



Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

02/05/2012

**The Company Secretary**  
**UCO BANK**  
**10 B T M Sarani**  
**7th Floor**  
**Kolkata - 700001**  
**West Bengal**

Dear Sir,

**Re: Regulation 29(2) & 13(3)** – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company as per the requirement of the Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 and Regulation 13(3) & (6) of SEBI (Prohibition of Insider Trading) we are informing the shareholding in the enclosed formats. We also inform our DP ID and Client ID as below:

DP ID : IN300812

Client ID :

|          |          |          |          |          |          |          |
|----------|----------|----------|----------|----------|----------|----------|
| 10497877 | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
| 10497885 | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
| 10497893 | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
| 10497908 | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 |          |
| 10497916 | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |

&

DP ID : IN300126

Client ID :

|          |          |          |          |          |          |          |
|----------|----------|----------|----------|----------|----------|----------|
| 11242030 | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
| 11242101 | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
| 11241914 | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
| 11242072 | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
| 11241906 | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |

DP ID : IN300484

Client ID :

|          |          |          |
|----------|----------|----------|
| 14307629 | 14307645 | 14307637 |
|----------|----------|----------|

DP ID : IN301348

Client ID :

|          |          |          |          |          |
|----------|----------|----------|----------|----------|
| 20020373 | 20020349 | 20020357 | 20020365 | 20020381 |
|----------|----------|----------|----------|----------|

Our PAN No. is AAACL0582H.

Yours faithfully,

**Secretary (Investment-M&A)**

Encl: as above

**Annexure B**

**Securities and Exchange Board of India**  
**(Substantial Acquisition of Share and Takeover) Regulations, 2011**  
**[Regulations 29 (2)]**

**Regulation 29 (2)** – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company -

|                                                                                                                                                                                        |                                                                                                             |                                                         |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | UCO BANK                                                                                                    |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                          | Life Insurance Corporation of India<br>Central Office, Yogakshema 6 <sup>th</sup> Floor,<br>Mumbai- 400021. |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                                                                                          |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | NSE/BSE                                                                                                     |                                                         |                                                           |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                  | Number                                                                                                      | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :                                                                                                                      |                                                                                                             |                                                         | NA                                                        |
| a) Shares carrying voting rights                                                                                                                                                       | 5,51,22,308                                                                                                 | 8.292                                                   |                                                           |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                                                                             |                                                         |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                                                                             |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 5,51,22,308                                                                                                 | 8.292                                                   |                                                           |
| Details of acquisition/sale                                                                                                                                                            |                                                                                                             |                                                         |                                                           |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 3,83,74,360                                                                                                 | 5.773                                                   |                                                           |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                                                                             |                                                         |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                                                             |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 3,83,74,360                                                                                                 | 5.773                                                   |                                                           |
|                                                                                                                                                                                        |                                                                                                             |                                                         |                                                           |

|                                                                                                                                                                                                                                                                                                               |                                                          |        |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--------|--|
| After the acquisition/sale, holding of:<br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 9,34,96,668                                              | 14.065 |  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                 | 9,34,96,668                                              | 14.065 |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).                                                                                                                                                                    | Through Open Market<br>+<br>Preferential Issue of Shares |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                    | 13.01.2010 – 28.04.2012                                  |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                                                                      | 549.36 Cr.                                               |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                                                                        | 664.71 Cr.                                               |        |  |
| Total diluted share/voting capital of The TC after the said acquisition/sale.                                                                                                                                                                                                                                 | NA                                                       |        |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 02.05.2012

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading)**  
**Regulations, 1992 (Regulation 13 (3) and (6))**

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company – **UCO BANK**

|                                                                                         |                                                                                     |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| Name & Address of the Shareholder                                                       | LIFE INSURANCE CORPORATION OF INDIA,<br>Central Office, Yogakshema, Mumbai- 400021. |
| Shareholding prior to acquisition/ sale                                                 | 5,51,22,308 & 8.292%                                                                |
| No. & % of Shares/voting rights acquired/sold                                           | 3,83,74,360 & 5.773%                                                                |
| Receipt of allotment advice/acquisition of shares/sale of shares specify                | 13.01.2010 – 28.04.2012                                                             |
| Date of intimation to company                                                           | 02.05.2012                                                                          |
| Mode of acquisition on market purchase/public/rights/preferential offer etc.            | Through Open Market<br>+<br>Preferential Issue of Shares                            |
| No.& % of shares/voting rights post-acquisition/sale                                    | 9,34,96,668 & 14.065%                                                               |
| Trading member through whom the trade was executed with SEBI Registration No. of the TM | VARIOUS BROKERS                                                                     |
| Exchange on which the trade was Executed                                                | NSE/BSE                                                                             |
| Buy Quantity                                                                            | 3,83,74,360                                                                         |
| Buy Value                                                                               | Rs. 215,59,53,565.28                                                                |
| Sell Quantity                                                                           |                                                                                     |
| Sell Value                                                                              |                                                                                     |

  
**(Authorised Signatory)**