

02nd March 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Papers (CPs) on a private placement basis

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), today, i.e. Thursday 02nd March 2023 has made an allotment of 500 Commercial Paper (CP) of face value Rs. 5,00,000/- (Rupees Five Lakhs Each) each, aggregating to Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) at a discounted price of 9 % through private placement basis as per the particulars furnished in the Annexure.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

For UGRO Capital Limited

Namrata Sajnani
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Description of the Security	Commercial Paper
Listed/Unlisted	Listed
Issue Date	02-03-2023
Allotment Date	02-03-2023
Redemption Date	30-06-2023
Face Value per Security (Rs.)	5,00,000/-
Tenure of the security	120 days
Issue value (Rs.)	24,28,15,250/-
ISIN	INE583D14188
Redemption value (Rs.)	25,00,00,000/-
Name of IPA	Yes Bank Limited, Mumbai

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com