UCO BANK
Finance Department : Head Office
2, India Exchange Place (3rd Floor): Kolkata – 700 001.

HO/Finance/Share/ 1259 /2013-14 Date : 12.02.2014

The Vice President
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir,

SUB: EXTRAORDINARY GENERAL MEETING, 2014

We refer to our letter No. HO/Finance/Share/1206/2013-14 dated 14.01.2014 regarding the Extraordinary General Meeting 2014 of the shareholders of our Bank.

In terms of Clause 35 A of the listing agreement, we furnish here below the details of voting results of the above said General Meeting.

a) Date of the EGM 11.02.2014

b) Total number of shareholders : 329125

c) No. of Shareholders present in the meeting either in person or through proxy:

Promoters and Promoter Group : 1
Public : 2297

d) No. of Shareholders attended the meeting through Video Conferencing

Promoters and Promoter Group : Nil
Public : Nil

e) Agenda of the Meeting :

Approval for issue of upto 2,59,10,092 (Two crore Fifty Nine lakh Ten thousand Ninety Two only) equity shares of Rs.10/- each for cash at an issue price of Rs.77.19/- (Rupees Seventy seven and paise Nineteen only) per equity share including premium of Rs.67.19 (Rupees Sixty seven and paise Nineteen only) per share determined in accordance with Regulation 76 (1) of SEBI ICDR

यूको बैंक/UCO BANK वित्त/FINANCE प्र. का./H.O. 2, India Exchange Place, Kol-1

Regulations 2009, aggregating to Rs.200 crore (Rupees Two hundred crore only) to Government of on India on Preferential Issue as a Special Resolution.

- Approval for issue of 23,61,70,488 (Twenty Three crore Sixty one lakh Seventy thousand Four hundred Eighty eight only) equity shares of face value of Rs.10/- each at a conversion price of Rs.77.19 including premium of Rs.67.19 determined in accordance with Regulation 76(1) of SEBI ICDR Regulations 2009, aggregating to Rs.1823 crore (Rupees One Thousand Eight Hundred and Twenty three Crore only) by conversion of 182300 PNCPS having face value of Rs.1,00,000/- each aggregating to Rs.1823 crore held by Govt. of India to them on Preferential Issue as a Special Resolution.

f) Detail of the Agenda:
Resolution required and passed: Special
Mode of voting: Show of hands

Above special resolution is passed by the shareholders unanimously by show of hands.

Yours faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

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वित्त/FINANCE
2, India Exchange Place, Kol-1
प्र. का./H.O.