

2nd September, 2022

BSE Limited
25th floor, Phiroze Towers,
Dalal Street,
Fort, Mumbai- 400001
Scrip Code: 511742

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: UGROCAP

Dear Sir / Madam,

Sub: Public Issue of Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures of Face value of ₹1,000/- each for an amount upto ₹5,000 lakhs (“the Base Issue Size”) with an option to retain over-subscription of upto ₹5,000 lakhs, aggregating to an amount upto ₹10,000 lakhs (“the Overall Issue Size”) by UGRO Capital Limited

The Company has proposed the public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures of face value of ₹ 1,000/- each (“NCDs”) for an amount upto ₹5,000 lakhs (“The Base Issue Size”) with an option to retain over-subscription of upto ₹5,000 lakhs, aggregating to an amount upto ₹10,000 lakhs, per the Prospectus dated 26th August, 2022, in terms of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”).

The said Issue opens on 05th September, 2022 and closes on 22nd September, 2022 with an option of early closure.

We hereby inform that in terms of Regulation 30 of SEBI NCS Regulations, the Issue Opening Advertisement has been published on 02nd September, 2022 in the following newspapers:

Financial Express	English (All editions)
Jansatta	Hindi (All editions)
Navshakti	Mumbai Edition

Please also find enclosed an e-copy of the Issue Opening Advertisement as published in the newspapers for your records.

Kindly take the same on record and oblige.

Thanking You
Yours faithfully,

For **UGRO Capital Limited**

NAMRATA
SAJNANI

Digitally signed by
NAMRATA SAJNANI
Date: 2022.09.02 12:04:27
+05'30'

Namrata Sajnani
Company Secretary and Compliance Officer

Encl: As above

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

TPG mulls Fourth Partner stake sale; deal may value renewables firm at \$600 m

BAJU KALESH
September 1

TPG IS CONSIDERING the sale of a 52% stake in renewable energy company Fourth Partner Energy, according to people familiar with the development.

The private equity firm is working with an adviser on the deal, said the people, who asked not to be identified. A stake sale could value Fourth Partner at around \$600 million, they said. Deliberations are ongoing and TPG could decide to keep

its stake for longer, the people said. Representatives for Fourth Partner and TPG declined to comment. The Texas-based investor put \$70 million into Fourth Partner in 2018 through The Rise Fund, its social impact vehi-



cle, and contributed an additional \$25 million into the Hyderabad-based firm in June 2021, as per a statement. Norfund, the Norwegian Investing Fund for developing countries, also contributed \$100 million. Fourth Partner Energy,

founded by former private equity fund managers Saif Dho-rajwala and Vivek Subramanian, works with companies, government and institutions to meet their renewable energy needs through solar and wind power, according to its website.

The company manages a portfolio of over 950 megawatts of power at plants in India, Vietnam, Indonesia, Bangladesh and Sri Lanka, the website shows. Its clients include Bridgestone, Hindustan Unilever and Honeywell International.

Founded in 1992, TPG has \$127 billion in assets under management as of June 30, according to a press release. The firm, which has 12 offices globally, raised \$1 billion in an initial public offering on the Nasdaq in January. — BLOOMBERG

Syngenta launches multilingual app to help farmers



SANDIP DAS
New Delhi, September 1

CROP PROTECTION AND seed major Syngenta India has launched a multilingual 'cropwise grower' application, which provides farmers with facilities such as digital agronomy services, farm loan, product scan, drone services, mandi prices and weather-based advisory.

The app, which currently provides crop advisory services for nine crops including rice, cotton, soybean and vegetables, is available to farmers in nine major languages, including Hindi, Marathi, Tamil, Telugu and Bengali.

Susheel Kumar, country head and MD, Syngenta India, told FE that the company will eventually provide all the services customised based on farmers' request through the introduction of a chart box in the app.

App-based services would include personalised crop calendars, nutrient recommendations, image-based disease diagnostics and credit access to small farmers.

"We will gradually introduce several services or features, including a chart box for providing interactive interface for the farmers so that the customised advisory would be provided on various aspects such as pests, usage of pesticides, agronomics services to be followed by the farmers," Kumar said.

The app can be downloaded from the Play Store on Android devices.

Earlier, Syngenta India had tied up with fintech partner Jai Kisan, which enables farmers to access various financial products, including credit at a reasonable interest rate.

Under a partnership model, the farmers have access to the selected retailers to get easy finance through hassle-free documentation and convenient repayments for meeting their expenses for carrying out agricultural activities.

Boeing eyes more orders from India

ADITI SHAH
New Delhi, September 1

BOEING EXPECTS MORE orders for its planes from Indian airlines as they boost their capacity to keep pace with rising demand in the world's fastest-growing major aviation market, an executive said on Thursday.

Airlines in India are expected to increase their capacity by at least 25% over the next year as post-pandemic air travel demand rebounds quickly, and long-term growth to settle at 7% annually, outpacing other top high-growth markets, Boeing said.

The US planemaker expects South Asian airlines to order a total of 2,345 aircraft over the next 20 years.

"I certainly expect more wide-body orders and I expect more narrow-body orders from India," Salil Gupta, president of Boeing India, told reporters in New Delhi.

Indian skies are dominated by low-cost carriers including IndiGo, SpiceJet and AirAsia India, with the majority of them operating Airbus narrowbody planes.

Boeing however dominates the country's widebody market where fare wars and high costs have led to casualties among full-service carriers, including Kingfisher Airlines in 2012 and Jet Airways in 2019.

Akasa Air, Tata Sons-owned Air India and the Jalan-Kalrock consortium at Jet Airways are giving Boeing hope of clawing back share in the market, with new and potential orders for more planes. Akasa has 72 Boeing 737 MAX narrowbody planes and Vistara — a JV between Singapore Airlines and Tata Group, has six 787 widebody planes on order. Air India and Jet Airways are close to placing new orders. — REUTERS

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

U G R O

CAPITAL

U G R O CAPITAL LIMITED

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus)

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kuria (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4182 1600; Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com

Company Secretary & Compliance Officer: Ms. Namrata Sajani, Tel.: +91 22 4182 1600; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUTE A+ (read as ACUTE A Plus) (Outlook: "Stable") by Acute Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: "Stable") by CRISIL Ratings Limited

The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.

