'A part of your daily life'

UFLEX LIMITED

(Formerly Known as Flex Industries Limited)
Division/Office: CORPORATE - SECRETARIAL
Corporate Office: A-107-108, Sector-IV, Distt. Gautam Budh Nagar, NOIDA - 201301, (U.P.), India
Tel.: +91-120-4012345/2522558 **Fax:** +91-120-2442903
Website: www.uflexltd.com **E-mail ID:** flexsec@vsnl.net

UFLEX/SEC/2016/

May 14, 2016

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/I, G-Block
Bandra-Kurla Complex
Bandra (E),
Mumbai – 400051

Scrip Code : UFLEX

The BSE Limited
Corporate Relationships Department
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code : 500148

Subject : Intimation of Merger of 5 (five) Promoter Group Companies with another Promoter Group Company i.e. M/s A.L. Consultants Private Limited

Dear Sirs,

This is to inform you that pursuant to Order of the Hon'ble High Court of Delhi, the following Promoter Group Companies have merged with another Promoter Group Company namely i.e. M/s A.L. Consultants Private Limited:

Name of Companies	No. of Shares of Reporting Enterprise (UFLEX Limited)	%
M/s Naru Investments Private Limited	119767	0.1659
M/s Sambhav Finlease Private Limited	8299	0.0115
M/s Mahajan Polybag Private Limited	145562	0.2016
M/s Moda Eleganza Private Limited	1333	0.0018
M/s Dedicated Investments Private Limited	1992	0.0028
Total	**276953**	**0.3836**

The Shareholding of M/s A.L. Consultants Private Limited prior to merger is 78533 (0.1088%) equity shares and post merger, the total holding will be 355486 (0.4923%).

There is no change in shareholding of Promoter(s) / Promoter(s) Group Shareholding due to this Merger which remain at 44.02%.

This is for your information and record(s) please.

Thanking you

Yours faithfully,
For UFLEX LIMITED,

(Ajay Krishna)
Sr. Vice President (Legal) &
Company Secretary