13th April 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Specifications related to ISINs for the outstanding debt securities of UGRO Capital Limited as on 31st March 2022

Dear Sir/ Madam,

Pursuant to clause 10.1 (a) of the Chapter VIII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, the statement containing the details of ISINs for the debt securities issued by the Company on private placement basis, as on 31st March 2022 is enclosed herewith as an Annexure A.

We request you to take the above submission on your records.

Yours sincerely,

For UGRO Capital Limited

Aniket Karandikar
Company Secretary

CC:

The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31st March 2022:

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued	Amount Outstanding	Name of Trustee
UGRO Capital Limited	INE583D07026	08-06-2020	08-06-2023	10.00% per annum	Annually & On Maturity	N.A.	Rs. 50 Crore	Rs. 50 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07067	21-10-2020	21-04-2022	9.88% per annum	Quarterly & on maturity	N.A.	Rs. 20 Crore	Rs. 5 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07083	31-12-2020	30-06-2022	10.25% per annum	Annually & On Maturity	N.A.	Rs. 10 Crore	Rs. 10 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07091	31-12-2020	30-06-2022	10.50% per annum	Quarterly & on maturity	N.A.	Rs. 50 Crore	Rs. 50 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07109	26-03-2021	31-12-2024	11.55% per annum compounded monthly payable quarterly.	Quarterly & on maturity	N.A.	Rs. 25 Crore	Rs. 25 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07117	30-04-2021	04-11-2022	10yr G-Sec 5.79% 2030	N.A.	Call option	Rs. 29.70 Crore	Rs. 29.70 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07125	25-05-2021	25-05-2029	BSE SENSEX 30	N.A.	Call option	Rs. 20 Crore	Rs. 20 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07133	20-07-2021	20-07-2029	BSE SENSEX 30	N.A.	Call option	Rs. 20 Crore	Rs. 20 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07141	06-08-2021	06-08-2029	BSE SENSEX 30	N.A.	Call option	Rs. 50 Crore	Rs. 50 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07158	31-08-2021	05-09-2023	10yr G-Sec 5.79% 2030	N.A.	Call option	Rs. 20 Crore	Rs. 20 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07166	29-09-2021	29-12-2022	9.25% p.a.	Annually and on Maturity	N.A.	Rs. 10 Crore	Rs. 10 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07182	30-11-2021	30-05-2023	Government Security: 6.10% GS 2031	N.A.	N.A.	Rs. 15 Crore	Rs. 15 Crore	MITCON Credentia Trusteeship Services Limited
UGRO Capital Limited	INE583D07190	17-12-2021	17-12-2027	11.30%	Half yearly	Call and Put option	Rs. 46 Crore	Rs. 46 Crore	Catalyst Trusteeship Limited

UGRO Capital Limited	INE583D07208	29-12-2021	29-12-2027	11.30%	Half yearly	Call and Put option	Rs. 26 Crore	Rs. 26 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07216	12-01-2022	12-01-2028	11.30%	Half yearly	Call and Put option	Rs. 35 Crore	Rs. 35 Crore	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07224	19-01-2022	19-01-2025	10.25%	Monthly	N.A.	Rs. 25 Crore	Rs. 25 Crore	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D08024	17-03-2022	31-12-2024	11.50%	Quarterly	N.A.	Rs. 10 Crore	Rs. 10 Crore	N.A.
UGRO Capital Limited	INE583D07232	29-03-2022	29-05-2025	G-SEC Linked	N.A.	N.A.	Rs. 50 Crore	Rs. 50 Crore	Catalyst Trusteeship Limited