



February 13, 2016

✓ National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.

✗ BSE Limited  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

Scrip Code: DCM / 502820

Sub: Un-audited Financial Results of the Company for the 3<sup>rd</sup> quarter and nine months ended December 31, 2015 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today at Conference Room, 3<sup>rd</sup> Floor, Sri Ram Center, 4, Safdar Hashmi Marg, Mandi House, New Delhi, have approved and taken on record the un-audited Financial Results of the Company for 3<sup>rd</sup> quarter and nine months ended December 31, 2015.

The said un-audited Financial Results of the Company for 3<sup>rd</sup> quarter and nine months ended December 31, 2015 duly signed by the Chairman & Managing Director of the Company, are enclosed herewith for your information and records.

Please acknowledge receipt of the same.

Thanking you,

Yours truly,  
For DCM Limited

  
Yadvinder Goyal  
Company Secretary



Note - Please see the attached file

Registered Office :

Vikrant Tower, 4, Rajendra Place, New Delhi-110008

Phone : (011) 25719967 Fax : (011) 25765214

CIN: L74899DL1889PLC000004 Website: www.dcm.in E-mail: [dcmltd@dcm.in](mailto:dcmltd@dcm.in)

[e-mail id: investors@dcm.in](mailto:investors@dcm.in)

# BSR & Co. LLP

Chartered Accountants

Building No.10, 8th Floor, Tower-B  
DLF Cyber City, Phase - II  
Gurgaon - 122 002, India

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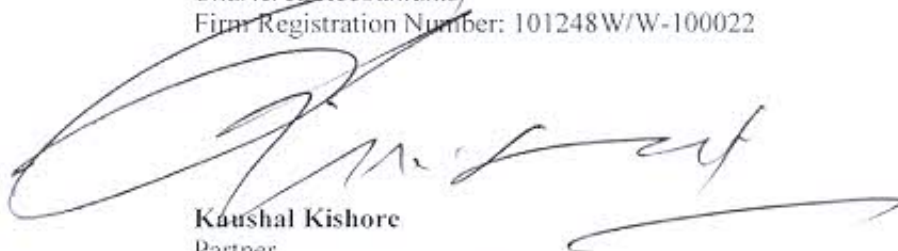
## Review report to the Board of Directors of DCM Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the financial results") of DCM Limited ("the Company") for the quarter and nine months ended 31 December 2015. These financial results are the responsibility of the Company's management and have been approved by the Board of Directors on 13 February 2016. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying financial results prepared in accordance with Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP

Chartered Accountants

Firm Registration Number: 101248W/W-100022



Kaushal Kishore

Partner

Membership number: 090075

Place: Gurgaon

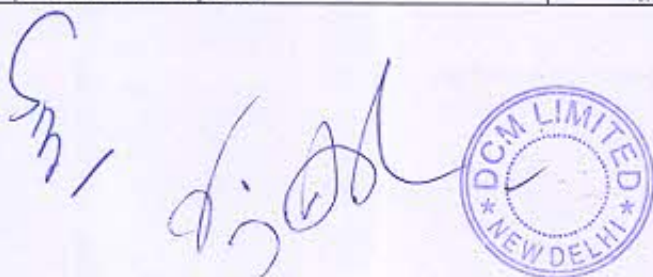
Date: 13 February 2016



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(Rs. in Laes)

