

**16<sup>th</sup> December 2025**

**BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400001**

**National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir/ Madam,

**Subject: Allotment of senior, unsecured, EUR denominated non-convertible, redeemable bonds**

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Tuesday, 16<sup>th</sup> December, 2025 has approved allotment of up to 1000 (One Thousand) senior, unsecured, EUR denominated non-convertible redeemable bonds having face value of EUR 10,000/- (Euro Ten Thousand only) each aggregating up to EUR 10,000,000/- (Euro Ten Million only) through private placement as per the particulars furnished in ‘Annexure’ through resolution by circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,

**For UGRO Capital Limited**

**Satish Kumar  
Company Secretary and Compliance Officer  
Encl: a/a**

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**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

# Annexure

| Sr. No. | Particulars  | Details  |
|---------|--|--|
| 1       | Type of securities   | Up to 1000 (One Thousand) senior, unsecured, EUR denominated non-convertible, redeemable bonds having face value of EUR 10,000 (Ten Thousand Euros only) aggregating up to EUR 10,000,000/- (Euro Ten Million only) (“Bonds”).   |
| 2       | Type of issue  | Private placement  |
| 3       | Size of Issue  | Up to EUR 10,000,000/- (Euro Ten Million only)   |
| 4       | Whether proposed to be listed? If yes, Name of Stock Exchange                    | The Bonds are proposed to be listed in NSE IFSC Limited (NSEIX)  |
| 5       | Tenure of instrument   | 60 months from the deemed dated of allotment of the Bonds, being December 15, 2025   |
| 6       | Deemed Date of Allotment   | 15 <sup>th</sup> December 2025   |
| 7       | Date of allotment  | 16 <sup>th</sup> December 2025   |
| 8       | Date of maturity   | 15 <sup>th</sup> December 2030   |
| 9       | Coupon/interest Rate   | 6.00% (Six Decimal Point Zero Zero Percent) per annum payable in Euro (“Coupon”)   |
| 10      | Schedule of Payment of coupon/interest and principal                             | <p>Coupon shall be payable on semi-annually basis on each coupon payment dates as more particularly set out under the transaction documents executed in relation to the issuance of Bonds.</p> <p>Redemption – Bonds shall be redeemed in three equal instalments on each principal payment date as more particularly set out under the transaction documents executed in relation to the issuance of Bonds.</p> |
| 11      | Charge/Security, if any, created over the assets                                 | Not applicable   |
| 12      | Special right/interest/privileges attached to the instrument and changes thereof | No   |

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|----|--|--|
| 13 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;  | Nil  |
| 14 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Nil  |
| 15 | Details of redemption of debentures  | Bonds shall be redeemed in three equal instalments on each principal payment date as more particularly set out under the transaction documents executed in relation to the issuance of Bonds |
| 16 | Any cancellation or termination of proposal for issuance of securities including reasons thereof.  | N.A.   |

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