



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2016:

November 9, 2016

- | | |
|--|--|
| <p>1. The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.</p> | <p>2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.</p> |
|--|--|

Dear Sir,

Sub : Board Meeting for considering the unaudited financial results (provisional) for the quarter ended 30th September, 2016.

Please find enclosed:

Q2: Unaudited Financial Results (Provisional) for the quarter ended 30th September, 2016.

Unaudited financial results (Provisional) for the Quarter ended 30th September 2016 duly considered and taken on record by the Board of Directors of our Company at their meeting held on 09.11.2016 are attached herewith. The Meeting Commenced at 11.00 A.M and concluded at 3.15 P.M.

Limited Review Report

Limited Review Report under Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 issued by M. Anandam & Co., Chartered Accountants, Secunderabad is attached herewith for your record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

Regd. Off. : Phone : 040-27637717, 27633627, Fax : 040-27630172, E-mail : info@kakatiyacements.com

WORKS : CEMENT : Srinivasanagar, Jaggayyapet, Krishna Dist.- 521 175. Phone: 08654-200014, Fax: 08654-296331
SUGAR & POWER: Peruvancha Village, Kalluru Mandal, Khammam Dist.-507 209. Ph:08761-287207, Fax:08761-287206

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED							
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 30 TH SEPTEMBER, 2016							
(Rs. In lacs)							
SL. NO.	PARTICULARS	QUARTER ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		UN-AUDITED			UN-AUDITED		AUDITED
1	Income from operations						
	(a) Gross Sales / Income from operations	5699.88	5032.61	4777.72	10732.46	8498.01	22919.25
	Less: Excise Duty	558.07	401.96	328.11	960.03	647.14	1883.36
	Net Sales/Income from operations	5141.81	4630.64	4449.61	9772.44	7850.87	21035.89
	(b) Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	5141.81	4630.64	4449.61	9772.44	7850.87	21035.89
2	Expenses						
	a) Cost of materials consumed	307.71	269.23	134.03	576.93	306.08	9976.89
	b) Purchase of stock-in-trade	-	0.00	0.00	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2561.02	1695.92	2299.02	4256.94	4404.04	(892.52)
	d) Employee benefits expense	433.06	379.44	378.19	812.50	766.09	1800.93
	e) Depreciation and amortisation expense	59.82	58.98	60.81	118.80	122.57	247.92
	f) Power and Fuel	1074.04	849.21	718.27	1923.25	1371.90	5012.34
	g) Other expenses	524.75	648.72	426.03	1173.47	825.27	2355.10
	Total Expenses	4960.40	3901.50	4016.35	8861.89	7795.95	18500.66
3	Profit from Operations before Other other income, finance costs and Exceptional Items (1-2)	181.42	729.15	433.26	910.54	54.92	2535.23
4	Other Income	207.57	152.76	178.14	360.31	252.81	605.51
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	388.99	881.90	611.39	1270.86	307.73	3140.74
6	Finance Costs	(15.28)	58.35	40.00	43.07	91.95	160.41
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	404.27	823.55	571.39	1227.79	215.78	2980.33
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	404.27	823.55	571.39	1227.79	215.78	2980.33
10	Tax expense	230.72	126.29	100.19	357.01	81.52	761.90
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	173.54	697.26	471.20	870.78	134.26	2218.43
12	Extraordinary items (net of tax expense Rs.)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	173.54	697.26	471.20	870.78	134.26	2218.43
14	Paid up Equity Share Capital (Face Value- Rs.10/-)	777.39	777.39	777.39	777.39	777.39	777.39
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	19,383.01
16.i	Earning per share (before extraordinary items) (of Rs. 10 each) (not annualised):						
	(a) Basic	2.23	8.97	6.06	11.19	1.73	28.54
	(b) Diluted	2.23	8.97	6.06	11.19	1.73	28.54
16.ii	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised):						
	(a) Basic	2.23	8.97	6.06	11.19	1.73	28.54
	(b) Diluted	2.23	8.97	6.06	11.19	1.73	28.54

Place : Hyderabad

Date :09.11.2016



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiyah

P.Veeraiyah
Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
 UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS , 2015