ISSUE PROGRAMME*

ISSUE OPENS ON MONDAY, SEPTEMBER 05, 2022

ISSUE CLOSURES ON THURSDAY, SEPTEMBER 22, 2022

* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier or initial date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day post the Issue Closing Date. For further details please refer to "General Information" on page 31 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus:

Series	I	II	III
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument	Secured		
Frequency of Interest Payment	Quarterly	Quarterly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%
Mode of Interest Payment	Through various modes available		
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA	NA

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues from October 01, 2018. No cheque will be accepted.

UPI

UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 250 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 40 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/010/22-23 dated August 23, 2022.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issue, its promoters, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUTE A+ (read as ACUTE A plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acute Ratings and Research Limited vide their rating letter dated May 19, 2022, revalidated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and "CRISIL A- (read as CRISIL A minus) (Outlook: Stable)" for an amount of ₹ 25,000 lakhs by CRISIL Ratings Limited vide their rating letter dated May 26, 2022, (valid for 180 days) and press release for rating rationale dated May 26, 2022. The ratings provided by Acute Ratings & Research Limited and CRISIL Ratings Limited are valid as on the date of the Prospectus and shall remain valid on the date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Please refer to Annexure II and Annexure III of the Prospectus for the rationale and press release for the above ratings.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Broking Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpline at 1800-267-1301.

DISCLAIMER CLAUSE OF ACUTE: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acute ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acute ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acute.in) for the latest information on any instrument rated by Acute, Acute's rating scale and its definitions.

GENERAL RISKS: Investment in NCDs involve a degree of risk and investors should not invest any funds in NCDs unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 13. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or Investor's decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6884 1336 and Tipsons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120, Lead Broker: Tipsons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047 and offices of Trading Members, Designated Intermediaries and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager and Lead Broker. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated August 26, 2022, and the "Risk Factors" on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaeacp.com and www.tipsons.com of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Axis Bank Limited

LEAD BROKER: Tipsons Stock Brokers Private Limited

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the Prospectus dated August 26, 2022.

LEAD MANAGERS TO THE ISSUE

SUNDAE

Sundae Capital Advisors Private Limited
Level 11, Platina, Plot No. C - 59, 'G' Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Telephone: +91 22 6884 1336
E-mail id: ugroindia.2022@sundaeacp.com
Investor grievance e-mail id: grievance.mb@sundaeacp.com
Contact person: Ashi Sood / Ridima Gulati
Website: www.sundaeacp.com
SEBI registration number: INM000012494

Tip Sons

Tipsons Consultancy Services Private Limited
401, Sheraton House, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad - 380015
Telephone: +91 79 6682 8047/6682 8120
E-mail id: neha.jain@tipsons.com
Investor grievance e-mail id: igrr@tipsons.com
Contact person: Neha Jain / Sandeep Bhansali
Website: www.tipsons.com; SEBI registration number: INM000011849

REGISTRAR TO THE ISSUE

LINK Intime

Link Intime India Private Limited
C 101, 247 Park B S Marg
Vikhroli West,
Mumbai - 400 083
Telephone: +91 22 4918 6200
Email id: ugrocapital.ncd2@linkintime.co.in
Contact person: Shanti Gopalkrishnan
Website: www.linkintime.co.in
SEBI registration number: INR000004058

DEBENTURE TRUSTEE TO THE ISSUE

IDBI trustee

IDBI Trusteeship Services Ltd
IDBI Trusteeship Services Limited
Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
Telephone: +91 22 4080 7000
Email id: its@idbitrustee.com / gaurav.jeswani@idbitrustee.com / nikhil@idbitrustee.com
Investor grievance e-mail id: its@idbitrustee.com / response@idbitrustee.com
Contact person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani
Website: www.idbitrustee.com
SEBI registration number: IND000000460

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Namrata Sajani
Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kuria (W), Mumbai - 400 070 Maharashtra. Tel No: +91 22 4182 1600; Email: cs@ugrocapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated August 26, 2022 with the Registrar of Companies, Mumbai at Maharashtra, NSE, BSE and SEBI. The Prospectus dated August 26, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.bseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaeacp.com and www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated August 26, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated August 26, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 155 of the Prospectus before making an investment in the Issue.

Place: Mumbai
Date : September 1, 2022

For U GRO Capital Limited

Sd/-
Shachindra Nath
Vice Chairman & Managing Director
(DIN: 00510618)

CONCEPT

प्रख्यात सामाजिक कार्यकर्ता मैरी राय का निधन

कोट्टयम (केरल), 1 सितंबर (भाषा)।

प्रख्यात शिक्षाविद तथा सामाजिक कार्यकर्ता मैरी राय का गुरुवार को निधन हो गया। वह 89 वर्ष की थीं। राय की कानूनी लड़ाई ने सीरियाई ईसाई महिलाओं को पैतृक संपत्ति में बराबरी का अधिकार दिलाया था। उनके पारिवारिक सुत्रों ने बताया कि उन्होंने उम्र संबंधी बीमारियों के कारण कोट्टयम स्थित अपने आवास में सुबह नौ बजकर 15 मिनट पर अंतिम सांस ली। लेखिका और मैन बुकर पुरस्कार विजेता अरुंधति राय की मां मैरी राय कोट्टयम के समीप मशहूर पल्लीकुदम स्कूल की संस्थापक भी हैं। उनका अंतिम संस्कार आज शुक्रवार दोपहर को किया जाएगा। राय ने 1980 के दशक में उच्चतम न्यायालय में केरल में सीरियाई ईसाई परिवारों की पैतृक संपत्ति में महिलाओं को समान अधिकार देने की मांग करते हुए कानूनी लड़ाई शुरू की थी। उच्चतम न्यायालय ने 1986 के दशक में एक ऐतिहासिक फैसले में उनकी याचिका मंजूर कर ली थी। पूर्व में त्रावणकोर राज्य के 1916 के त्रावणकोर उत्तराधिकार कानून के प्रावधानों को पलटते हुए उच्चतम न्यायालय ने फैसला दिया था कि समुदाय की महिला सदस्यों का भी उनके पिता की संपत्ति में बराबर का अधिकार है।

