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13.25.26
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सम्मान आपके विश्वास का

UCO BANK

Honours Your Trust

HO/Finance/Share/1280/2013-14

Date : 28.02.2014

Mr. Hari K.
Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Allotment of equity shares to Government of India

We would like to inform that the Competent Authority has approved the allotment of equity shares to Government of India as detailed below :-

Allotted 23,61,70,488 (Twenty Three crore Sixty one lakh Seventy thousand Four hundred Eighty eight only) equity shares of face value of Rs.10/- each on 27.02.2014 at a conversion price of Rs.77.19 including premium of Rs.67.19 determined in accordance with Regulation 76(1) of SEBI ICDR Regulations 2009, aggregating to Rs.1823 crore (Rupees One Thousand Eight Hundred and Twenty three Crore only) by conversion of 182300 PNCPS having face value of Rs.1,00,000/- each aggregating to Rs.1823 crore held by Govt. of India.

Allotted 2,59,10,091 (Two crore Fifty Nine lakh Ten thousand Ninety Two only) equity shares of Rs.10/- each for cash on 18.02.2014 at an issue price of Rs.77.19/- (Rupees Seventy seven and paise Nineteen only) per equity share including premium of Rs. 67.19 (Rupees Sixty seven and paise Nineteen only) per share determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009 to Government of India against its contribution of Rs.199,99,99,924.29.

The equity shares so allotted shall rank paripasu with existing equity shares of the Bank including dividend.

Yours faithfully,


(N Purna Chandra Rao)
Company Secretary