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		UN-AUDITED	UN-AUDITED	UN-AUDITED	UN-AUDITED	UN-AUDITED	AUDITED
1	Segment Revenue						
	Net Sales						
	Cement	2742.55	2386.75	1848.99	5129.31	4447.75	9142.09
	Sugar	2399.26	2195.98	2624.27	4595.24	3403.12	11691.00
	Power	0.00	962.18	50.53	962.16	528.55	4594.76
	Total	5141.81	5544.91	4523.80	10686.71	8379.42	25427.85
	Less : Inter segment Revenue	0.00	914.27	74.19	914.27	528.55	4391.96
	Net sales/income from operations	5141.81	4630.64	4449.61	9772.44	7850.87	21035.89
2	Segment Results Profit						
	(+)/(Loss)(-) before tax and interest from each segment						
	Cement	813.49	184.87	514.75	998.37	1490.14	954.30
	Sugar	(485.54)	5.33	142.47	(480.20)	(1223.59)	(79.15)
	Power	61.03	691.68	(45.83)	752.69	41.18	2265.50
	Total	388.99	881.87	611.39	1270.86	307.73	3140.75
	Less :						
	i. Interest	(15.28)	58.35	40.00	43.07	91.95	160.40
	ii. Other un-allocable expenditure net off	-	0.00		-	-	-
	iii. un-allocable income	-	0.00		-	-	-
	Total Profit Before Tax	404.27	823.52	571.39	1227.79	215.79	2980.35
3	SEGMENT ASSETS						
	Cement	6543.13	4884.87	9085.62	6543.13	9085.62	5809.30
	Sugar	12191.64	12750.72	11046.98	12191.64	11046.98	12191.64
	Power	8568.82	8480.28	6302.85	8568.82	6302.85	9036.90
4	SEGMENT LIABILITIES						
	Cement	1360.30	125.73	4963.81	1360.30	4963.81	1309.30
	Sugar	3820.38	3848.53	3264.47	3820.38	3264.47	5529.70
	Power	1092.22	1283.96	0.00	1092.22	0.00	1265.00

Note: In the absense of the Government Orders the Company could not generate power using coal as fuel. Hence, revenue from Power Division in "NIL" during the quarter ended 30.09.2016.

Place : Hyderabad
 Date : 09.11.2016



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiiah

P.Veeraiiah
 Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2016

(Rs. In lacs)

	PARTICULARS	AS AT 30.09.2016	AS AT 31.03.2016
		AUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	20253.30	19383.01
	Sub-total-Shareholders' funds	21030.69	20160.40
2	Share application money pending allotment	0.00	0.00
3	Non-current liabilities		
	(a) Long Term Borrowings	602.86	476.08
	(b) Deferred tax liabilities(Net)	47.75	66.75
	(c) Other long-term liabilities	142.23	142.23
	(d) Long-term provisions	212.51	192.51
	Sub-total - Non-current liabilities	1005.36	877.57
4	Current liabilities		
	(a) Short Term Borrowings	120.12	2270.49
	(b) Trade payables	1018.35	2664.70
	(c) Other current liabilities	2009.14	266.51
	(d) Short-term provisions	2119.92	1991.14
	Sub-total - Current liabilities	5267.54	7192.84
	TOTAL - EQUITY AND LIABILITIES	27303.59	28230.82
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(1) Tangible Assets	5678.72	2792.00
	(2) Capital Work - In - Progress	0.00	0.00
	(b) Non-current assets(net)	5.07	5.07
	(c) Long term Loans and Advances	856.10	992.61
	Sub-total - Current liabilities	6539.89	3789.68
2	Current assets		
	(a) Inventories	7539.44	11311.33
	(b) Trade receivables	1343.15	1502.03
	(c) Cash and cash equivalents	9361.37	7099.99
	(d) Short-term loans and advances	2519.73	1527.78
	Sub-total - Current assets	20763.70	21441.13
	TOTAL - ASSETS	27303.59	25230.82

Notes:

- The unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9 th November, 2016.
- Previous period/year figures are regrouped, rearranged or reclassified wherever necessary.
- The Company is engaged in manufacturing of Cement, Sugar and Generation of Power.

Place: Hyderabad
Date : 09.11.2016



for Kakatiya Cement Sugar and
Industries Ltd

P. Veeraiah
P. Veeraiah

Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
1-10-140/1, GURUKRUPA, ASHOKNAGAR, HYDERABAD-500 020
CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com
Extract of the un-audited financial results for the quarter ended 30.09.2016

Rs.in Lacs

Sl.NO	Particulars	Quarter ended 30.09.2016	Year Ended 31.03.2016	Quarter ended 30.09.2015
1	Total income from operations (net)	5141.81	21055.89	4449.61
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	404.27	2980.33	571.39
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	404.27	2980.33	571.39
4	Net Profit for the period after tax (after Extraordinary items)	173.54	2218.42	471.20
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	173.54	2218.42	471.20
6	Equity Share Capital	777.39	777.39	777.39
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)		19,383.01	
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	2.23	28.54	6.06

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 09.11.2016
- 2 These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015
- 3 The above is an extract of the detailed format of Quarterly and Yearly Financial Results filed with the Stock Exchanges. Under Regulation 33 of the SEBI (Listing and other disclosure requirements) Regulation, 2015. The full format of the said Quarterly and Year Financial Results are available on the websites of Bombay Stock Exchange Ltd and National Stock Exchange Ltd www.bseindia.com and www.nseindia.com and the Company's website: www.kakatiyacements.com.

Place : Hyderabad
Date : 09.11.2016



for Kakatiya Cement Sugar and
Industries Ltd

P. Veeraiyah

P. Veeraiyah
Chairman and Managing Director

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

To
The Board of Directors of
Kakatiya Cement Sugar and Industries Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of Kakatiya Cement Sugar and Industries Limited for the Quarter and six months ended 30th September, 2016. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/CMD/15/2015 dated 30th November, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants



(FRN: 000125S)

A.V. Sadasiva

A.V. Sadasiva

Partner

Membership No. 018404

Place: Hyderabad

Date: 9th November, 2016