

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/4776/2017-18

Date : 20.02.2018

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheraj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Sir/Madam,

SUB: Preferential Issue of equity shares – Size of the Issue & Issue Price.

Kindly refer to our communication dated 17.02.2018 wherein it has been communicated that Bank is seeking consent of the shareholders vide postal ballot notice dated 12.02.2018 for issue of equity shares to the Government of India on preferential basis against aggregate capital contribution of Rs.6,507 Crore (inclusive of premium). In continuation of the above referred postal ballot notice dated 12.02.2018, we hereby inform the following:

1. The issue price determined as on the Relevant Date of 19th February, 2018, in terms of the provisions of Clause 76(1) of the SEBI (ICDR) Regulations, 2009, is **Rs. 31.16 Per equity share** (including premium of Rs. 21.16 per share) in respect of Preferential Issue of shares aggregating to Rs.6,507 Crore to Govt. of India, the Promoters.
2. At the above issue price, Bank can allot upto **208,82,54,172 equity shares** to Government of India against proposed capital infusion of Rs.6,507 Crore. The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows :-

Sl. No.	Category	Before the Issue		After the Issue	
		No. of shares held as on 16.02.2018	Percentage of shareholding	No. of shares held	Percentage of shareholding
A.	Promoter's Holding (Government of India)	150,29,27,852	80.50	359,11,82,024	90.80
B.	Non –Promoter Holding	36,39,58,424	19.50	36,39,58,424	9.20
C.	Total	1,86,68,86,276	100.00	395,51,40,448	100.00

This is for your kind information and dissemination.

Yours faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

