



18<sup>th</sup> March 2026

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort,**  
**Mumbai- 400001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir/ Madam,

**Subject: Allotment of Non-Convertible Debentures**

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company ("Committee") today, i.e. Wednesday, 18<sup>th</sup> March 2026 has approved allotment of 45,000 (Forty Five Thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), each having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) aggregating upto INR 45,00,00,000/- (Indian Rupees Forty Five Crores) through private placement as per the particulars furnished in 'Annexure' through resolution by circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91-22-41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures
2	Type of issue	Private placement
3	Size of Issue	INR 45,00,00,000/- (Indian Rupees Forty Five Crores)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on: BSE Limited
5	Tenure of instrument	13 months from the Date of Allotment
6	Date of allotment	18 <sup>th</sup> March 2026
7	Date of maturity	18 <sup>th</sup> April 2027
8	Coupon/interest Rate	9.50 % p.a. payable monthly
9	Schedule of Payment of coupon/interest and principal	Coupon payable on monthly basis Redemption – Debentures shall be redeemed on maturity.
10	Charge/Security, if any, created over the assets	UGRO Capital Limited (“UGRO”), as the legal and beneficial owner of the equity shares shall create security in favour of the Debenture Trustee, acting for the benefit of the Debenture Holders, by way of a first ranking, exclusive and continuing pledge over such Pledged Shares, to secure all the outstanding amounts, together with accrued interest, default interest, remuneration of the Debenture Trustee, costs, charges, expenses and all other monies payable by the Company in respect of the Debentures.
11	Special right/interest/privileges attached to the instrument and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum.

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13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Redemption at par.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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