

15th May 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

Symbol: UGROCAP

Sub: Prior Intimation of meeting of the Board of Directors of the Company, pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”).

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI Listing Regulations and/or such other regulations as may be applicable, this is to inform you that a meeting of the board of directors of the Company (“**Board**”) is scheduled to be held on Tuesday, May 20, 2025, to consider *inter-alia* the proposal of fund raising by way of equity shares of the Company through a rights issue or qualified institutions placement and convertible securities through preferential allotment or through such other method as may be permitted under the applicable law, subject to such regulatory/statutory approvals as may be required and as may be deemed appropriate by the Board; and to consider various matters relating to such fund raising.

Further, the Board of Directors would also consider proposal for postal ballot for obtaining shareholder’s approval for fund raising through preferential allotment.

You are requested to take the same on your records.

The above information is also available on the Company's website at www.ugrocapital.com

Thanking you,

Yours faithfully,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer

UGRO CAPITAL LIMITED

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CIN: L67120MH1993PLC070739

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