| Sr. No. | Particulars                                                                                   | Three months ended 31.12.2015<br>Unaudited | Preceding Three months ended 30.09.2015<br>Unaudited | Corresponding Three months ended 31.12.2014<br>Unaudited | Nine months ended 31.12.2015<br>Unaudited | Corresponding Nine months ended 31.12.2014<br>Unaudited | Year ended 31.03.2015<br>Audited |
|---------|-----------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------|----------------------------------------------------------|-------------------------------------------|---------------------------------------------------------|----------------------------------|
| 1       | Income from operations                                                                        |                                            |                                                      |                                                          |                                           |                                                         |                                  |
|         | a) Net sales /services (net of excise duty)                                                   | 13,490                                     | 14,013                                               | 13,116                                                   | 39,748                                    | 37,864                                                  | 54,546                           |
|         | b) Other operating income                                                                     | 895                                        | 1,091                                                | 860                                                      | 2,889                                     | 2,178                                                   | 3,096                            |
|         | <b>Total income from operations (net) (a+b)</b>                                               | <b>14,385</b>                              | <b>15,104</b>                                        | <b>13,976</b>                                            | <b>42,637</b>                             | <b>40,042</b>                                           | <b>57,642</b>                    |
| 2       | Expenses                                                                                      |                                            |                                                      |                                                          |                                           |                                                         |                                  |
|         | a) Cost of materials consumed                                                                 | 8,199                                      | 8,508                                                | 8,285                                                    | 25,633                                    | 24,913                                                  | 33,161                           |
|         | b) Changes in inventories of finished goods, work-in-progress and land for development        | 556                                        | 839                                                  | (478)                                                    | (496)                                     | (1,266)                                                 | 191                              |
|         | c) Employee benefits expense                                                                  | 2,144                                      | 1,914                                                | 1,851                                                    | 5,880                                     | 5,929                                                   | 7,763                            |
|         | d) Depreciation and amortisation expense                                                      | 497                                        | 496                                                  | 605                                                      | 1,498                                     | 1,895                                                   | 2,486                            |
|         | e) Other expenses :                                                                           |                                            |                                                      |                                                          |                                           |                                                         |                                  |
|         | - Power and fuel etc.                                                                         | 1,405                                      | 1,443                                                | 1,479                                                    | 4,220                                     | 4,076                                                   | 5,523                            |
|         | - Stores and spares                                                                           | 284                                        | 287                                                  | 322                                                      | 946                                       | 829                                                     | 1,157                            |
|         | - Others                                                                                      | 1,137                                      | 1,432                                                | 1,228                                                    | 3,551                                     | 3,761                                                   | 4,835                            |
|         | <b>Total expenses</b>                                                                         | <b>14,222</b>                              | <b>14,919</b>                                        | <b>13,292</b>                                            | <b>41,232</b>                             | <b>40,137</b>                                           | <b>55,116</b>                    |
| 3       | Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)  | 163                                        | 185                                                  | 684                                                      | 1,405                                     | (95)                                                    | 2,526                            |
| 4       | Other income                                                                                  | 254                                        | 199                                                  | 258                                                      | 672                                       | 560                                                     | 755                              |
| 5       | Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)       | 417                                        | 384                                                  | 942                                                      | 2,077                                     | 465                                                     | 3,281                            |
| 6       | Finance costs                                                                                 | 382                                        | 461                                                  | 501                                                      | 1,385                                     | 1,450                                                   | 2,010                            |
| 7       | Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6) | 35                                         | (77)                                                 | 441                                                      | 691                                       | (985)                                                   | 1,271                            |
| 8       | Exceptional items                                                                             | -                                          | -                                                    | -                                                        | -                                         | -                                                       | -                                |
| 9       | Profit/(loss) from ordinary activities before tax (7 + 8)                                     | 35                                         | (77)                                                 | 441                                                      | 691                                       | (985)                                                   | 1,271                            |
| 10      | Tax expense (net) (refer to note 2)                                                           | 7                                          | (341)                                                | 2                                                        | 13                                        | (81)                                                    | (121)                            |
| 11      | Net profit/(loss) from ordinary activities after tax (9-10)                                   | 28                                         | 264                                                  | 439                                                      | 678                                       | (904)                                                   | 1,392                            |
| 12      | Extraordinary items                                                                           | -                                          | -                                                    | -                                                        | -                                         | -                                                       | -                                |
| 13      | <b>Net profit/(loss) for the period (11 + 12)</b>                                             | <b>28</b>                                  | <b>264</b>                                           | <b>439</b>                                               | <b>678</b>                                | <b>(904)</b>                                            | <b>1,392</b>                     |
| 14      | Paid-up equity share capital of Rs.10 each                                                    | 1,738                                      | 1,738                                                | 1,738                                                    | 1,738                                     | 1,738                                                   | 1,738                            |
| 15      | Reserve excluding revaluation reserves as per balance sheet of previous accounting year       |                                            |                                                      |                                                          |                                           |                                                         | 20,123                           |
| 16      | (i) Earnings per share (before extraordinary items) (of Rs. 10 each) (not annualised)         |                                            |                                                      |                                                          |                                           |                                                         |                                  |
|         | - Basic/Diluted - Rs. per share                                                               | 0.16                                       | 1.52                                                 | 2.53                                                     | 3.90                                      | (5.20)                                                  | 8.01                             |
|         | (ii) Earnings per share (after extraordinary items) (of Rs. 10 each) (not annualised)         |                                            |                                                      |                                                          |                                           |                                                         |                                  |
|         | - Basic/Diluted - Rs. per share                                                               | 0.16                                       | 1.52                                                 | 2.53                                                     | 3.90                                      | (5.20)                                                  | 8.01                             |



## UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(Rs. in Lacs)

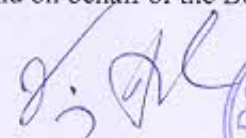
| Sr. No. | Particulars                                                                      | Three months ended<br>31.12.2015<br>Unaudited | Preceding Three months ended<br>30.09.2015<br>Unaudited | Corresponding Three months ended<br>31.12.2014<br>Unaudited | Nine months ended<br>31.12.2015<br>Unaudited | Corresponding Nine months ended<br>31.12.2014<br>Unaudited | Year ended<br>31.03.2015<br>Audited |
|---------|----------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------|------------------------------------------------------------|-------------------------------------|
| 1       | Segment revenue                                                                  |                                               |                                                         |                                                             |                                              |                                                            |                                     |
|         | a) Textile                                                                       | 12,667                                        | 12,914                                                  | 12,202                                                      | 37,210                                       | 34,140                                                     | 48,074                              |
|         | b) IT Services                                                                   | 1,718                                         | 1,683                                                   | 1,774                                                       | 4,920                                        | 5,902                                                      | 7,457                               |
|         | c) Real Estate                                                                   | -                                             | 507                                                     | -                                                           | 507                                          | -                                                          | 2,111                               |
|         | Total                                                                            | 14,385                                        | 15,104                                                  | 13,976                                                      | 42,637                                       | 40,042                                                     | 57,642                              |
|         | Less : Inter segment revenues                                                    | -                                             | -                                                       | -                                                           | -                                            | -                                                          | -                                   |
|         | Net sales / income from operations                                               | 14,385                                        | 15,104                                                  | 13,976                                                      | 42,637                                       | 40,042                                                     | 57,642                              |
| 2       | Segment results (Profit before tax and interest from ordinary activities )       |                                               |                                                         |                                                             |                                              |                                                            |                                     |
|         | a) Textile                                                                       | 319                                           | 263                                                     | 815                                                         | 1,756                                        | 351                                                        | 1,657                               |
|         | b) IT Services                                                                   | 102                                           | 131                                                     | 135                                                         | 339                                          | 464                                                        | 567                                 |
|         | c) Real Estate                                                                   | -                                             | 43                                                      | -                                                           | 43                                           | -                                                          | 1,490                               |
|         | Total                                                                            | 421                                           | 437                                                     | 950                                                         | 2,138                                        | 815                                                        | 3,714                               |
|         | Less : I) Finance costs                                                          | (382)                                         | (461)                                                   | (501)                                                       | (1,386)                                      | (1,450)                                                    | (2,010)                             |
|         | : II) Un-allocable (expenditure)/income net of un-allocable income/(expenditure) | (4)                                           | (53)                                                    | (8)                                                         | (61)                                         | (350)                                                      | (433)                               |
|         | Profit/(loss) before tax                                                         | 35                                            | (77)                                                    | 441                                                         | 691                                          | (985)                                                      | 1,271                               |
| 3       | Capital employed<br>(Segment assets - Segment liabilities)                       |                                               |                                                         |                                                             |                                              |                                                            |                                     |
|         | a) Textile                                                                       | 28,802                                        | 25,835                                                  | 29,162                                                      | 28,802                                       | 29,162                                                     | 33,035                              |
|         | b) IT Services                                                                   | 1,884                                         | 1,670                                                   | 1,371                                                       | 1,884                                        | 1,371                                                      | 1,469                               |
|         | c) Real Estate                                                                   | (525)                                         | (528)                                                   | 1,001                                                       | (525)                                        | 1,001                                                      | 1,411                               |
|         | Segment capital employed                                                         | 30,161                                        | 26,977                                                  | 31,534                                                      | 30,161                                       | 31,534                                                     | 35,915                              |
|         | Others un-allocated                                                              | 10,948                                        | 11,334                                                  | 9,703                                                       | 10,948                                       | 9,703                                                      | 9,384                               |
|         | Total capital employed                                                           | 41,109                                        | 38,311                                                  | 41,237                                                      | 41,109                                       | 41,237                                                     | 45,299                              |

## Notes to Standalone Financial Results

1. The Board of Directors of the Company in their meeting held on 8 December 2014 have approved the merger of DCM Engineering Limited (subsidiary company) into and with the Company under a Scheme of Amalgamation ('Scheme') under sections 391 to 394 and other applicable provisions of the Companies Act, 1956. The scheme envisages that upon it becoming effective and with effect from the appointed dated (1 April 2014) all assets and liabilities and the entire business of DCM Engineering Limited shall be transferred to and vested in the Company as a going concern. The said Scheme is pending approvals from the concerned regulatory/statutory authorities as at 31 December 2015.
2. Tax expense (net) amounting to Rs. 341 lacs for the quarter ended 30 September 2015 pertains to adjustment made in respect of deferred tax provided in previous quarter ended 30 June 2015.
3. Previous period(s) figures have been reclassified to conform to the current period's classification.
4. The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13 February 2016.
5. The financial results of the previous year/ corresponding quarter/period were audited/ reviewed by another firm of chartered accountants.
6. The limited Review of above unaudited results has been completed by Statutory Auditors as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The 'Limited Review report' does not have any impact on the above Results and is being filed with the Bombay Stock Exchange and National Stock Exchange.

Place: New Delhi  
Date: 13 February 2016

For and on behalf of the Board

  
Vinay Bharat Ram  
Chairman and Managing Director





# B S R & Co. LLP

Chartered Accountants

Building No.10, 8th Floor, Tower-B  
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Gurgaon - 122 002, India

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Fax: + 91 124 2358 613

## Review report to the Board of Directors of DCM Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results ("the consolidated financial results") of DCM Limited ('the Company'), its subsidiaries (collectively referred to as 'the Group') and jointly controlled entity for the quarter and nine months ended 31 December 2015. These consolidated financial results are the responsibility of the Company's management and have been approved by the Board of Directors on 13 February 2016. Our responsibility is to issue a report on these consolidated financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the consolidated financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the interim financial results of subsidiaries namely DCM Textiles Limited, DCM Data Systems Limited, DCM Finance and Leasing Limited, DCM Realty Investment and Consulting Limited and DCM Tools and Dies Limited included in the consolidated financial results, whose total assets of Rs. 343 lacs as on 31 December 2015 and total revenues of Rs. Nil for the quarter and nine months ended 31 December 2015. These interim financial results have been reviewed by respective auditors whose reports have been furnished to us by the Management and our report on the consolidated financial results, is based solely on the report of such other auditors.
4. Attention is invited to note 2, wherein it has been explained that Purearth Infrastructure Limited (jointly controlled entity) has received advances during earlier years aggregating Rs. 3,434 lacs for certain bookings in Plaza 4 of Central Square project and has presented these as 'advances from customers' (share of the Group in these advances are aggregating Rs. 564 lacs). The jointly controlled entity has not provided for likely losses, if any, in respect of these bookings. As explained by the management of jointly controlled entity, it is not practicable to determine the likely loss on these sale bookings as the management is yet to draw up construction plans for Plaza 4 of Central Square project as also the resultant price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived at with the booking holders of the project. Pending the determination of such amounts, we are unable to determine the impact, if any, of such non-accrual.
5. Based on our review conducted as above and based on the consideration of the reports of the other auditors referred to in paragraph 3 above and except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying consolidated financial results prepared in accordance with Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed

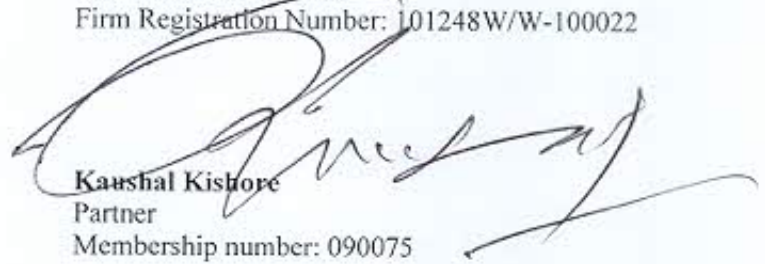
B S R & Co. LLP

the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm Registration Number: 101248W/W-100022



