

यूको बैंक

सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/2596/2017-18

Date : 23.06.2017

The Manager (Listing)
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.
Floor- 25
Pheroj Jeejeebhoy Towers, Dalal St.
Mumbai – 400 001

Dear Sir,

SUB: ICRA Rating for Unsecured Redeemable Subordinated Tier II Bonds

As a part of review of ratings assigned to Tier II Bonds issued by our Bank, the ICRA Limited, the Rating Agency, revised the ratings of the following Tier II Bonds: The details of the revised ratings are as under.

Nature of Bonds	Size of the Issue	Previous rating	Revised rating
Unsecured Redeemable Non Convertible Subordinated Lower tier II Bonds	Rs. 800 crore	(ICRA) AA-	(ICRA) A+
Unsecured Redeemable Non Convertible Subordinated Upper tier II Bonds	Rs.500 crore	(ICRA) A	(ICRA) A-

This is for your information.

Yours faithfully,

(N. Purna Chandra Rao)
Company Secretary

