

**UJAAS ENERGY LIMITED**

Registered Office: Survey No. 211/1,
Opposite Sector - C and Metalman, Sanwer Road,
Industrial Area, Indore - 452015 (M.P.), India

Ph.: +91-731 – 4673788

Website: www.ujaas.com | Email: info@ujaas.com

CIN: L35201MP1999PLC013571

03.11.2025

To, National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To, The Bombay Stock Exchange (BSE Limited) Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
Symbol: UEL	Scrip Code: 533644

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on 03.11.2025.

With reference to the captioned subject, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. 03rd November, 2025 (commenced at 11:30 A.M. and concluded at 07:25 P.M.) have inter alia, considered and approved the following:–

1. Increase in Authorized Share Capital:

The Board has approved the proposal to **increase the Authorized Share Capital** of the Company from **₹45,00,00,000/- (Rupees Forty-Five Crore only)** divided into **45,00,00,000 equity shares** of ₹1/- each to **₹52,00,00,000/- (Rupees Fifty Two Crore only)** divided into **52,00,00,000 equity shares** of ₹1/- each, subject to the approval of the members at the ensuing General Meeting of the Company.

2. Preferential Issue of Equity Shares:

The Board has approved a proposal for a **preferential issue and allotment of 12,75,70,000 (Twelve Crore, Seventy-Five Lakh, Seventy Thousand)** equity shares of ₹1/- each (face value) at a price of **₹11/- (Rupees Eleven Only)** per equity share (including a premium of **₹10/- (Rupees Ten only)** per equity share) to **non-promoter** (“Proposed Investors”) for cash consideration, aggregating up to **₹ 140,32,70,000/- (Rupees One Hundred Forty Crores Thirty Two Lakhs Seventy Thousand Only)**.

The issue price has been determined in accordance with the provisions of **Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018** (“SEBI ICDR Regulations”).

The said preferential issue is subject to:

- Approval of shareholders at the ensuing **Extra-Ordinary General Meeting (EOGM)**, and
- Minimum subscription criteria, as approved by the board.
- Other necessary **statutory and regulatory approvals**, as may be applicable.

Further details, as required under **Regulation 30 of the SEBI (LODR) Regulations, 2015**, read with **SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**, are enclosed herewith as **Annexure A**.

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3. Issue of Equity Shares to SVA Family Welfare Trust:

The Board has approved an issue not exceeding **24,00,00,000 (Twenty-Four Crore)** equity shares of ₹1/- each to **SVA Family Welfare Trust**, the **Resolution Applicant (RA)**, against the **convertible RA loan** as per the approved resolution plan and the undertaking provided to the stock exchanges, subject to successful completion of the above preferential allotment, in order to maintain the **Minimum Public Shareholding (MPS)** requirements.

Further details, as required under **Regulation 30 of the SEBI (LODR) Regulations, 2015**, read with **SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**, are enclosed herewith as **Annexure B**.

4. Other Matters:

- The **Valuation Report** issued by the **Registered Valuer** for the purpose of the Preferential Issue of Equity Shares to non-promoters was placed before and noted by the Board.
- The Board approved the **day, date, time, and venue** for convening the **Extra-Ordinary General Meeting (EOGM)** of the Company.
- The draft notice of the **EOGM** was approved by the Board.
- The Board appointed **Mr. Ashish Karodia (CP No. 6375)**, Practicing Company Secretary, as the **Scrutinizer** for conducting the **e-voting and poll** at the ensuing **Extra-Ordinary General Meeting** in a fair and transparent manner.

This is for your information and records.

**Thanking you,
For Ujaas Energy Limited**

Sarvesh Diwan
(Company Secretary and Compliance Officer)
M.No.- A70139

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Annexure A

Type of securities proposed to be issued	Equity shares of face value of Re. 1/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares to non promoters.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,75,70,000
Issue Price	₹11/- (Rupees Eleven Only) per equity share (including a premium of ₹10/- (Rupees Ten only) per equity share)
Names of the Investors	As per the attached list Annexure - 1
Proposed date of allotment	Within 15 days from the shareholders' approval or in principle approval by Stock Exchange or any other regulatory approved if required.

Annexure B

Type of securities proposed to be issued	Equity shares of face value of Re. 1/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Conversion of RA loan pursuant to approved resolution plan.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	24,00,00,000 (Twenty Four Crore) Equity Shares of Rs. 1/- each.
Issue Price	Rs. 1/- per share
Names of the Investors	SVA Family Welfare Trust
Proposed date of allotment	-

**Thanking you,
For Ujaas Energy Limited**

Sarvesh Diwan
(Company Secretary and Compliance Officer)
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Annexure – 1 (List of proposed allottees)