‘लिखावट भिन्न होने से चेक बाउंस मामले का आरोपी बचने का हकदार नहीं’

जनसत्ता ब्यूरो नई दिल्ली, 1 सितंबर।

चेक बाउंस होने के मामले में सुप्रीम कोर्ट ने कहा है कि चेक पर हस्ताक्षर करने वाला यह कह कर नहीं बच सकता कि चेक का विवरण उसके हाथ से नहीं भरा गया।

चेक का विवरण चाहे किसी ने भी भरा हो पर जिम्मेदारी चेक पर हस्ताक्षर करने वाले की ही होगी। न्यायमूर्ति धनंजय यशवंत चंद्रचूड और न्यायमूर्ति एसएस बोपन्ना की पीठ ने चेक बाउंस से जुड़े मामले में यह अहम कानूनी बुझाया का है। पीठ ने माना कि हैंडराइटिंग एक्सपर्ट की इस रिपोर्ट के आधार पर कि चेक साइन करने वाले ने विवरण चेक में नहीं भरा था, चेक पर हस्ताक्षर करने की जिम्मेदारी से मुकरा नहीं जा सकता।

इस मामले में आरोपी ने स्वीकार किया था कि उसने खुद एक हस्ताक्षरित ब्लैंक चेक दिया था।

PUBLIC NOTICE
I, Yogain Sharma Prop. of M/s Y Sharma & Associates (Legal Consultants) at Laxmi Nagar, Delhi-110092, hereby tender my unconditional apology for using CA Logo (Unintentionally) in our official Email ID and I also affirm that it will never be used in future.
Sd/- Adv. Yogain Sharma Enrolment No. D/1698/2022 Y Sharma & Associates Legal Consultants Off. Add.: UG 003, Lotus Tower, F-6, Vijay Block, Laxmi Nagar, Delhi-11092

पश्चिम मध्य रेल
इंजीनियरिंग निर्माण शाखा
खुली निविदा (ई. पी.सी. निविदा)
ई निविदा सूचना क्रमांक
डिस्ट्री सी.ई.सी.। रीवा-06– 2022
दिनांक– 29 / 08 /2022
उप-मुख्य इंजीनियर (निर्माण-I) / रीवा, पश्चिम मध्य रेल, जबलपुर भारत संघ के राष्ट्रपति के लिए एवं उनकी ओर से निम्नलिखित कार्य हेतु ई. निविदा सूचना क्रमांक– डिस्ट्री सी.ई.सी। रीवा-06–2022 दिनांक– 29 / 08 /2022 के द्वारा आमंत्रित करते हैं। निविदा बंद होने की तिनांक एवं समय 23/09/2022 को 15:00 बजे रहेगा। निविदाकर्ता अपनी मूल / संशोधित निविदा, केवल निविदा बंद होने की तिनांक एवं समय तक प्रस्तुत कर सकते हैं। उपरोक्त निविदा में हस्त निविदाओं को स्वीकार्य नहीं होंगी तथा हस्त निविदाओं को उपेक्षित कर दिया जाएगा। निविदाएं पूर्व उल्लेखित समय एवं दिनांक पर खोली जाएंगी। कार्य का नाम लोकेशन सहित- रीवा-सीधी नई ब. जी. रेल लाइन परियोजना के तहत मैं गोविंदगढ़ सीधी सेक्शन के मध्य (कि.मी. 20.15 से 88.75 कि. मी.) 65 एम.एम सामान्य साइज की मशीन से तोड़ी गई स्टोन ब्लास्ट की आपूर्ति व चटटे लगाने का कार्य (अनुमानित मात्रा– 1,75,700 घनमीटर), ई निविदा का अनुमानित मूल्य– ₹. 200238262 /- , ई-निविदा फार्म की वैधता -₹.0, 00 /- , बयाना राशि– 11,51,200 /- , समापन अवधि– 18 माह, ई निविदा बंद होने की और खुलने की तिथि एवं समय– दिनांक 23.09.2022 को 15:00 बजे बंद एवं 15:00 बजे के बाद खोली जाएगी। निविदाकर्ता अपनी निविदाएं आई.आर.ई.पी.एस. के माध्यम से https://www.irops.gov.in पर ऑन लाईन निविदा करें। निविदाकर्ताओं से अनुरोध है कि वे समय- समय पर बदलाव व शुद्धि पत्रों हेतु IREPS की वेबसाईट https://www.irops.gov.in देखते रहे। न्यूनतम पात्रता मापदंड इस निविदा के लिए लागू होगा।
उप मुख्य इंजीनियर (निर्माण) / रीवा पश्चिम मध्य रेलवे, जबलपुर
कोरोना को है हस्ताना, सो टीकाकरण जरूर करना