Kaushal Kishore

Partner

Membership number: 090075

Place: Gurgaon

Date: 13 February 2016



DCM LIMITED

Regd. Office: Vikrant Tower, 4 Rajendra Place, New Delhi - 110 008

CIN: L74899DL1889PLC000004

## STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(Rs. in Lacs)

| Sr. No. | Particulars                                                                                          | Three months ended<br>31.12.2015 | Preceding Three months ended<br>30.09.2015 | Corresponding Three months ended<br>31.12.2014 | Nine months ended<br>31.12.2015 | Corresponding Nine months ended<br>31.12.2014 | Year ended<br>31.03.2015 |
|---------|------------------------------------------------------------------------------------------------------|----------------------------------|--------------------------------------------|------------------------------------------------|---------------------------------|-----------------------------------------------|--------------------------|
|         |                                                                                                      | Unaudited                        | Unaudited                                  | Unaudited                                      | Unaudited                       | Unaudited                                     | Audited                  |
| 1       | <b>Income from operations</b>                                                                        |                                  |                                            |                                                |                                 |                                               |                          |
|         | a) Net sales /services (net of excise duty)                                                          | 20,962                           | 21,155                                     | 21,512                                         | 62,261                          | 68,254                                        | 92,926                   |
|         | b) Other operating income                                                                            | 945                              | 1,146                                      | 877                                            | 3,044                           | 2,277                                         | 3,243                    |
|         | <b>Total income from operations (net) (a+b)</b>                                                      | <b>21,907</b>                    | <b>22,301</b>                              | <b>22,389</b>                                  | <b>65,305</b>                   | <b>70,531</b>                                 | <b>96,169</b>            |
| 2       | <b>Expenses</b>                                                                                      |                                  |                                            |                                                |                                 |                                               |                          |
|         | a) Cost of materials consumed (refer to note 5)                                                      | 10,597                           | 10,626                                     | 11,285                                         | 32,658                          | 37,039                                        | 48,878                   |
|         | b) Changes in inventories of finished goods, work-in-progress and land for development               | 483                              | 896                                        | (614)                                          | (378)                           | (1,128)                                       | 100                      |
|         | c) Employee benefits expense                                                                         | 3,700                            | 3,243                                      | 3,309                                          | 10,216                          | 10,492                                        | 13,598                   |
|         | d) Depreciation and amortisation expense                                                             | 925                              | 916                                        | 1,023                                          | 2,726                           | 3,080                                         | 4,088                    |
|         | e) Other expenses :                                                                                  |                                  |                                            |                                                |                                 |                                               |                          |
|         | - Power and fuel etc                                                                                 | 2,776                            | 2,993                                      | 2,830                                          | 8,618                           | 9,394                                         | 12,027                   |
|         | - Stores and spares                                                                                  | 1,398                            | 1,875                                      | 1,994                                          | 5,024                           | 6,239                                         | 7,890                    |
|         | - Others                                                                                             | 2,127                            | 2,017                                      | 1,783                                          | 6,035                           | 6,404                                         | 8,138                    |
|         | <b>Total expenses</b>                                                                                | <b>22,006</b>                    | <b>22,566</b>                              | <b>21,610</b>                                  | <b>64,899</b>                   | <b>71,520</b>                                 | <b>94,719</b>            |
| 3       | <b>Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>  | <b>(99)</b>                      | <b>(265)</b>                               | <b>779</b>                                     | <b>406</b>                      | <b>(989)</b>                                  | <b>1,450</b>             |