Sr. No.	Name of the proposed Investors / allottees	Number of equity shares proposed to be allotted (Approx)	Amount to be paid for equity shares (in Rs.) (Apprpx.)
1.	Mehul Hasmukh Shah	25,00,000	2,75,00,000
2.	Vidhi Mehul Shah	25,00,000	2,75,00,000
3.	F3 Advisors Private Limited	1,50,00,000	16,50,00,000
4.	Sahastra Advisors Private Limited	1,50,00,000	16,50,00,000
5.	Harsh Jain	10,00,000	1,10,00,000
6.	Babita Jain	10,00,000	1,10,00,000
7.	Premkumar K Seth	5,00,000	55,00,000
8.	Irfan Shaikh	1,50,00,000	16,50,00,000
9.	Saqib Shaikh	10,00,000	1,10,00,000
10.	Manish Rameshchandra Vyas	10,00,000	1,10,00,000
11.	Alnasir Abdulaziz Gilani	6,00,000	66,00,000
12.	ZEENAT ALNASIR GILANI	6,00,000	66,00,000
13.	ANISA ALNASIR GILANI	6,00,000	66,00,000
14.	ANEES ALNASIR GILANI	6,00,000	66,00,000
15.	Meteor Balanced Portfolio Incorporated VCC Sub-Fund	2,50,000	27,50,000
16.	Sandeep Upendra Mehta	8,50,000	93,50,000
17.	Megha Chirag Darji	7,50,000	82,50,000
18.	Harshit Ramanlal Darji	7,50,000	82,50,000
19.	Manesh Nanalal Dudhaiya	11,00,000	1,21,00,000
20.	Neeta Manesh Dudhaiya	10,00,000	1,10,00,000
21.	Milan Nanalal Dudhaiya	2,50,000	27,50,000
22.	Nimesh Vijay Bhide	2,50,000	27,50,000
23.	Yogeshbhai Shankar Patel	2,50,000	27,50,000
24.	Amit Sunil Zunjarrao	2,50,000	27,50,000
25.	Meghna Suresh Panchal	2,50,000	27,50,000
26.	Shlok Rathod	12,50,000	1,37,50,000
27.	SR Family Trust	15,00,000	1,65,00,000
28.	Riken Parmar	1,00,000	11,00,000
29.	Efficiency Equipment Pvt Ltd	5,00,000	55,00,000
30.	Premal Shah	10,50,000	1,15,50,000
31.	Kuber Equity Services LLP	7,50,000	82,50,000
32.	Streamline Ventures Finance LLP	30,00,000	3,30,00,000
33.	Sunlight Homes	1,00,000	11,00,000
34.	Parimal Mehta Family Trust	50,00,000	5,50,00,000
35.	Efficient Tieup Pvt Ltd.	6,00,000	66,00,000
36.	Shitalnath Consultant Pvt Ltd.	7,00,000	77,00,000
37.	Dakshesh Shah	7,00,000	77,00,000
38.	Dhruvin Shah	5,00,000	55,00,000
39.	Dealmoney Commodities Pvt Ltd	50,00,000	5,50,00,000
40.	Madhu Sharma	10,00,000	1,10,00,000
41.	Rajendra Sharma	10,00,000	1,10,00,000
42.	Prakash Varadarajan HUF	5,00,000	55,00,000
43.	Kavin Vinod Shah	2,00,000	22,00,000



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44	Anil Kumar	5,00,000	55,00,000
45	Jiten Mehta	2,00,000	22,00,000
46	Emily Enterprises LLP	10,00,000	1,10,00,000
47	Saloni Shah	5,00,000	55,00,000
48	Jesal Shah	5,00,000	55,00,000
49	Ten Eighty Investments	5,00,000	55,00,000
50	Bima Pay Technologies Private Limited	5,00,000	55,00,000
51	Poonam Banger	30,00,000	3,30,00,000
52	Vimal Chand Jain	20,00,000	2,20,00,000
53	Ankit Jain	1,00,000	11,00,000
54	Prashant Sawant	2,00,000	22,00,000
55	Govindraj Rege	10,00,000	1,10,00,000
56	Nitin Shah	15,00,000	1,65,00,000
57	Aira Buildcon Private Limited	10,00,000	1,10,00,000
58	Bhishmaraj Singh	1,00,000	11,00,000
59	Dipikaben Tapashvin Patel	2,50,000	27,50,000
60	Soham Maniar	3,00,000	33,00,000
61	Sania Maniar	3,00,000	33,00,000
62	Rohan Subhash Pandit	1,00,000	11,00,000
63	Purnima Ankit Jajoo	21,00,000	2,31,00,000
64	Shankar Sharma	2,00,000	22,00,000
65	Receding Water Resort LLP	75,00,000	8,25,00,000
66	Pratik Ramesh Gaikwad	10,000	1,10,000
67	Siddhesh D Sighwan	10,000	1,10,000
68	Dr. Bhujang Upendra Pai	1,00,000	11,00,000
69	Krina Parekh	50,000	5,50,000
70	Pradip Birewar	10,00,000	1,10,00,000
71	Pankaj Commerz LLP	1,01,00,000	11,11,00,000
72	Finsanity innovations pvt. ltd	5,00,000	55,00,000
73	Jay Manoj Kapadia	3,00,000	33,00,000
74	Manoj Jaswantlal Kapadia	3,00,000	33,00,000
75	Century Wealth Fund	10,00,000	1,10,00,000
76	Fivex Capital VCC	10,00,000	1,10,00,000
77	Kingsman Wealth Fund PCC	10,00,000	1,10,00,000
78	North Star Opportunities Fund Vcc	10,00,000	1,10,00,000
79	Nexpact Limited	10,00,000	1,10,00,000
80	Dashham Capital (Hemant Maniar)	4,00,000	44,00,000
81	Radiant Global Fund Class B Participating shares	1,50,000	16,50,000
	Total	12,75,70,000	140,32,70,000

For Ujaas Energy Limited

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