

Genus/STX/QC/2014/
February 08, 2014

The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 (NSE Code: GENUSPOWER)	The Manager, (Corporate Relationship Department), BSE Limited, (BSE) 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 Fax No.: 022-22723719 / 22723121 (BSE Code: 530343)
--	---

Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter/nine months ended December 31, 2013.

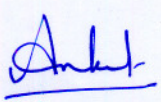
This is to inform you that the Board of Directors at its meeting held on today i.e. February 08, 2014, inter alia, has approved and taken on record the unaudited financial results for the quarter/nine months ended December 31, 2013.

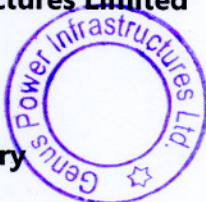
A copy of the said statement of Unaudited Financial Results duly signed along with the 'Limited Review Report' thereon, is being emailed across and sent herewith by courier for compliance under Clause 41 of the Listing Agreement.

Hope the same would be found in order.

Thanking you,

For **Genus Power Infrastructures Limited**


Director/Company Secretary



Encl. as above

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301
Corporate Office: SPL-3, RIIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in

Part I

(Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31/12/2013

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2013	31/12/2012	30/09/2013	31/12/2013	31/12/2012	31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	18059.09	19401.98	21051.84	56790.33	47103.69	66970.30
	Less: Excise duty	497.63	544.80	565.78	1462.67	1288.42	1736.72
(a)	Net Sales / Income from operations (net of excise duty)	17561.46	18857.18	20486.06	55327.66	45815.27	65233.58
(b)	Other operating income	(112.38)	341.89	165.76	90.82	909.40	897.67
	Total income from operations (net)	17449.08	19199.07	20651.82	55418.48	46724.67	66131.25
2	Expenses						
a)	Cost of materials consumed	11713.73	12806.71	10944.72	36856.12	31931.20	44844.50
b)	Purchase of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.80	191.00	2,419.77	(639.18)	(903.42)	766.85
d)	Employee benefits expense	1366.22	1374.51	1554.64	4386.20	3996.91	5286.89
e)	Depreciation and amortisation expense	270.22	270.21	267.19	790.31	667.36	886.21
f)	Other expenses	1403.65	1800.71	2096.83	5700.74	4566.28	7203.32
	Total Expenses	14754.62	16443.14	17283.15	47094.19	40258.33	58987.77
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	2694.46	2755.93	3368.67	8324.29	6466.34	7143.48
4	Other income	-	-	-	-	0.36	1.04
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2694.46	2755.93	3368.67	8324.29	6466.70	7144.52
6	Finance costs	1310.30	810.16	898.96	3779.88	2420.23	2536.53
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1384.16	1945.77	2469.71	4544.41	4046.47	4607.99
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	1384.16	1945.77	2469.71	4544.41	4046.47	4607.99
10	Tax expense (including deferred tax)	266.12	390.00	364.54	671.66	812.00	226.52
11	Net profit / (Loss) from ordinary activities after tax (9-10)	1118.04	1555.77	2105.17	3872.75	3234.47	4381.47
12	Extraordinary items (net of tax expense)	-	-	-	-	-	75.76
13	Net profit / (Loss) for the period (11+12)	1118.04	1555.77	2105.17	3872.75	3234.47	4457.23
14	Paid-up equity share capital (face value of Re.1/- each)	2566.26	1589.07	1589.07	2566.26	1589.07	1589.07
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	47203.82
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
(a)	Basic	0.77	0.98	1.32	2.66	2.04	2.77
(b)	Diluted	0.76	0.98	1.31	2.63	2.04	2.76
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
(a)	Basic	0.77	0.98	1.32	2.66	2.04	2.80
(b)	Diluted	0.76	0.98	1.31	2.63	2.04	2.80

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on February 08, 2014.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 31/12/2013.
- The Board reviewed the total order book position of worth Rs.761 crore. The Company has already participated in tenders of more than worth Rs. 2900 Crore.
- Finance costs include forex fluctuation loss of Rs.(2.08) crore for the quarter and Rs.15.87 crore up to the quarter against Rs.3.07 crore in the corresponding previous period.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- During the quarter under review, the Company has issued & allotted 9,77,19,120 equity shares of Re.1/- each fully paid-up, pursuant to the Scheme of Arrangement duly sanctioned by the Hon'ble High Court of Allahabad.
- Figures of previous period(s)/year(s) have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)' and 'Power Backup including Solar Solutions' therefore, the figures shown above relate to Power segment.

Part II
SELECT INFORMATION FOR THE QUARTER/NINE MONTHS ENDED 31/12/2013

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2013	31/12/2012	30/09/2013	31/12/2013	31/12/2012	31/03/2013
A	The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on February 08, 2014.						
1	Public shareholding						
	- Number of shares	127319186	85004156	81272200	127319186	85004156	82767603
	- Percentage of shareholding	49.61	53.49	51.15	49.61	53.49	52.09
2	Promoters and promoter group shareholding						
a)	Pledged/Encumbered						
	► Number of shares	1100000	3000000	1100000	1100000	3000000	3000000
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.85	4.06	1.42	0.85	4.06	3.94
	► Percentage of shares (as a % of the total share capital of the company)	0.43	1.89	0.69	0.43	1.89	1.89
b)	Non-Encumbered						
	► Number of shares	128206754	70902664	76534620	128206754	70902664	73139217
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.15	95.94	98.58	99.15	95.94	96.06
	► Percentage of shares (as a % of the total share capital of the company)	49.96	44.62	48.16	49.96	44.62	46.02
	Particulars	3 months ended 31/12/2013					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			1			
	Disposed of during the quarter			1			
	Remaining unresolved at the end of the quarter			Nil			

Place: Jaipur
Date : February 08, 2014

For and on behalf of the Board of Directors



(R. K. Agarwal)
Managing Director & CEO

D. KHANNA & ASSOCIATES

Chartered Accountants

G-6, Royal Sundram,
Vivekanand Marg,
C-Scheme, Jaipur-302001
Phone: Off.: 0141-2372701

LIMITED REVIEW REPORT TO GENUS POWER INFRASTRUCTURES LIMITED

We have reviewed the accompanying statement of unaudited financial results of GENUS POWER INFRASTRUCTURES LIMITED for the quarter ended 31/12/2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M/s. D. Khanna & Associates,**
Chartered Accountants,
(Regd. Number: 012917N)


(Deepak Khanna)
Partner
(Membership No.092140)

Place: Jaipur
Date: 08/02/2014