क

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कर्ता मैरी

 इण्डियन ओवरसीज बैंक	डिमांड नोटिस	चक्रवर्ती रोड शाखा (1063) न्यू माछी नगर सहायनपुर-247001	
<p>प्रतिभूतिकरण व वित्तीय अस्तित्वों का पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 के उप धारा 13 (2) के अन्तर्गत नोटिस सिक्कोरिटाइजेशन एवं रिकन्सट्रक्शन ऑफ फाइनेशियल असेट्स एवं एनफोर्समेंट ऑफ सिक्कोरिटी इन्ट्रेस्ट 2002 के अन्तर्गत तथा सिक्कोरिटी इन्ट्रेस्ट (एनफोर्समेंट) नियमों 2002 के साथ पढ़ते हुए अनुच्छेद 13 के नियम 2 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए प्राधिकृत अधिकारी ने सम्बन्धित ऋणी/ऋणियों/ गारन्टरों को उचित नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर बकाया राशि अदा करने के लिए मांग नोटिस जोकि आपको स्पीड पोस्ट / वजीकृत डाक दिनांक 08.08.2022 को भेजा गया है। आपको सूचित किया जाता है कि आप नोटिस को मूल रूप से अमोहस्ताक्षर से प्राप्त कर सकते हैं। आप अपनी समस्त देयताओं का निस्तारण इस नोटिस की तिथि से 60 दिन के अन्दर करा दें अन्यथा बैंक (secured creditor) वित्तीय आरित्तियों का प्रतिभूतिकरण तथा पुर्ननिर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अनुच्छेद 13(4) के अन्तर्गत प्रदत्त शक्तियों अथवा किसी एक शक्ति का प्रयोग करने का अधिकारी होगा।</p>			
क्र. सं.	ऋणी / गारंटर का नाम	बंधक सम्पत्ति का विवरण	डिमांड नोटिस की तारीख
1.	1. मोहम्मद ताहिर पुत्र अब्दुल सामी, 6 / 663, छिपियान चक्रवर्ती रोड, सहायनपुर ग्रामी-247001 (ऋणकर्ता / बंधककर्ता) 2. श्री नीरज मोहा, 447 न्यू आवास विकास कॉलोनी, सहायनपुर, ग्रामी 247001 (गारंटर)	सांयिक बंधक आवासीय मकान, क्षेत्रफल 56.00 वर्ग गज, स्थित एमपीएल नंबर 8 / 497 मोहल्ला नया बांस अमन सिनेमा के पीछे, सहायनपुर ग्रामी 247001	नोटिस के अनुसार देय राशि ₹ 3,11,225.77 + भविष्य ब्याज व अन्य खर्च 05.08.2022 तक
दिनांक 01.09.2022		स्थान: सहायनपुर	प्राधिकृत अधिकारी

