यूको बैंक UCO BANK
सम्मान आपके विश्वास का Honours Your Trust

HO/Finance/Share/2443/2016-17 Date : 04.11.2016

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

SUB: Issue of Basel III Compliant Additional Tier I Bonds on private placement basis

We would like to inform that our Bank has raised Non-Convertible, Unsecured Subordinated Fully Paid-Up Basel III Compliant Perpetual Debt Instruments eligible for inclusion in Additional Tier 1 Capital of Rs 750 Cr through private Placement.

This is for your information and dissemination.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary