

June 30, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
BSE Scrip Code: **539141**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051  
NSE Symbol: **UFO**

Dear Sir/ Ma'am,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Credit Rating for Rs. 125 crore bank limits of UFO Moviez India Limited ("the Company")**

This is to inform you that ICRA vide its letter dated June 30, 2026 has communicated that it has reaffirmed its ratings and has revised the outlook to Positive from Stable, for the captioned line of credit, as per the details given below:

Type of Rating	Rating	Remarks
Long-term rating	[ICRA]A (Positive) (pronounced ICRA A)	Rating reaffirmed; outlook revised to Positive from Stable
Short-term rating	[ICRA]A2+ (pronounced ICRA A two plus)	Rating reaffirmed; outlook revised to Positive from Stable

The reaffirmation of rating and revised outlook to positive for long term rating of the Company factors in, improvement in its operational performance along with comfortable financial profile with low leverage and adequate debt coverage metrics in FY2026, which is likely to be maintained in FY2027.

The Credit Rating letter received from ICRA on June 30, 2026 at 03.46 p.m. (IST), is attached for your reference.

Request you to kindly take the same on your record.

Thanking you.

Yours faithfully,  
For **UFO Moviez India Limited**

**Kavita Thadeshwar**  
**Company Secretary**

**ICRA/UFO Moviez India Limited/30062026/1**
**Date: June 30, 2026**
**Mr. Ashish Malushte**

CFO

**UFO Moviez India Limited**

 Valuable Techno Park, Plot 53/1, Road 7,  
 Opp. Ackruti Trade Centre, MIDC, Marol,  
 Andheri (East),  
 Mumbai – 400 093

**Dear Sir,**
**Re: ICRA's Credit Rating for below mentioned Instruments of UFO Moviez India Limited**

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. crore)	Rating Action <sup>1</sup>
Long-term Fund-based – Term Loans	93.70	[ICRA]A (Positive); reaffirmed and outlook revised to Positive from Stable
Long-term Fund-based – Cash Credit	10.00	[ICRA]A (Positive); reaffirmed and outlook revised to Positive from Stable
Long-term/Short-term – Unallocated	21.30	[ICRA]A (Positive)/[ICRA]A2+; reaffirmed and outlook revised to Positive from Stable
<b>Total</b>	<b>125.00</b>	

The aforesaid rating(s) will become due for surveillance within one year from the date of rating communication letter. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at [www.icra.in](http://www.icra.in) for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated instrument availed/issued by your company.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company

<sup>1</sup> Complete definitions of the ratings assigned are available at [www.icra.in](http://www.icra.in).



to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

We look forward to your communication and assure you of our best services.

With kind regards,  
Yours sincerely,  
For ICRA Limited

**SUPRIO**  
**BANERJEE**

Digitally signed by  
SUPRIO BANERJEE  
Date: 2026.06.30  
15:42:46 +05'30'

**Suprio Banerjee**  
Vice President & Co-group Head  
[supriob@icraindia.com](mailto:supriob@icraindia.com)

**Annexure**

Details of Bank Limits Rated by ICRA (Rated on Long-Term Scale)	Amount (Rs. crore)	Rating	Rating Assigned On
	<b>Term Loans</b>		
HDFC Bank	6.25	[ICRA]A (Positive)	June 23, 2026
HDFC Bank	40.00		
HDFC Bank (ECGLS)	7.86		
IDFC First Bank	30.24		
IDFC First Bank	9.35		
	<b>Cash Credit Limits</b>		
IDFC First Bank	10.00		
<b>Total</b>	<b>103.70</b>		

Details of Bank Limits Rated by ICRA (Rated on Long-Term/ Short-Term Scale)	Amount (Rs. crore)	Rating	Rating Assigned On
	<b>Unallocated Limits</b>		
Not Applicable	21.30	[ICRA]A (Positive)/ [ICRA]A2+	June 23, 2026
<b>Total</b>	<b>21.30</b>		