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.																																																											
<div> <div>U G R O</div> <div>CAPITAL</div> <div>U GRO CAPITAL LIMITED</div> </div>																																																											
<div> <div> <div>(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus)</div> <div> <div>Registered Office:</div> <div>4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4182 1600; Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com</div> <div>Company Secretary & Compliance Officer: Ms. Namrata Sajani, Tel.: +91 22 4182 1600; E-mail: cs@ugrocapital.com</div> </div> </div> </div>																																																											
<div>PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com</div>																																																											
<div>PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.</div>																																																											
<div>CREDIT RATING: ACUITE A+ (read as ACUITE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: "Stable") by CRISIL Ratings Limited</div>																																																											
<div>The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.</div>																																																											
<div> <div>ISSUE PROGRAMME *</div> <div> <div>ISSUE OPENS ON MONDAY, SEPTEMBER 05, 2022</div> <div>ISSUE CLOSES ON THURSDAY, SEPTEMBER 22, 2022</div> </div> </div>																																																											
<div> <div>* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier or initial date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day post the Issue Closing Date. For further details please refer to "General Information" on page 31 of the Prospectus.</div> <div>The following are the terms of the NCDs pursuant to the Prospectus:</div> <table> <tr> <th>Series</th><th>I</th><th>II</th><th>III</th></tr> <tr> <td>Type of instrument/ Name of the security/ Seniority</td><td colspan="3">Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures</td></tr> <tr> <td>Nature of Instrument</td><td colspan="3">Secured</td></tr> <tr> <td>Frequency of Interest Payment</td><td>Quarterly</td><td>Quarterly</td><td>Monthly</td></tr> <tr> <td>Minimum Application</td><td colspan="3">₹ 10,000 (10 NCDs) across all Series</td></tr> <tr> <td>Face Value/ Issue Price of NCDs (₹/ NCD)</td><td colspan="3">₹ 1,000</td></tr> <tr> <td>In Multiples of thereafter (₹)</td><td colspan="3">₹ 1,000 (1 NCD)</td></tr> <tr> <td>Tenor</td><td>18 Months</td><td>27 Months</td><td>36 Months</td></tr> <tr> <td>Coupon (% per annum) for NCD Holders in Category I, II, III & IV</td><td>10.15%</td><td>10.35%</td><td>10.50%</td></tr> <tr> <td>Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV</td><td>10.52%</td><td>10.74%</td><td>11.01%</td></tr> <tr> <td>Mode of Interest Payment</td><td colspan="3">Through various modes available</td></tr> <tr> <td>Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV</td><td>₹ 1,000</td><td>₹ 1,000</td><td>₹ 1,000</td></tr> <tr> <td>Maturity / Redemption Date (Months from the Deemed Date of Allotment)</td><td>Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment</td><td>Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment</td><td>Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment</td></tr> <tr> <td>Put and Call Option</td><td>NA</td><td>NA</td><td>NA</td></tr> </table> <div>* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.</div> </div>				Series	I	II	III	Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures			Nature of Instrument	Secured			Frequency of Interest Payment	Quarterly	Quarterly	Monthly	Minimum Application	₹ 10,000 (10 NCDs) across all Series			Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000			In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)			Tenor	18 Months	27 Months	36 Months	Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%	Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%	Mode of Interest Payment	Through various modes available			Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment	Put and Call Option	NA	NA	NA
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Put and Call Option	NA	NA	NA																																																								
<div> <div>ASBA *</div> <div>Simple, Safe, Smart way of Application!!!</div> <div> <div> <div>Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.</div> <div>Mandatory in public issues from October 01, 2018. No cheque will be accepted.</div> </div> </div> </div>																																																											
<div> <div>UPI</div> <div>UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN</div> <div> <div>UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEGoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.</div> </div> </div>																																																											
<div> <div>INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 250 of the Prospectus.</div> <div>LIABILITY OF MEMBERS: Limited by Shares.</div> <div>AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,59,319 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see "Capital Structure" on page 40 of the Prospectus.</div> <div>NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.</div> <div>LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/PL-BOND/010/22-23 dated August 23, 2022.</div> <div>DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.</div> <div>DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.</div> <div>DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.</div> <div>It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.</div> <div>DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.</div> <div>DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.</div> <div>CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 'ACUITE A+' (read as ACUITE A plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acuite Ratings and Research Limited vide their rating letter dated May 19, 2022, revaluated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and "CRISIL A- (read as CRISIL A minus) (Outlook: Stable)" for an amount of ₹ 25,000 lakhs</div> </div>																																																											
<div> <div>LEAD MANAGERS TO THE ISSUE</div> <div> <div>Sundae Capital Advisors Private Limited</div> <div>Level 11, Platina, Plot No. C - 59, 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051</div> <div>Telephone: +91 22 6884 1336</div> <div>E-mail id: ugroncd2@sundaeacaptial.com</div> <div>Investor grievance e-mail id: grievance.ms@sundaeacaptial.com</div> <div>Contact person: Ashi Sood / Ridima Gulati</div> <div>Website: www.sundaeacaptial.com</div> <div>SEBI registration number: INM000012494</div> </div> </div>	<div> <div>Tip Sons</div> <div>Creating Value Since 1989</div> <div>Tipsons Consultancy Services Private Limited</div> <div>401, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380015</div> <div>Telephone: +91 79 6682 8047/6682 8120</div> <div>E-mail id: neha.jain@tipsons.com</div> <div>Investor grievance e-mail id: igr@tipsons.com</div> <div>Contact person: Neha Jain / Sandeep Bhansali</div> <div>Website: www.tipsons.com; SEBI registration number: INM000011849</div> </div>	<div> <div>LINKIntime</div> <div>Link Intime India Private Limited</div> <div>C 101, 247 Park B S Marg Vikhroli West, Mumbai - 400 083</div> <div>Telephone: +91 22 4918 6200</div> <div>Email id: ugrocapital.ncd2@linkintime.co.in</div> <div>Contact person: Shanti Gopalkrishnan</div> <div>Website: www.linkintime.co.in</div> <div>SEBI registration number: INR000004058</div> </div>	<div> <div>DEBENTURE TRUSTEE TO THE ISSUE</div> <div> <div>IDBI trustee</div> <div>IDBI Trusteeship Services Ltd</div> <div>IDBI Trusteeship Services Limited</div> <div>Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001</div> <div>Telephone: +91 22 4080 7000</div> <div>Email id: itsl@idbistrustee.com / gaurav.jeswani@idbistrustee.com / nikhil@idbistrustee.com</div> <div>Investor grievance e-mail id: itsl@idbistrustee.com / gaurav.jeswani@idbistrustee.com / nikhil@idbistrustee.com / response@idbistrustee.com</div> <div>Contact person: Mr. Nikhil Lohana/Mr. Gaurav Jeswani</div> <div>Website: www.idbistrustee.com</div> <div>SEBI registration number: IND000000460</div> </div> </div>																																																								
<div> <div>COMPANY SECRETARY AND COMPLIANCE OFFICER</div> <div>Ms. Namrata Sajani</div> <div>Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070 Maharashtra. Tel No: +91 22 4182 1600; Email: cs@ugrocapital.com</div> <div>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.</div> </div>																																																											
<div>DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated August 26, 2022 with the Registrar of Companies, Mumbai at Maharashtra, NSE, BSE and SEBI. The Prospectus dated August 26, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.bseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaeacaptial.com and www.tipsons.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated August 26, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated August 26, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 155 of the Prospectus before making an investment in the Issue.</div>																																																											
<div> <div>Place: Mumbai</div> <div>Date : September 1, 2022</div> </div>																																																											
<div> <div>For U GRO Capital Limited</div> <div>Sd/-</div> <div>Shachindra Nath</div> <div>Vice Chairman & Managing Director</div> <div>(DIN: 00510618)</div> <div>CONCEPT</div> </div>																																																											

शुद्धीपत्रक

दिनांक: ३१ ऑगस्ट २०२२ रोजी नवशक्ति (मराठी) ह्या वृत्तपत्रामध्ये ५ व्या मजल्यावरील व्यावसायिक परिसर/कार्यालय, क्षेत्रफळ ४८७ चौ. मीटर क्षेत्र, ओखळल्या जाणाऱ्या इमारतीमधील “दक्षणा”, मुखंड क्र. २, सी.बी.डी. बेलापूर, नवी मुंबई-४०० ६१४, तालुका आणि जिल्हा ठाणे ह्या मिळकती संदर्भातील जाहीर सूचना प्रसिद्ध करण्यात आलेली होती. त्यामध्ये नजरचुकीने सदर कार्यालयाचे क्षेत्रफळ ४८७ चौ. फूट चढई क्षेत्र आहे असे निर्दिष्ट करण्यात आले होते. परंतु बदलचे कार्यालयाचे क्षेत्रफळ ४८७ चौ. फूट चढई क्षेत्र नसून कार्यालयाचे क्षेत्रफळ ४८७ चौ. मीटर आहे अशी चुक दुरुस्त करून त्याप्रमाणे वाचावे या व्यतिरिक्त काही बदल नाही.

सही/- अजीत अहिंड अॅण्ड असोसिएटस् (वकील व कायदेशीर सल्लागार)

पत्ता: ११६/११७, १ ला मजला, साई चॅंबर, प्लॉट नं. ४४, सेक्टर-११, सी.बी.डी. बेलापूर, नवी मुंबई, ता. आणि जि. ठाणे.

फोन नं. ०२२-२७५७६१४२

E-Mail ID: ageel_advocate@yahoo.co.in

IN THE COURT OF SMALL CAUSES AT MUMBAI (BANDRA BRANCH) EXHIBIT 1 AND 9 IN R.A. E.SUIT NO. 12 OF 2022

Shri Hasmukhrai Shantilal Jain
Age about 55 years,
Occ.: Business, Adult,
Mumbai Inhabitant, Residing at 407, Saket Apartment, Koka Road, Pada, Kurar Village, Malad (East), Mumbai 400 097

... Plaintiff

V/s.
Shri. Ramesh Amarshi Parmar
Age & Occupation: not known
Adult, Mumbai Inhabitant
Occupying at Room no. 10, Hasmukhlal Shantilal Chawl, Kasambaug, Khot Kuva Road, Malad (East), Mumbai-400 097

...Defendant

To,
The Defendant abovenamed,
Whereas the Plaintiff abovenamed has instituted the suit against the Defendant praying therein that the Defendant be ordered and decreed to quit, vacate and handover vacant possession of the suit premises i.e. Room no. 10 admeasuring 10' x 15' situated in the land bearing CTS No. 390 A of Village: Malad, Taluka: Borivali MSD lying and being in the area known as Hasmukhlal Shantilal Chawl, Kasambaug, Khot Kuva Road, Malad (East), Mumbai 400 097 and the same is bounded on the East Side: the room of the tenant of the plaintiff, on the North Side: Building Wall, on the West Side: Service Road and on the South Side: the room of the tenant of the plaintiff, to the plaintiff.

Plaintiff filed Injunction Application, i.e., Ex. 9, praying therein that, pending the hearing and final disposal of the suit the Defendant his servants, and agents and person or persons claiming through the defendant be temporarily restrained by an order and injunction from this Honble Court from transferring and/or assigning and/or further parting with possession and/or creating third party interest in respect of the suit premises of any nature whatsoever of the suit premises and for other reliefs.

You are hereby summoned to file your written statement with a list of documents relied upon on or before **12th September, 2022 at 02.45 P.M. and appear before the Court Room No. 32** in person or by at duly authorized Pleader of the Court, duly instructed and able to answer all material questions relating to the suit. You will bring with you or send by your Pleader, any documents in which you intend to rely in support of your defence and you are hereby required to take notice that in default of filing the written statement or your appearance on the day before mentioned, the suit will be heard and determined in your absence.

Given under the seal of the Court, this 07th January, 2022

sd/-
(M. K. Shringare)
Additional Registrar

Dated: 29.08.2022 Place: Mumbai

जाहीर सूचना

सूचना यादारे देण्यात येते की, याखाली लिहिलेल्या परिशिष्टात अधिक विशेषतः निर्णिलेल्या परिसरासंदर्भात सागशायित् प्रायक्सेस फायन्युअर लिमिटेड, कंपनी प्रस्थापित कंपनी अधिनियम, १९५६ अन्वये आणि आता प्रस्थापित करण्यात येणार असलेली कंपनी अधिनियम, २०१३ अन्वये, ज्यांचे नोंदणीकृत कार्यालय १००६, सनशाईन टॉवर, सेगपती बायट मार्ग, दादर (पश्चिम), मुंबई ४०००१३ येथे यांचे नामाधिकाऱ्याचे मासिकीहक्क आम्ही तपासत आहोत.

सर्व वक्ती/संस्था ज्यांना कोणताही शेअर, हक्क, नामाधिकार, द्यावा, आक्षेप, लाभ, मागणी वा हितसंबंध खालील नमुद परिसरासंदर्भात विक्री स्वरूपात, अदलाबदल, भाडे, भाडेपट्टा, लिन्ड अँड लायसन्स, केअर टेकर बेसिस, भाडोत्री, पोर्ट-भाडे, सुक्ता, सुटका, अभिहस्तान्कन, गहाण, वारसाहक्क, अंत्यदान, सुविधाधिकार, बक्षीस, धारणाधिकार, प्रभार, निवाह, सुविधाधिकार, निव्वसन, कब्जा, कुटुंब व्यवस्थापन/मांशणी, कागदाच्या कोणत्याही न्यायालयाचा हुकुमनामा वा आदेश, कंत्राट/कारार, भागीदार वा कोणत्याही अन्य स्वरूपात असल्यास, लिखित पद्धतीने कागदोपत्री पुराव्यासह निम्नस्वाक्षरीकारांना जाहीर सूचनेच्या प्रसिद्धीच्या तारखेपासून दहा (१०) दिवसांत खालील नमुद पत्र्यावर सूचित करण्याची आवश्यकता आहे. कृपया नोंद घ्यावी खालील नमुद कोणत्याही पत्ता वा कोणत्याही अन्य ई-मेलवर सदा सूचनेला प्रतिसाद दिल्यास, सूचनेचा असा प्रतिसाद गृहीत धरण्यात येणार नाही. वरील नमुद विहित कालावधीत असा दावा प्राप्त न झाल्यास, असे दावे अस्तित्वात नाहीत अथवा अधित्याग केल्याचे वा सोडून दिल्याचे समजण्यात येईल.

उपरोल्लिखित परिशिष्ट परिसराचे वर्णन

सर्व की, व्यावसायिक युनिट असा क्र. १००६ मधील मालकीहक्कावरील हक्क, नामाधिकार आणि हितसंबंध, मोझमॉर्निट ४७५ चौस फूट (चढई क्षेत्र) ज्ञात इमारत “सनशाईन टॉवर” च्या १० व्या मजल्यावर, एकत्रित दो (२) आच्छादित कार पार्किंग जागा असा क्र. ४ आणि १७० हा सद्द इमारत “सनशाईन टॉवर” वा वसलेला, असा आणि स्थित आहे जमिनीवर असा अंतिम प्लॉट क्र. ६१६ (भाग) हा टीपीएस IV माहिम विभागाचा, स्थित नवलेला आणि असा सेनापती बायट मार्ग, दादर (पश्चिम), मुंबई - ४०००१३ येथे.

