

Date: 1st November, 2017

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Clarification /Confirmation on news item appearing in “Media/Publication”

We refer to your letter dated November 1, 2017 and the news item “UFO Moviez in exploratory talks with Qube Movies for a merger”, which has appeared on ET Now, and referred to in your letter. In this regard, we would like to clarify as under:

The Company constantly evaluates various opportunities for enhancing stakeholders' value. As a part of the exercise, the Company has been in discussions with Qube Technologies for a possible transaction.

The Company will inform the stock exchanges, in compliance with our obligations under Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as and when the Board takes any decision in this regard.

Thanking you,

Yours faithfully,
For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary