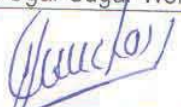
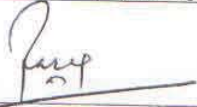


**FORM A**  
(Clause 33 (3) (d) of the Listing Regulations)

Format of covering letter of the annual audit report to be filed with the Stock Exchange

|    |                                                |                              |
|----|------------------------------------------------|------------------------------|
| 1. | Name of the company                            | The Ugar Sugar Works Ltd.    |
| 2. | Annual financial statements for the year ended | 31 <sup>st</sup> March, 2019 |
| 3. | Type of Audit observation                      | Un-qualified Audit Report    |
| 4. | Frequency of observation                       | Not Applicable               |

|                                                                                    |                                                                                                                                     |                                                                                     |
|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 5. To be signed by-                                                                |                                                                                                                                     |                                                                                     |
|   |                                                   |  |
| <b>Niraj Shirgaokar</b><br>(DIN: 00254525)                                         | <b>Chandan Shirgaokar</b><br>(DIN: 00208200)                                                                                        | <b>Rakesh Kapoor</b><br>(DIN: 00015358)                                             |
| Managing Director<br>The Ugar Sugar Works Ltd.                                     | Managing Director<br>The Ugar Sugar Works Ltd.                                                                                      | Audit Committee Chairman<br>The Ugar Sugar Works Ltd.                               |
|  |                                                  |                                                                                     |
| <b>R. V. Desurkar</b><br>General Manager Finance<br>The Ugar Sugar Works Ltd.      | <b>Parag Pansare (M. No. 117309)</b><br>Chartered Accountants,<br>Partner,<br>For M/s Kirtane & Pandit LLP<br>FRN – 105215W/W100057 |                                                                                     |



# THE UGAR SUGAR WORKS LIMITED.

Works \* Ugar Khurd – 591 316, Dist.Belgaum, Karnataka  
E-mail \* helpdesk@ugarsugar.com  
Regd. Office \* Mahaveernagar, Sangli – 416 416, Maharashtra.  
E-mail \* usw.sangli@ugarsugar.com.

Phone \* -91 8339 274000 (5 Lines) Fax \* -918339 272232  
Website \* www.ugarsugar.com  
Phone \* -91 233 2623717, 2623716 Fax \* -91 233 2623617  
TIN No. \* 29520007001, PAN-AAACT7580R  
SERV.TAX \* AAACT7580 RST 004. ECC No.AAACT7580 RXM001.  
(CIN – L15421PN1939PLC006738)

Sec/

Date: 22/05/2019

To,  
The Executive Director,  
Bombay Stock Exchange Ltd.,  
P J Towers, Dalal Street,  
Mumbai.  
Tel No: (022) 22721234  
Fax No: (022) 22721278/22722039

To,  
Corporate Communications  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Tel No: (022) 26598148  
Fax No: (022) 26598120

Sub: - Submission of financial Result for the quarter & year ended 31<sup>st</sup> March, 2019.

Dear Sir,

We are furnishing you **Segment wise** details of Capital Employed in respect of financial Result for the quarter & year ended 31<sup>st</sup> March, 2019.

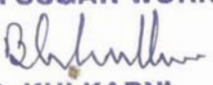
| Sl. No | Particulars                   | Sugar    | Co-generation | Industrial Alcohol | Potable Alcohol | Unallocated |
|--------|-------------------------------|----------|---------------|--------------------|-----------------|-------------|
| A      | <b>Segment Asset</b>          | 72120.65 | 6232.99       | 1613.51            | 2238.28         | 3586.19     |
| B      | <b>Segment Liabilities</b>    | 34502.66 | 274.59        | 154.37             | 462.76          | 2230.07     |
| C      | <b>Capital Employed (A-B)</b> | 37617.99 | 5958.40       | 1459.14            | 1775.52         | 1356.13     |

This is for your kind information and record.

Thanking you,

Yours faithfully,

For THE UGAR SUGAR WORKS LTD.

  
**B. G. KULKARNI**

G. M. Corporate Affairs & C.S.  
F - 2805



**Mumbai** : 701, Roha Orion, 16<sup>th</sup> Road, Bandra (W), Mumbai 400 050., Phone: +91 22 26043540, Telefax: +91 22 26045848, E-mail : usw.bby@ugarsugar.com.  
**Bangalore**: 317, 14<sup>th</sup> Cross, 9<sup>th</sup> Main Jaynagar, II Block, Back Side of Kuchalamba Kalyan Mantap, 560 011. Ph./F/x: +91 80 26565630, mail: usw.blr@ugarsugar.com.  
**Belgaum** : G-1, Plot No.2510 "Mahant Rsidency", Mahantesh Nagar, Belagavi-590017 Ph/Fx-0831-2472204, Email: usw.bgm@ugarsugar.com.