



15th September 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Allotment of Non-Convertible Debentures

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Monday, 15th September, 2025 has approved allotment of 20,000 (Twenty Thousand) Unsecured, Rated, Subordinated, Listed, Taxable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), each having face value of INR 1,00,000/- (Indian Rupees One Lakh) aggregating upto INR 2,00,00,00,000/- (Indian Rupees Two Hundred Crores) through private placement as per the particulars furnished in ‘Annexure’ through resolution by circulation.

Further, we would like to inform you that, the Company being a Non-Banking Finance Company, the above Issue is proposed to raise subordinated debt in form of Tier II capital in order to further augment the capital adequacy of the Company in terms of the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer

Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070
CIN: L67120MH1993PLC070739

Telephone: +91-22-41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Sr. No.	Particulars	Details
1	Type of securities	Unsecured, Rated, Subordinated, Listed, Taxable, Redeemable, Non-Convertible Debentures
2	Type of issue	Private placement
3	Size of Issue	INR 2,00,00,00,000/- (Indian Rupees Two Hundred Crores)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on: BSE Limited
5	Tenure of instrument	66 months from the Date of Allotment
6	Date of allotment	15 th September 2025
7	Date of maturity	15 th March 2031
8	Coupon/interest Rate	11.65% p.a. p.m.
9	Schedule of Payment of coupon/interest and principal	Coupon payable on monthly basis Redemption – Debentures shall be redeemed on maturity.
10	Charge/Security, if any, created over the assets	N.A. (Unsecured)
11	Special right/interest/privileges attached to the instrument and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum.
13	Details of any letter or comments regarding payment/non-payment of	Nil

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	interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
14	Details of redemption of debentures	Redemption at par, on maturity date.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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