhroli West, Mumbai - 400 083 Telephone: +91 22 4918 6200 Email Id: ugrocapital.ncd2@linkintime.co.in Contact person: Shanti Gopalkrishnan Website: www.linkintime.co.in SEBI registration number: INR000004058	 IDBI Trustee Services Ltd IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001 Telephone: +91 22 4080 7000 Email Id: itsl@idbitrustee.com / gaurav.jeswani@idbitrustee.com / nikhil@idbitrustee.com Investor grievance e-mail Id: itsl@idbitrustee.com / gaurav.jeswani@idbitrustee.com / nikhil@idbitrustee.com Contact person: Mr. Nikhil Lohana/Mr. Gaurav Jeswani Website: www.idbitrustee.com SEBI registration number: IND000000460
COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Namrata Sajjani Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070 Maharashtra. Tel No: +91 22 4182 1600; Email: cs@ugrocapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.		

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated August 26, 2022 with the Registrar of Companies, Mumbai at Maharashtra, NSE, BSE and SEBI. The Prospectus dated August 26, 2022 is also available on our