| 4       | Other income                                                                                         | 273                              | 286                                        | 278                                            | 1,094                           | 668                                           | 890                      |
| 5       | <b>Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>174</b>                       | <b>21</b>                                  | <b>1,057</b>                                   | <b>1,500</b>                    | <b>(321)</b>                                  | <b>2,340</b>             |
| 6       | Finance costs                                                                                        | 772                              | 853                                        | 832                                            | 2,524                           | 2,414                                         | 3,295                    |
| 7       | <b>Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>(598)</b>                     | <b>(832)</b>                               | <b>225</b>                                     | <b>(1,024)</b>                  | <b>(2,735)</b>                                | <b>(955)</b>             |
| 8       | Exceptional items                                                                                    | -                                | -                                          | -                                              | -                               | -                                             | -                        |
| 9       | <b>Profit/(loss) from ordinary activities before tax (7 + 8)</b>                                     | <b>(598)</b>                     | <b>(832)</b>                               | <b>225</b>                                     | <b>(1,024)</b>                  | <b>(2,735)</b>                                | <b>(955)</b>             |
| 10      | Tax expense (net) (refer to note 4)                                                                  | 242                              | (372)                                      | (43)                                           | 207                             | (134)                                         | (64)                     |
| 11      | <b>Net profit/(loss) from ordinary activities after tax (9-10)</b>                                   | <b>(840)</b>                     | <b>(460)</b>                               | <b>268</b>                                     | <b>(1,231)</b>                  | <b>(2,601)</b>                                | <b>(891)</b>             |
| 12      | Extraordinary items                                                                                  | -                                | -                                          | -                                              | -                               | -                                             | -                        |
| 13      | <b>Net profit/(loss) for the period (11+12)</b>                                                      | <b>(840)</b>                     | <b>(460)</b>                               | <b>268</b>                                     | <b>(1,231)</b>                  | <b>(2,601)</b>                                | <b>(891)</b>             |
| 14      | Share of profit/(loss) of associates                                                                 | -                                | -                                          | -                                              | -                               | -                                             | -                        |
| 15      | Minority interest                                                                                    | (134)                            | (235)                                      | (21)                                           | (496)                           | (398)                                         | (458)                    |
| 16      | <b>Net profit/(loss) for the period (13-14-15)</b>                                                   | <b>(706)</b>                     | <b>(225)</b>                               | <b>289</b>                                     | <b>(735)</b>                    | <b>(2,203)</b>                                | <b>(433)</b>             |
| 17      | Paid-up equity share capital of Rs.10 each                                                           | 1,738                            | 1,738                                      | 1,738                                          | 1,738                           | 1,738                                         | 1,738                    |
| 18      | Reserve excluding revaluation reserves as per balance sheet of previous accounting year              |                                  |                                            |                                                |                                 |                                               | 19,206                   |
| 19      | <b>(i) Earnings per share (before extraordinary items) (of Rs. 10 each) (not annualised)</b>         |                                  |                                            |                                                |                                 |                                               |                          |
|         | - Basic/Diluted - Rs. per share                                                                      | (4.06)                           | (1.29)                                     | 1.66                                           | (4.23)                          | (12.68)                                       | (2.49)                   |
|         | <b>(ii) Earnings per share (after extraordinary items) (of Rs. 10 each) (not annualised)</b>         |                                  |                                            |                                                |                                 |                                               |                          |
|         | - Basic/Diluted - Rs. per share                                                                      | (4.06)                           | (1.29)                                     | 1.66                                           | (4.23)                          | (12.68)                                       | (2.49)                   |



## UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(Rs. in Laes)

| Sr. No. | Particulars                                                                             | Three months ended<br>31.12.2015 | Preceding Three months ended<br>30.09.2015 | Corresponding Three months ended<br>31.12.2014 | Nine months ended<br>31.12.2015 | Corresponding Nine months ended<br>31.12.2014 | Year ended<br>31.03.2015 |
|---------|-----------------------------------------------------------------------------------------|----------------------------------|--------------------------------------------|------------------------------------------------|---------------------------------|-----------------------------------------------|--------------------------|
|         |                                                                                         | Unaudited                        | Unaudited                                  | Unaudited                                      | Unaudited                       | Unaudited                                     | Audited                  |
| 1       | <b>Segment revenue</b>                                                                  |                                  |                                            |                                                |                                 |                                               |                          |
|         | a) Textile                                                                              | 12,667                           | 12,914                                     | 12,202                                         | 37,210                          | 34,140                                        | 48,074                   |
|         | b) IT Services                                                                          | 1,718                            | 1,683                                      | 1,774                                          | 4,920                           | 5,902                                         | 7,457                    |
|         | c) Real Estate                                                                          | 9                                | 437                                        | 2                                              | 489                             | 412                                           | 3,366                    |
|         | d) Grey Iron Casting                                                                    | 7,513                            | 7,267                                      | 8,411                                          | 22,686                          | 30,076                                        | 37,270                   |
|         | e) Others                                                                               | -                                | -                                          | -                                              | -                               | 1                                             | 2                        |
|         | <b>Total</b>                                                                            | <b>21,907</b>                    | <b>22,301</b>                              | <b>22,389</b>                                  | <b>65,305</b>                   | <b>70,531</b>                                 | <b>96,169</b>            |
|         | <b>Less : Inter segment revenues</b>                                                    | <b>-</b>                         | <b>-</b>                                   | <b>-</b>                                       | <b>-</b>                        | <b>-</b>                                      | <b>-</b>                 |
|         | <b>Net sales / income from operations</b>                                               | <b>21,907</b>                    | <b>22,301</b>                              | <b>22,389</b>                                  | <b>65,305</b>                   | <b>70,531</b>                                 | <b>96,169</b>            |
| 2       | <b>Segment results (Profit before tax and interest from ordinary activities)</b>        |                                  |                                            |                                                |                                 |                                               |                          |
|         | a) Textile                                                                              | 319                              | 263                                        | 815                                            | 1,756                           | 351                                           | 1,657                    |
|         | b) IT Services                                                                          | 102                              | 131                                        | 135                                            | 339                             | 464                                           | 567                      |
|         | c) Real Estate (refer to note 5)                                                        | (62)                             | 268                                        | (92)                                           | 413                             | (38)                                          | 1,263                    |
|         | d) Grey Iron Casting                                                                    | (201)                            | (672)                                      | 191                                            | (1,366)                         | (852)                                         | (846)                    |
|         | e) Others                                                                               | (1)                              | (2)                                        | (3)                                            | (5)                             | (5)                                           | (6)                      |
|         | <b>Total</b>                                                                            | <b>157</b>                       | <b>(12)</b>                                | <b>1,046</b>                                   | <b>1,137</b>                    | <b>(80)</b>                                   | <b>2,635</b>             |
|         | <b>Less : I) Finance costs</b>                                                          | <b>(772)</b>                     | <b>(853)</b>                               | <b>(832)</b>                                   | <b>(2,524)</b>                  | <b>(2,414)</b>                                | <b>(3,295)</b>           |
|         | <b>: II) Un-allocable (expenditure)/income net of un-allocable income/(expenditure)</b> | <b>17</b>                        | <b>33</b>                                  | <b>11</b>                                      | <b>363</b>                      | <b>(241)</b>                                  | <b>(295)</b>             |
|         | <b>Profit/(loss) before tax</b>                                                         | <b>(598)</b>                     | <b>(832)</b>                               | <b>225</b>                                     | <b>(1,024)</b>                  | <b>(2,735)</b>                                | <b>(955)</b>             |
| 3       | <b>Capital employed</b><br>(Segment assets - Segment liabilities)                       |                                  |                                            |                                                |                                 |                                               |                          |
|         | a) Textile                                                                              | 28,802                           | 25,835                                     | 29,162                                         | 28,802                          | 29,162                                        | 33,035                   |
|         | b) IT Services                                                                          | 1,884                            | 1,670                                      | 1,371                                          | 1,884                           | 1,371                                         | 1,469                    |
|         | c) Real Estate                                                                          | 3,321                            | 3,525                                      | 5,233                                          | 3,321                           | 5,233                                         | 5,938                    |
|         | d) Grey Iron Casting                                                                    | 15,426                           | 16,111                                     | 15,811                                         | 15,426                          | 15,811                                        | 16,179                   |
|         | e) Others                                                                               | 338                              | 338                                        | 340                                            | 338                             | 340                                           | 341                      |
|         | <b>Segment capital employed</b>                                                         | <b>49,771</b>                    | <b>47,479</b>                              | <b>51,917</b>                                  | <b>49,771</b>                   | <b>51,917</b>                                 | <b>56,962</b>            |
|         | <b>Others un-allocated</b>                                                              | <b>2,685</b>                     | <b>3,073</b>                               | <b>1,635</b>                                   | <b>2,685</b>                    | <b>1,635</b>                                  | <b>776</b>               |
|         | <b>Total capital employed</b>                                                           | <b>52,456</b>                    | <b>50,552</b>                              | <b>53,552</b>                                  | <b>52,456</b>                   | <b>53,552</b>                                 | <b>57,738</b>            |



