November 27, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

NSE Symbol: **UFO**

Dear Sir / Ma’am,

Sub: Disclosure of Voting results of EGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015) alongwith Scrutinizer’s Report

Further to our letter dated November 26, 2021, we are pleased to submit herewith the following with respect to the Extra-Ordinary General Meeting (**‘EGM’**) of the Company held on Friday, November 26, 2021 at 03:00 p.m. IST through Video Conference / Other Audio Visual Means.

1. Voting Results pursuant to Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**Annexure-1**).

2. Scrutinizer's Report dated November 26, 2021, pursuant to Section 108 of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014 (**Annexure-2**).

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,
For **UFO Moviez India Limited**

Kavita Bhavesh Thadeshwar

Digitally signed by Kavita Bhavesh Thadeshwar
DN: c=IN, o=Personal,
pseudonym=9e5b1bf8c92db834c369d87949d233608d97f61bded783fb6a0d4ee99fd88646,
2.5.4.20=61f270949747c840d5a1bbc39228f01a8fa0d6f3129c001aaa7c17861eb9659d, postalCode=400067, st=Maharashtra,
serialNumber=ffbd9256150e7508e6b283ce924bba62e777e09fe373f2b9515268fff74ce472, cn=Kavita Bhavesh Thadeshwar
Date: 2021.11.27 15:06:19 +05'30'

Kavita Thadeshwar
Company Secretary

Encl: a/a

	UFO MOVIEZ INDIA LIMITED
Date of the AGM/EGM	26-11-2021
Total number of shareholders on record date	55891
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	Not Applicable
Public:	Not Applicable
No. of Shareholders attended the meeting through Video Conferencing	
Promoters and Promoter Group:	5
Public:	56

Resolution No.	1									
Resolution required: (Ordinary/ Special)	**SPECIAL - To create, offer, issue and allot Equity Shares on Preferential basis by way of private placement to Nepean Focused Investment Fund.**									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	**Mode of Voting**	**No. of shares held (1)**	**No. of votes polled (2)**	**% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100**	**No. of Votes – in favour (4)**	**No. of Votes – against (5)**	**% of Votes in favour on votes polled (6)=[(4)/(2)]*100**	**% of Votes against on votes polled (7)=[(5)/(2)]*100**	**Votes Invalid**	**Votes Abstained**
Promoter and Promoter Group	**E-Voting**	86,68,540	86,68,540	100.0000	86,68,540	0	100.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		86,68,540	100.0000	86,68,540	0	100.0000	0.0000	0	0
Public- Institutions	**E-Voting**	7,01,869	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0	0	0	0.0000	0.0000	0	0
Public- Non Institutions	**E-Voting**	1,89,80,392	13,76,890	7.2543	13,76,217	673	99.9511	0.0488	0	2,747
	Poll		42,964	0.2264	42,963	1	99.9976	0.0023	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		14,19,854	7.4807	14,19,180	674	99.9525	0.0475	0	2747
	Total	2,83,50,801	1,00,88,394	35.5842	1,00,87,720	674	99.9933	0.0067	0	2747

Resolution No.	2									
Resolution required: (Ordinary/ Special)	**SPECIAL - Approval for change of Articles of Association of the Company**									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	**Mode of Voting**	**No. of shares held (1)**	**No. of votes polled (2)**	**% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100**	**No. of Votes – in favour (4)**	**No. of Votes – against (5)**	**% of Votes in favour on votes polled (6)=[(4)/(2)]*100**	**% of Votes against on votes polled (7)=[(5)/(2)]*100**	**Votes Invalid**	**Votes Abstained**
Promoter and Promoter Group	**E-Voting**	86,68,540	86,68,540	100.0000	86,68,540	0	100.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		86,68,540	100.0000	86,68,540	0	100.0000	0.0000	0	0
Public- Institutions	**E-Voting**	7,01,869	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0	0	0	0.0000	0.0000	0	0
Public- Non Institutions	**E-Voting**	1,89,80,392	13,76,890	7.2543	13,76,217	673	99.9511	0.0488	0	2,747
	Poll		42,964	0.2264	42,963	1	99.9976	0.0023	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		14,19,854	7.4807	14,19,180	674	99.9525	0.0475	0	2747
	Total	2,83,50,801	1,00,88,394	35.5842	1,00,87,720	674	99.9933	0.0067	0	2747

V. M. KUNDALIYA & ASSOCIATES
COMPANY SECRETARIES

CS Vicky M. Kundaliya
B. Com., C.S., L.L.B
Mob. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.
Tel.: 022-28755855 / 9326769208 Email :- vickycsllb@gmail.com / csvickyoffice@gmail.com.

CONSOLIDATED SCRUTINIZER'S REPORT

[Pursuant to Sections 108 and 109 of the Companies Act, 2013 read with Rules 20 and 21 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Rules, 2015]

To,
The Chairman,
UFO MOVIEZ INDIA LIMITED
Valuable Techno Park,
Plot No. 53/1, Road No. 7 MIDC,
Marol, Andheri (E)
Mumbai - 400093

Dear Sir,

Sub:- **Consolidated Scrutinizers Report on remote e-voting conducted prior to the Extra Ordinary General Meeting ("EGM") and E-voting at the Extra Ordinary General Meeting held on Friday, November 26, 2021 at 3.00 p.m. through Video Conference / Other Audio-Visual Means.**

1. I, Vicky M. Kundaliya, Practicing Company Secretary, Proprietor of M/s. V. M. Kundaliya & Associates, Mumbai have been appointed as Scrutinizer by the Board of Directors of **UFO Moviez India Limited** (the Company) at their Meeting held on November 3, 2021 for scrutinizing Remote e-voting process and voting through electronic means during Extra Ordinary General Meeting ('EGM') pursuant to Section 108 and 109 of the Companies Act, 2013 (the Act) read with Rule 20 and Rule 21 of the Companies (Management and Administration) Rules, 2014 (Rules) as amended by the Companies (Management and Administration) Amendment Rules, 2015 and the Secretarial Standards (SS–2) on General Meetings issued by the Institute of Company Secretaries of India and the Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

2. In view of the ongoing COVID-19 pandemic and pursuant to the Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020 and General Circular No. 10/ 2021 dated June 23, 2021 (collectively referred to as "MCA Circulars") issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI") and in compliance with the provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Extra-ordinary General Meeting ("EGM") of the Company will be held through Video-conferencing ("VC") or other audio visual means ("OAVM") (hereinafter referred to as "electronic means") on Friday, November 26, 2021 at 3.00 p.m. (IST).

3. Pursuant to General Circulars No. 14/2020, 17/2020, 20/2020, 22/2020 and 10/2021 dated April 08, 2020, April 13, 2020, June 15, 2020 and June 23, 2021 respectively issued by the Ministry of Corporate Affairs, advertisement was published on November 7, 2021 in Mumbai, The Financial Express in English language and Loksatta, in Marathi language, both the newspapers having electronic editions specifying all the necessary information prescribed in the rules and circulars. The Company hosted the notice of EGM on its website namely https://www.ufomoviez.com/investor and also uploaded the same on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited www.bseindia.com and www.nseindia.com respectively. The same is also available on the website of KFin Technologies Private Limited, Registrar and Share Transfer Agent of the Company ('RTA / KFintech') at the website address https://evoting.kfintech.com.

4. The Company has availed the remote e-voting facility provided by KFin Technologies Private Limited (hereinafter referred to as "KFIN') for conducting the remote e-voting by the shareholders of the Company as on Cut-off Date – November 19, 2021. The remote e-voting commenced on Monday, November 22, 2021 at (9.00 a.m.) and ended on Thursday, November 25, 2021 (5.00 p.m.) and the KFIN remote e-voting platform was blocked thereafter. After the time fixed for closing of the e-voting by the Chairman, the electronic system recording the event (e-votes) was locked by KFIN. The e-votes were unblocked on Friday, November 26, 2021 after 15 minutes of conclusion of EGM.

5. I hereby submit my Consolidated Scrutinizer's Report based on the results of remote e-voting and e-voting at the EGM as based on reports downloaded from the e-voting website of KFIN and relied upon by me as under:

CONSOLIDATED RESULTS :-

I. <u>Special Business:</u>

1. **Special Resolution: To create, offer, issue and allot Equity Shares on Preferential basis by way of private placement to Nepean Focused Investment Fund.**

Particulars	Remote E-voting		E-Voting at EGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	123	10044757	10	42963	133	10087720	99.9933
Dissent	8	673	1	1	9	674	0.0067
Total	**131**	**10045430**	**11**	**42964**	**142**	**10088394**	**100.0000**
Abstained	4	2747	0	0	4	2747	-----

2. **Special Resolution: Approval for change of Articles of Association of the Company.**

Particulars	Remote E-voting		E-Voting at EGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	123	10044757	10	42963	133	10087720	99.9933
Dissent	8	673	1	1	9	674	0.0067
Total	**131**	**10045430**	**11**	**42964**	**142**	**10088394**	**100.0000**
Abstained	4	2747	0	0	4	2747	-----

6. The Management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and Rules and notifications and SEBI LODR Regulations to voting through electronic means on the business set out in the Notice of the EGM of the Members of the Company. My responsibility as Scrutinizer is to scrutinize remote e-voting and e-voting conducted at the EGM in a fair and transparent manner and to ascertain requisite majority and is restricted in submitting a Consolidated Scrutinizer's Report on the voting on the resolutions set out in the Notice, based on the reports generated from the e-voting system of KFIN Technologies Private Limited, the authorized agency to provide remote e-voting facilities before and at the EGM, engaged by the Company.

7. The register and all other relevant records relating to remote e-voting & e-voting at the EGM is under my safe custody until the Chairman considers, approves and signs the minutes of the aforesaid Extra Ordinary General Meeting and thereafter the same will be handed over to the Company Secretary/Director authorized by the Board for safe keeping.

Thanking you,
Yours faithfully,

For V. M. Kundaliya & Associates
Company Secretaries

VICKY MADHAVDAS KUNDALIYA

Digitally signed by VICKY MADHAVDAS KUNDALIYA
Date: 2021.11.26 17:54:50 +05'30'

Vicky M. Kundaliya
Proprietor
Practising Company Secretary
FCS - 7716 / COP No. 10989
UDIN: F007716C001562665
Peer Review Certificate No. 1245/2021
ICSI Unique Code: S2012MH183100

For UFO Moviez India Limited

Kavita Bhavesh Thadeshwar

Digitally signed by Kavita Bhavesh Thadeshwar
DN: c=IN, o=Personal,
pseudonym=9e5b1bf8c92db834c369d87949d233608d97f61bded783fb6a0d4ee99fd88646,
2.5.4.20=61f270949747c840d5a1bbc39228f01a8fa0d6f3129c001aaa7c17861eb9659d, postalCode=400067,
st=Maharashtra,
serialNumber=ffbd9256150e7508e6b283ce924bba62e777e09fe373f2b9515268fff74ce472, cn=Kavita Bhavesh Thadeshwar
Date: 2021.11.26 18:33:53 +05'30'

Chairman/Authorised Signatory

Place:- Mumbai
Date:- November 26, 2021