

9th October 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Allotment of senior, unsecured, rated, listed, united states dollar denominated redeemable non-convertible bonds

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company ("Committee") today, i.e. Friday, 9th October, 2026 has approved allotment of up to 1000 (One Thousand) senior, unsecured, rated, listed, united states dollar denominated redeemable non-convertible bonds of the face value of USD 10,000/- (United States Dollar Ten Thousand only) each, collectively aggregating up to USD 10,000,000/- (United States Dollar Ten Million only), through private placement as per the particulars furnished in 'Annexure' through resolution by circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

SHILPA
BHATTER
Digitally signed
by SHILPA
BHATTER
Date: 2026.10.09
22:23:39 +05'30'

Shilpa Bhatte
Chief Financial Officer

Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 68269100 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Sr. No.	Particulars	Details
1	Type of securities	Senior, unsecured, rated, listed, redeemable, united states dollar denominated non-convertible foreign currency bond(s) having face value of USD 10,000/- (United States Dollars Ten Thousand only) each aggregating up to USD 10,000,000/- (USD Ten Million only) (“ Bonds ”)
2	Type of issue	Private placement
3	Size of Issue	Up to USD 10,000,000 (United States Dollar Ten Million only)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Bonds are proposed to be listed on India International Exchange IFSC Limited
5	Tenure of instrument	48 (Forty- Eight) months from the pay-in date of the Bonds, being September 29, 2026.
6	Deemed Date of Allotment	October 09, 2026
7	Date of maturity	September 27, 2030 (after adjustment for non-business days)
8	Coupon/interest Rate	450 (Four Hundred and Fifty) basis points plus Term SOFR to be determined on the Quotation Day
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a semi-annual basis Principal Repayment: 100% of the outstanding principal amounts of the Bonds, will be repaid in equal instalments on each of the following dates: (i) the date falling on the expiry of thirty months (30) months from the Pay-in Date; (ii) thirty-six (36) months from the Pay-in Date of the Bonds; (iii) forty two (42) months from the Pay-in Date of the Bonds; and (iv) forty-eight (48) months from the Pay-in Date of the Bonds.
10	Charge/Security, if any, created over the assets	Unsecured
11	Special right/interest/privileges attached to the instrument and changes thereof	No

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12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum above the Interest Rate on the outstanding principal amount until such default is cured
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Principal Repayment: 100% of the outstanding principal amounts of the Bonds, will be repaid in equal instalments on each of the following dates: (i) the date falling on the expiry of thirty months (30) months from the Pay-in Date; (ii) thirty-six (36) months from the Pay-in Date of the Bonds; (iii) forty two (42) months from the Pay-in Date of the Bonds; and (iv) forty-eight (48) months from the Pay-in Date of the Bonds.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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