## Notes to Consolidated Financial Results

1. The unaudited consolidated financial results for the nine months ended 31 December 2015, and 31 December 2014 and for the quarter ended 31 December 2015, 30 September 2015 and 31 December 2014 have been prepared by the Company in accordance with the requirements of Accounting Standard (AS) 21, 'Consolidated Financial Statements' and AS 27 'Financial Reporting of Interests in Joint Ventures', specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and on the basis of the separate unaudited interim financial statements of the Company, its subsidiaries and joint venture. The un-audited financial results of 5 subsidiaries namely DCM Realty Investment and Consulting Limited, DCM Data Systems Limited, DCM Finance and Leasing Limited, DCM Textiles Limited and DCM Tools and Dies Limited have been reviewed by their respective statutory auditors.
2. Purearth Infrastructure Limited (jointly controlled entity) has received advances during earlier years aggregating Rs. 3,434 lacs for certain bookings in Plaza 4 of Central Square project and has presented these as 'advances from customers' (share of the Group in these advances are aggregating Rs. 564 lacs). The jointly controlled entity has not provided for likely losses, if any, in respect of these bookings. As explained by the management of jointly controlled entity that it is not practicable to determine likely loss on these sale bookings as the management is yet to draw a construction plans for Plaza 4 of Central Square project as also the resultant price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived at with the booking holders of this project.
3. The standalone results are available on company's website [www.dcm.in](http://www.dcm.in). The particulars in respect of standalone results are as under:

| Particulars                                                             | (Rs. in Lacs)                   |                                  |                                 |                                     |                                     |                          |
|-------------------------------------------------------------------------|---------------------------------|----------------------------------|---------------------------------|-------------------------------------|-------------------------------------|--------------------------|
|                                                                         | Quarter ended December 31, 2015 | Quarter ended September 30, 2015 | Quarter ended December 31, 2014 | Nine months ended December 31, 2015 | Nine months ended December 31, 2014 | Year ended 31 March 2015 |
| Net sales /services (net of excise duty)                                | 13,490                          | 14,013                           | 13,116                          | 39,748                              | 37,864                              | 54,546                   |
| Profit/ (loss) before exceptional items and tax                         | 35                              | (77)                             | 441                             | 691                                 | (985)                               | 1,271                    |
| Exceptional items                                                       | -                               | -                                | -                               | -                                   | -                                   | -                        |
| Profit/ (loss) before tax                                               | 35                              | (77)                             | 441                             | 691                                 | (985)                               | 1,271                    |
| Net profit/ (loss) after tax                                            | 28                              | 264                              | 439                             | 678                                 | (904)                               | 1,392                    |
| Profit/ (loss) before interest, depreciation, tax and exceptional items | 914                             | 880                              | 1,547                           | 3,575                               | 2,360                               | 5,767                    |
| Net profit/ (loss) for the period (after tax) before depreciation       | 525                             | 760                              | 1,044                           | 2,176                               | 991                                 | 3,878                    |

4. Tax expense (net) amounting to Rs. 341 lacs for the quarter ended 30 September 2015 pertains to adjustment made in respect of deferred tax provided in previous quarter ended 30 June 2015.
5. Cost of materials consumed for three months ended 30 September 2015 and nine months ended 31 December 2015 includes an amount of Rs. 346 lacs pertaining to the year ended 31 March 2015.

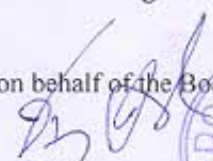
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6. The Board of Directors of the Company in their meeting held on 8 December 2014 have approved the merger of DCM Engineering Limited (subsidiary company) into and with the Company under a Scheme of Amalgamation ('Scheme') under sections 391 to 394 and other applicable provisions of the Companies Act, 1956. The scheme envisages that upon it becoming effective and with effect from the appointed dated (1 April 2014) all assets and liabilities and the entire business of DCM Engineering Limited shall be transferred to and vested in the Company as a going concern. The said Scheme is pending approvals from the concerned regulatory/statutory authorities as at 31 December 2015.
7. Previous period's figures have been reclassified to conform to the current period's classification.
8. The financial results of the previous year/ corresponding quarter/period were audited/ reviewed by another firm of chartered accountants.
9. The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13 February 2016.
10. The limited Review of above unaudited results has been completed by Statutory Auditors as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The 'Limited Review report' has been issued subject to item 2 above and is being filed with the Bombay Stock Exchange and National Stock Exchange.

Place: New Delhi  
Date: 13 February 2016

For and on behalf of the Board

  
Vinay Bharat Ram  
Chairman and Managing Director



