

15<sup>th</sup> April, 2025

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Fort, Mumbai- 400001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir / Madam

**Sub: Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face value of ₹ 1,000 each for an amount up to ₹ 10,000 lakhs (“Base Issue Size”) with an option to retain over-subscription of up to ₹10,000 lakhs, aggregating to an amount up to ₹ 20,000 lakhs (the “Issue”) by UGRO Capital Limited (the “Company”)**

This is with reference to the ongoing public issue of NCDs by the Company. The Issue opened for subscription on April 03, 2025 and was initially scheduled to close on April 21, 2025, with an option for early closure or extension by such periods as may be decided by the Board of Directors of the Company or Investment & Borrowing Committee thereof.

Accordingly, the Investment & Borrowing Committee has, vide a resolution passed through circulation on April 15, 2025, decided to exercise the option of early closure and to close the Issue on April 17, 2025. Accordingly, on the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE and NSE.

In terms of the Prospectus, the Company shall give requisite public notice of such early closure.

Kindly take the same on record and oblige.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,  
**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)