

यूको बैंक

सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/2573/2016-17

Date : 02.06.2017

The Manager (Listing)
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.
Floor- 25
Pheroj Jeejeebhoy Towers, Dalal St.
Mumbai – 400 001

Dear Sir,

**SUB: a) Annual General Meeting 2017
b) Period of Annual Book Closure**

We are pleased to inform that it has been decided to hold the 14th Annual General Meeting of the shareholders of our Bank for the year 2017 on 28th June, 2017 at 10.30 A.M. at Eastern Zonal Cultural Centre (EZCC), IB-201, Sector-III, IA Block, Salt Lake, Kolkata – 700 106 to transact the following business:

- To discuss, approve and adopt the Balance Sheet as at 31st March 2017, Profit and Loss Account of the Bank for the year ended 31st March, 2017, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and Auditors' Report on the Balance Sheet and Accounts.
- To seek approval of the shareholders for issue of 70,00,00,000 equity shares through Follow on public offer/Qualified Institutional Placement and/ or other capital raising options
- To seek approval of the shareholders for issue of 5,00,00,000 equity shares to employees under Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014
- To seek approval of the shareholders for issue of upto 30,71,58,119 (Thirty Crore Seventy one lakh Fifty Eight thousand One hundred Nineteen) equity shares to Government of India at an issue price of Rs.37.44 per equity share on preferential basis against their capital contribution of Rs.1150 crores.

Further, we would also like to inform that the Share Transfer Books of the Bank will be closed from Thursday, the 22nd June, 2017 to Wednesday, the 28th June, 2017 (both days inclusive) for the purpose of Annual General Meeting, 2017.

Notice along with Annual Report 2016-17 circulated among the shareholders is made available on the website of our Bank ([www.ucobank.com/Investors/Annual Report- 2016-17](http://www.ucobank.com/Investors/Annual%20Report-2016-17))

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

