

TARMAT

Infra Engineering Empire

- Runways
- Infrastructure
- Real Estate
- Highways • Ports

TARMAT LIMITED

(Formerly known as Roman Tarmat Limited)

RTL/CS/2013-14/37

Date:23.11.2013

NSE Scrip Symbol - TARMAT

BSE Scrip Code - 532869

The Listing Department,
National Stock Exchange of India Ltd
Bandra Kurla Complex
Mumbai 400 050

The Compliance Department,
Bombay Stock Exchange
P J Tower, Dalal Street,
Mumbai 400 001

Sir/Madam,

Ref:Unaudited Financial Results

The meeting of the Board of Directors of Tarmat Ltd. was held on 23.11.2013. As already informed to you, the meeting was postponed from 14.11.2013 to 23.11.2013 since the auditor was not available for limited review certification in view of his own marriage

We are forwarding herewith the unaudited financial results for the quarter ended 30th September 2013 pursuant to clause 41 of the listing agreement duly approved by the Board of Directors in the meeting held on 23.11.2013.

Kindly take the same on record.

For Tarmat Ltd.



Managing Director



ISO:9001-2008



Regd.Office: Tank Road, Off.Gen. Vaidya Marg, Goregaon East, Mumbai 400 063. Ph.022 28402180,

HEAD OFFICE : TARMAT CHAMBERS, SECTOR -24, PLOT 19, NEAR TURBHE FLYOVER, SANPADA, NAVI MUMBAI - 400705. TEL.: 2783 1328 / 1334 • FAX : 2783 3872

Email : contact@tarmat.in • Web:www.tarmat.in

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TARMAT LIMITED

(Formerly known as Roman Tarmat Limited)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

PART - I

Rs. In lacs

	Particulars	Quarter ended			Half year ended		Year ended
		Unaudited					Audited
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.3.2013
1	(a) Net sales/Income from operation	3,105.94	1,776.90	3,250.57	4,882.84	6,535.11	15,315.31
	(b) Other operating Income	26.03	23.57	101.04	49.60	131.36	281.19
2	Expenditure						
	a. (Increase)/Decrease in Work in Progress	784.73	185.45	252.43	970.18	(711.69)	(142.08)
	b. Consumption of Raw Materials/construction expenses	2,010.25	1,299.75	2,469.19	3,310.00	6,053.78	13,161.95
	c. Purchases of traded goods		-	-	-	-	-
	d. Employees cost	24.36	69.08	155.27	93.44	377.04	807.99
	e. Depreciation & Amortisation expenses	114.50	122.34	142.37	236.84	266.61	497.57
	f. Other expenditure	94.27	108.26	104.67	202.53	214.03	1,365.78
	Total expenditure	3,028.11	1,784.88	3,123.93	4,812.99	6,199.77	15,691.21
3	Profit from operations before other income, Finance cost and Exceptional Items (1-2)	103.86	15.59	227.68	119.45	466.70	(94.72)
4	Other Income	-	-	-	-	-	-
5	Profit before Interest and exceptional items (3+4)	103.86	15.59	227.68	119.45	466.70	(94.72)
6	Finance Cost	643.42	210.28	209.61	853.70	417.05	842.88
7	Profit after finance cost but before exceptional Items (5-6)	(539.56)	(194.69)	18.07	(734.25)	49.65	(937.60)
8	Exceptional items	-	-	1,044.15	-	(1,044.15)	(1,044.15)
9	Net Profit (+)/ Loss (-) from ordinary activities before tax (7+8)	(539.56)	(194.69)	(1,026.08)	(734.25)	(994.50)	(1,981.75)
10	Tax expense						
	Current tax	-	-	23.44	-	-	-
	Current tax relating to prior years	-	-	-	-	-	(700.00)
	Deferred Tax expense	19.35	19.66	19.66	39.01	33.27	54.42
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	(520.21)	(175.03)	(982.98)	(695.24)	(961.23)	(2,627.33)
12	Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	(520.21)	(175.03)	(982.98)	(695.24)	(961.23)	(2,627.33)
14	Paid-up equity share capital (Face value Rs.10/-)	1,096.07	1,096.07	1,096.07	1,096.07	1,096.07	1,096.07
15	Reserves excluding Revaluation Reserve						6,945.83
16	Earning Per share (EPS)						
	a) Basic EPS	(4.75)	(1.60)	(8.97)	(6.34)	(8.77)	(23.97)
	b) Diluted EPS	(4.75)	(1.60)	(8.97)	(6.34)	(8.77)	(23.97)



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For TARMAT LTD.

