

June 17, 2025

**Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051**

Scrip code: 511742

Symbol: UGROCAP

Sub: Prior Intimation of meeting of the Board of Directors of the Company (“Board”), pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”).

Dear Sir/Madam,

In furtherance to our intimation dated June 17, 2025, with respect to the outcome of the Board meeting held on June 17, 2025, wherein the Board has approved the acquisition of Profectus Capital Private Limited (“**Proposed Acquisition**”) and pursuant to Regulation 29 of the SEBI Listing Regulations and/or such other regulations as may be applicable, we would like to inform you that, in order to fund the Proposed Acquisition, a meeting of the Board is scheduled to be held on Friday, June 20, 2025, to consider *inter-alia* the proposal of fund raising by way of convertible securities through preferential allotment, subject to such regulatory/statutory approvals as may be required and as may be deemed appropriate by the Board.

The Board would also consider seeking the approval of the shareholders of the Company, as may be applicable, by means of a postal ballot.

You are requested to kindly take the same on record.

The above information is also available on the Company's website at www.ugrocapital.com

Thanking you,

Yours faithfully,
For UGRO Capital Limited

**Satish Kumar
Company Secretary and Compliance Officer**

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com