

Date: April 5, 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
BSE Scrip Code: 539141

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
NSE Scrip Code: UFO

To,  
Audit & Risk Management Committee of  
UFO Moviez India Limited

**Ref.: UFO Moviez India Limited**

Dear Sir / Ma'am,

**Sub: Annual Disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoters of UFO Moviez India Limited, hereby declare that we have not created any encumbrance, whether directly or indirectly, on the shares of UFO Moviez India Limited held by us, at any time during the financial year 2022-23.

Thanking you.

Yours faithfully,

For **Valuable Media Private Limited**

**Name: Narendra Hete**  
**Director & Authorised Signatory**

**CC:**  
Ms. Kavita Thadeshwar  
Company Secretary  
UFO Moviez India Limited  
Valuable Techno Park, Plot No. 53/1,  
Road No. 7, MIDC, Marol, Andheri (E),  
Mumbai – 400093  
Tel: +91 22 40305060