

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	UFO Moviez India Limited
Names of the Stock Exchanges where the shares of the target company are listed	• BSE Limited • National Stock Exchange of India Limited
Date of reporting	[•]
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Mr. Ameya Hete, Promoter Group & Director
Details of the creation / invocation / release of encumbrance:	

[illegible]

Valuable Technologies Limited	22,43,657	7.91	--	--	--	--	--	--	--	--	--	--	--
Valuable Media Limited	22,44,265	7.92	--	--	--	--	--	--	--	--	--	--	--
Advent Fiscal Private Limited	7,37,182	2.60	--	--	--	--	--	--	--	--	--	--	--
Nifty Portfolio Services Private Limited	5,94,086	2.10	--	--	--	--	--	--	--	--	--	--	--
Uday Gaikwad	493	0.00	--	--	--	--	--	--	--	--	--	--	--
Sanjay Gaikwad	3,23,143	1.14	--	--	--	--	--	--	--	--	--	--	--
Aruna Hete	4,000	0.01	--	--	--	--	--	--	--	--	--	--	--



Ameya Hete, Promoter Group & Director

Signature of the Authorised Signatory

Place: Mumbai

Date: 27th March, 2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting in the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: March 30, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
Email: corp.relations@bseindia.com
BSE Scrip Code: **539141**

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
Email: cmli@nse.co.in
NSE Symbol: **UFO**

Dear Sir / Ma'am,

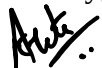
Sub: Disclosure under Regulation 31(2) of SEBI (Substantial (Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the disclosure made pursuant to Regulation 31(2) with respect to release of pledge on 2,17,797 equity shares of UFO Moviez India Limited.

Kindly take the same on your records.

Thanking you.

Yours truly,



Ameya Hete

*Add: 201, Aashray, N. S. Road No. 5,
Nr Cooper Hospital, JVPD Scheme,
Vile Parle (West), Mumbai – 400 056*

Encl: a/a

CC:

Mr. Sameer Chavan
Company Secretary
UFO Moviez India Limited
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol,
Andheri (East), Mumbai – 400 093
Tel: +91 22 4030 5060