

08th October 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Outcome of the Investment and Borrowing Committee Meeting

With reference to intimation filed by the Company dated 03rd October 2025 and pursuant to the provisions of Regulation 30 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e. Wednesday, 08th October 2025 has, inter alia, approved the issuance of upto 3,00,000 (Three Lakh) listed, rated, senior, secured, transferable, redeemable, Non-Convertible Debentures denominated in Indian Rupees (“INR”), each having face value of INR 10,000/- (Indian Rupees Ten Thousand) aggregating up to INR 3,00,00,00,000/- (Indian Rupees Three Hundred Crores), under 3 different series, (“**Base Issue Size**”) (the “**Issue**”) with an option to retain oversubscription up to 1,50,000 (One Lakh Fifty Thousand) listed, rated, senior, secured, transferable, redeemable, Non-Convertible Debentures having a face value of INR 10,000/- (Indian Rupees Ten Thousand) each, aggregating up to INR 1,50,00,00,000/- (Indian Rupees One Hundred and Fifty Crores) (“**Green Shoe Option**”), in dematerialised form, on a private placement basis as per the particulars furnished in “**Annexure**”.

The meeting of the Committee commenced at 07:30 p.m. and concluded at 08:00 p.m.

This is for your information and records.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

Yours Faithfully,
For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Sr. No.	Particulars	Details		
1	Type of securities	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures		
2	Type of issue	Private Placement		
3	Size of Issue	Up to INR 3,00,00,00,000/- (“ Base Issue Size ”) with an option to retain oversubscription upto INR 1,50,00,00,000/- (“ Green Shoe Option ”) as detailed below: Base Issue size (in INR Crore):		
		Series I	Series II	Series III
		100	100	100
		Greenshoe / Option to retain oversubscription (in INR Crore):		
		Series I	Series II	Series III
		50	50	50
4	Listing	To be listed on BSE Limited		
5	Tenure of instrument	Series I	Series II	Series III
		15 (fifteen) months from the Deemed Date of Allotment	24 (twenty four) months from the Deemed Date of Allotment	42 (forty two) months from the Deemed Date of Allotment
6	Date of allotment	16-10-2025 (Tentative)		
7	Date of maturity	(Tentative)		
		Series I	Series II	Series III
		15-01-2027	15-10-2027	15-04-2029
8	Coupon/interest offered	Series I	Series II	Series III
		9.50% (Nine decimal five percent per annum payable monthly)	9.75% (Nine decimal seven five percent per annum payable monthly)	9.99% (Nine decimal nine percent per annum payable monthly)
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a monthly basis		

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		Redemption – Redemption on date of maturity
10	Charge/Security	Secured by a first ranking, exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over all loan receivables, present and future, of the Issuer. The Company has to maintain the value of the security at least 1.10 time or 110% of the aggregate amount of outstanding NCDS at all times. Further, the security cover of at least 1.10 time or 110% should be provided against the amounts of principal and accrued interest of NCD.
11	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Redemption on date of maturity
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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