



यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust



HO/Finance/Share/324/2024-25

Date: 19.02.2025

National Stock Exchange of India Ltd.

“Exchange Plaza”

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

Madam/ Dear Sir,

Sub: Bond Ratings- Reaffirmed by Acuite Ratings & Research

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we inform that Acuite Ratings & Research reaffirmed its Rating at AA/Stable on BASEL III Tier II Bonds and AA-/Stable on BASEL III AT I Bonds of the Bank, as detailed hereunder :

| | | |
|--|-------------------------------|----------------|
| ISIN | INE691A08054, INE691A08062 | INE691A08096 |
| Name of the Credit Rating Agency (CRA) | Acuite Ratings & Research | |
| Credit Rating Reaffirmed at | AA | AA- |
| Amount rated (Rs. In crore) | 1000 | 1000* |
| Outlook | Stable | Stable |
| Rating Action | Reaffirmed | Reaffirmed |
| Specify other rating action | Not Applicable | Not Applicable |
| Date of Credit rating | 18.02.2025 | 18.02.2025 |
| Verification status of CRA | Verified | Verified |
| Date of Verification | 18.02.2025 | 18.02.2025 |

*Amount utilized Rs.500 crore

The Press issued by Acuite Ratings & Research can be accessed through this link - [Press Release](#). Please take the above on your records and disseminate.

Yours sincerely,

For UCO Bank

(Vikash Gupta)
Company Secretary