

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)	UFO Moviez India Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	NA 3 b) Valuable Media Private Limited # Members of Promoter/Promoter Group: Apollo International Limited Valuable Technologies Private Limited * Mr. Sanjay Shankar Gaikwad Advent Fiscal Private Limited Mr. Ameya Hete Mr. Uday Shankar Gaikwad Mr. Narendra Hete Mrs. Aruna Hete Mr. Raaja Kanwar		
4. Particulars of the Shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
As of March 31 2021, holding of:			
a) <u>Shares</u>			
Valuable Media Private Limited #	2,244,265	7.92	7.92
Apollo International Limited	2,266,417	7.99	7.99
Valuable Technologies Private Limited *	2,243,657	7.91	7.91
Mr. Sanjay Shankar Gaikwad	917,229	3.24	3.24
Advent Fiscal Private Limited	737,182	2.60	2.60
Mr. Ameya Hete	242,797	0.86	0.86
Mrs. Aruna Hete	4,000	0.01	0.01
Mr. Uday Shankar Gaikwad	493	0.00	0.00
Mr. Raaja Kanwar	12,500	0.04	0.04
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	8,668,540	30.58	30.58

Part-B****Name of the Target Company: UFO Moviez India Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Valuable Media Private Limited #	Promoter	
Valuable Technologies Private Limited *	Promoter	
Advent Fiscal Private Limited	Promoter Group	
Apollo International Limited	Promoter	
Mr. Raaja Kanwar	Promoter Group	
Mr. Sanjay Shankar Gaikwad	Promoter	
Mr. Uday Shankar Gaikwad	Promoter Group	
Mr. Narendra Hete	Promoter	
Mrs. Aruna Hete	Promoter Group	
Mr. Ameya Hete	Promoter Group	

* The name of the Company has been changed from Valuable Technologies Limited to Valuable Technologies Private Limited w.e.f. August 14, 2020.

The name of the Company has been changed from Valuable Media Limited to Valuable Media Private Limited w.e.f. March 13, 2020.

For Valuable Media Private Limited**Signature****Name: Narendra Hete****Authorized Signatory**

Place: Mumbai

Date: 7 April, 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.