सदर दिनांक २ सप्टेंबर, २०२२

श्रीम. अपूर्वा कर्णिक, वकील ७३, मांगल्य, बाळ गोविंददास रोड, बांम्बे स्लास वर्क्स समोर, माहिम, मुंबई - ४०००१६ ईमेल: apurvakarnik001@gmail.com

जाहीर सूचना सोने लिलाव

सर्वसाधारण जनता आणि विशेषतः खाते धारकांना सूचना यादारे देण्यात येते की, खालील नमुद खात्यामधील तारण सोने दागण्यांचा ई-लिलाव हा डि फेक्झरल बँक लि. द्वारे, १३ सप्टेंबर, २०२२ रोजीस अनलाईन पॉटेल <http://gold.samil.in> मार्फत केला जाईल. इच्छुक खरेदीदारांनी पुढील माहितीकरिता लिलाव पॉटेलवर लॉग ऑन करावे किंवा बँकेकडे ०२२-४९१७४४०१, ३२/२४, चर्च गेट हाऊस, चौर नर्मन रोड, फोर्ट, मुंबई, महाराष्ट्र, ४००००१ यावर संपर्क करावा. जर तारण दागण्यांच्या कोणत्याही किंवा सर्व वस्तूंच्या संदर्भात वरील नमुद तारखेस कोणत्याही कारणास्तव ई-लिलाव हा पूर्ण होऊ शकता नाही, तर बँक पुढील सूचनेशिवाय पुढील कोणत्याही तारखेस वस्तूचा खाजगी लिलाव आयोजित करेल.

खाते क्रमांक	
१०९९६१००००५७६५	१०९९६१००००५७६७

फ डेक्झरल बँक लि. करिता सही/- प्राधिकृत अधिकारी

ठिकाण: मुंबई / फोर्ट
दिनांक: ०२-०९-२०२२

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शुद्धिपत्र

दै. नवशक्तिमध्ये ३०/०८/२०२२ रोजी पान क्र. १७ वर छापून आलेल्या मॉडर्न शेअर्स अँड स्टॉकब्रोकर्स लिमिटेडच्या ८३ व्या वार्षिक सर्वसाधारण सभेच्या नोटीसमध्ये क्र. २ पुढील मजकुरात ‘रिमोट ई-मतदानाचा कालावधी मंगळवार, सप्टेंबर २०, २०२२ रोजी सकाळी ९.०० वाजता (भाप्रवे) सुरू होईल आणि गुरुवार, सप्टेंबर, २२, २०२२ रोजी संध्याकाळी ५.०० वाजता (भाप्रवे) संपेल’ असे वाचावे.

कब्जा सूचना (स्थावर मिळकतीकरिता) नियम ८-(१)

<p>आयआयएफएसएल व प्रामुखिक अधिकारी मनुपु दि हिस्गुरीटाइव्हेशन अँड निव्हनटुरेशन ऑफ फायनान्सिअल असेट्स् अँड एन्फोर्सेमंट ऑफ हिस्गुरीटी इंटेरेटर अँडर, २००२ अन्वये आणि हिस्गुरीटी इंटेरेटर (एन्फोर्सेमंट) क्लब, २००३ वा नियम ३ शहाबचना कलम १३(१२) अन्वये प्रत्येकचा अधिकाराचा वापर कलम येवेल खालील नमुद कंडीट/नय-कंडीट यांना सूचनेनेच नमुद केलेली कलम चुकती करण्यासाठी कोणतीचवक्तीचा कर्तव्यचा प्राधिकृत अधिकाराचाच वापर कलम येवेल. कंडीट आणि सर्वसाधारण अन्वये यादारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी त्यांना प्रत्येक केलेल्या अधिकाराचा वापर कलम नव निम्नस्वाक्षरीकार कलम १३(१) मधीलवाचन नव निम्नस्वाक्षरीकार नियम ८ अन्वये यात वाचणी वरून केलेल्या मिळकतीचा कब्जा घेतलेला आहे. विशेषतः कंडीट आणि सर्वसाधारण अन्वये यांना यादारे साधनास कलम येते की, त्यांनी सदर मिळकतीच्या देवोवतीस व्यवहार करू नये आणि सदर मिळकतीवरील कोणताही देवोवतीचा व्यवहार हा आयआयएफएसएल एयआयएलच्या व्हा खालील नमुद कलमेस त्यावरील व्यावसायिक प्रभारअधीन राहिल.</p> <p>अर्चच्या कलम १३ च्या पोटकलम (८) च्या तलुदीकडे कंडीटाचे सवध घेण्यात येते, जर हिक्की किंवा हस्तांतरणासाठी निष्पत्तीत तारखेपुढी कोणत्याही वेळी झालेल्या सर्व घर्ष, परिचय आणि आकार यासह आयआयएफएसएल एयआयएल वी वक्ताकी कंडीटांनी चुकती केली तर आयआयएफएसएल एयआयएल कडून तारण मतांची किंवा किंवा हस्तांतरण केले जाणार नाही आणि तारण मतांची विक्री किंवा हस्तांतरणासाठी आयआयएफएसएल एयआयएल कडून पुढील पावले उचलली जाणार नाहीत.</p>				
<p>कर्जदाराचे नाव सुची शाखा</p>	<p>तारण मतेचे वार्षिक (स्थावर मिळकत)</p>	<p>एकूण देय वक्ताकी (₹.)</p>	<p>मागणी सूचनेची तारीख</p>	<p>कब्जाची तारीख</p>
<p>श्री. हेमंत नवधर साक्षरीकार, श्री. ज्योत्सना हेमंत साक्षरीकार, जु. सेगपती डेडी, सकाळीया डेडी (ऑफिशियल) आयएफएसएल ०१८०४०२०</p>	<p>चे सर्व ते भाग आणि विभाग: प्लॉट क्र. ३०१, ३रा मजला, क्षेत्र मोझमॉर्निट ४१३.४३ चौ.फूट, चढई मजलास ४६.१० चौ.मी. निव्हनटुर क्लब आणि १३६.६२ चौ.फूट टोप, लिफ्टिंग क्र. ०१, टॉपिंग पु, जिम सी, भावानी कॉलेजच्या, माव कुडगाव, मोझमॉ, पालावली नाका जवळ, तालुका आणि जिल्हा पालघर, महाराष्ट्र, भारत ४०१५०१</p>	<p>रु. १८,६८,३००/- (सर्व अंदाज ताख अंदाज हस्त लेखी संभार यास)</p>	<p>२४-जून-२०२२</p>	<p>२९-ऑगस्ट-२२</p>
<p>पुढील तल्लिलासाठी कृपया प्राधिकृत अधिकारी यांना शाखा कार्यालय- इकान क्र. २०१, टी.एच. २रा मजला, प्रकाश टॉविक-मागे, आर्याहीआर्याहीआय बँक जवळ, पालघर (प.)-४०१४०४/ किंवा कॉपीरिट कार्यालय: प्लॉट क्र. १८, केअर- IV, उद्योग विहार, मुगाव, हरियाणा यांना संपर्क करावा.</p> <p>ठिकाण : पालघर दिनांक: ०२/०९/२०२२</p> <p>सही/- प्राधिकृत अधिकारी, आयआयएफएसएल होम फायनान्स लिमिटेड करिता</p>				