[Signature]
Managing Director

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

A	PARTICULARS OF SHARE HOLDING	30.09.2013	30.06.2013	30.09.2012	31.3.2013	30.09.2012	31.3.2013
1	Public Share holding						
	- Number of shares	4066217	4066217	4067217	4066217	4067217	4066217
	- Percentage of share holding	37.10%	37.10%	37.11%	37.10%	37.11%	37.10%
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	-Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	6894490	6894490	6893490	6894490	6893490	6894490
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	62.90%	62.90%	62.89%	62.90%	62.89%	62.90%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	0					
	Disposed during the quarter	0					
	Pending at the end of the quarter	Nil					

Notes:

- a. Above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 23.11.2013.
- b. The company is operating in only one segment, accordingly no separate reporting is required as per AS 17.
- c. The figures of the previous year/ periods have been regrouped / recast wherever necessary.
- d. The statutory auditors have carried out a limited review of the unaudited financial results
- e. The finance cost includes presumed interest charged by Vijaya Bank based on balance confirmation in the absence of submission from the bank

Place: Navi Mumbai

Date:23.11.2013



For Tarmat Limited

Managing Director

STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2013

Rs. In lacs

Sl. No	Particulars	As at 30.09.2013	As at 30.09.2012	As at 31.3.2013
A	EQUITY AND LIABILITIES			
1	Shareholder's Fund:			
a)	Share capital	1,096.07	1,096.07	1,096.07
b)	Reserves & surplus	6,259.10	8,620.43	6,954.33
2	Non-Current Liabilities			
a)	Long-term borrowings	1,832.55	279.82	107.49
b)	Deferred tax liabilities (Net)	27.24	87.40	66.25
c)	Other Long term liabilities	-	-	-
d)	Long-term provisions	48.76	46.91	46.91
3	Current liabilities			
a)	Short-term borrowings	7,947.64	6,768.37	7,027.04
b)	Trade payables	759.64	1,097.05	1,888.54
c)	Other current liabilities	795.55	1,170.35	886.83
d)	Short-term provisions	-	-	-
	TOTAL EQUITY & LIABILITIES	18,766.55	19,166.40	18,073.46
B	ASSETS			
1	Non-Current Assets			
a)	Fixed Assets			
(i)	Tangible Assets	2,260.51	2,742.31	2,497.35
(ii)	Intangible Assets	14.63	14.63	14.63
c)	Non-current investments	1,798.74	366.20	3.50
e)	Long-term loans and advances	4,680.59	1,058.40	2,040.63
f)	Other non-current assets	713.06	1,318.55	746.70
2	Current assets			
a)	Current investments	-	-	-
b)	Inventories	3,406.18	5,896.46	4,532.11
c)	Trade receivables	2,844.01	1,880.01	2,644.16
d)	Cash and cash equivalents	524.13	413.69	446.34
e)	Short-term loans and advances	2,524.70	5,476.15	5,148.04
f)	Other current assets	-	-	-
	TOTAL ASSETS	18,766.55	19,166.40	18,073.46

Place: Navi Mumbai

Date: 23.11.2013



For Tarmat Limited

[Signature]

Managing Director



HEGDE & ASSOCIATES
CHARTERED ACCOUNTANTS

61/2695, Gandhi Nagar, Bandra (East), Mumbai - 400 051.
Telefax : 2640 5158, 2640 8898, 6522 5945
E-mail : HEGDE561@gmail.com • kpajmera@hotmail.com

Limited Review Report

Limited Review Report to the Board of Directors of Tarmat Limited.
(Formerly known as Roman Tarmat Limited)

"We have reviewed the accompanying statement of unaudited financial results of **M/s Tarmat Limited** for the quarter ended 30th September 2013. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion

Based on our review conducted as above, nothing has come to our Attention that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing agreement including the manner in which it is to be disclosed, or that it contain any material misstatement."

For HEGDE & ASSOCIATES

Firm Reg. No – 103610W

(Chartered Accountants)

Manoj Shetty
(Partner)

Membership No: 138593

Place: Mumbai

Date: 22nd November 2013.