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

U GRO CAPITAL

U GRO CAPITAL LIMITED

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from “Chokhani Securities Limited” to “UGRO Capital Limited” and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see “History and Certain Corporate Matters” on page 87 of the Prospectus)

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4182 1600; Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com

Company Secretary & Compliance Officer: Ms. Namrata Sajani. Tel.: +91 22 4182 1600; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED (“COMPANY” OR THE “ISSUER”) OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDs”) FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS “BASE ISSUE SIZE” WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE “OVERALL ISSUE SIZE” (COLLECTIVELY THE “ISSUE”). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUTE A+ (read as ACUTE A Plus) (Outlook: “Stable”) by Acuite Ratings and Research Limited and CRISIL A- (read as CRISIL A minus) (Outlook: “Stable”) by CRISIL Ratings Limited

The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the ratings at anytime on the basis of factors such as new information. Please refer to Annexure II and Annexure III of the Prospectus for the rationale of the above ratings.

ISSUE PROGRAMME *

ISSUE OPENS ON MONDAY, SEPTEMBER 05, 2022 ISSUE CLOSES ON THURSDAY, SEPTEMBER 22, 2022

* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier or initial date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day post the Issue Closing Date. For further details please refer to “General Information” on page 31 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus:

Series	I	II	III
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument	Secured		
Frequency of Interest Payment	Quarterly	Quarterly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.15%	10.35%	10.50%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.52%	10.74%	11.01%
Mode of Interest Payment	Through various modes available		
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA	NA

* Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

ASBA *

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (“ASBA”) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues from October 01, 2018. No cheque will be accepted.



UPI – Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI – Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section “Issue Procedure” beginning on page 189 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 87 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see “Material Contracts and Documents for Inspection” on page 250 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE PROSPECTUS: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000/- divided into 8,15,00,000 Equity Shares of face value of ₹ 10/- each and 2,05,00,000 Preference Shares of face value ₹ 10/- each. The issued, subscribed and paid up share capital of our Company is ₹ 70,55,93,190/- divided into 7,05,59,319 Equity Shares of face value ₹ 10/- each. For further information on the share capital of our Company, see “Capital Structure” on page 40 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/D/2022/0109 dated August 23, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/10/22-23 dated August 23, 2022.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited (“NSEIL”) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE Limited (“BSE”) to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for the repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated “ACUTE A+ (read as ACUTE A Plus) (Outlook: Stable)” for an amount of ₹ 20,000 lakhs by Acuite Ratings and Research Limited vide their rating letter dated May 19, 2022, revaluated as on July 11, 2022 and July 27, 2022 and press release for rating rationale dated May 19, 2022 and “CRISIL A- (read as CRISIL A minus) (Outlook: Stable)” for an amount of ₹ 25,000 lakhs

by CRISIL Ratings Limited vide their rating letter dated May 26, 2022, (valid for 180 days) and press release for rating rationale dated May 26, 2022. The ratings provided by Acuite Ratings & Research Limited and CRISIL Ratings Limited are valid as on the date of the Prospectus and shall remain valid on the date of the Issue and Allotment of NCDs and the listing of the NCDs on Stock Exchanges. Please refer to Annexure II and Annexure III of the Prospectus for the rationale and press release for the above ratings.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Broking Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings’ rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ACUTE: An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser’s or investor’s independent assessment of whether to buy, sell or hold any security. Acuite ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuite ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite, Acuite’s rating scale and its definitions.

GENERAL RISKS: Investment in NCDs involves a degree of risk and investors should not invest any funds in NCDs unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section “Risk Factors” on page 13. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the NCDs or Investor’s decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6884 1336 and Tipsons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120, Lead Broker: Tipsons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047 and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Manager and Lead Broker. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e “BSE Direct” and of NSE i.e. “NSEgoBID”. Further, BSE Direct platform can be accessed at <https://www.bseindirect.com> and NSEgoBID at www.nseindia.com or can be accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus dated August 26, 2022, and the “Risk Factors” on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaeacpial.com and www.tipsons.com of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Axis Bank Limited

LEAD BROKER: Tipsons Stock Brokers Private Limited

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. For further details please refer to the Prospectus dated August 26, 2022.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
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<p>COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Namrata Sajjani Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (W), Mumbai - 400 070 Maharashtra. Tel No: +91 22 4182 1600; Email: cs@ugrocapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.</p>			