

यूको बैंक

सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

No: HO/Finance/Share/ 0030/2018-19

Date : 21.05.2018

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

The Deputy General Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Preferential allotment of 164,69,83,312 equity shares to Government of India.

We refer to our letter dated 31.03.2018 wherein we had informed about allotment of 44,12,70,860 equity shares to Government of India by way of preferential allotment of equity shares against contribution of Rs.1375 Crore received from them on 29.12.2017.

Further, to the above we hereby inform that Government of India through Official Gazette notification increased Authorised capital of the Bank from Rs.3000 Crore to Rs.6000 Crore. Accordingly, Bank has this day allotted remaining 164,69,83,312 equity shares at an issue price of Rs.31.16 per share inclusive of premium, determined in accordance with SEBI ICDR Regulations, 2009, to President of India acting on behalf of Central Government aggregating to Rs. 5132 Crore lying in share application money pending allotment. This completes full allotment of 208,82,54,172 equity shares of Rs.10/- each to Government of India against aggregate capital infusion of Rs.6507 Crore in the last financial year.

Above submission is made in compliance of applicable regulations of SEBI (LODR) Regulations, 2015.

Yours faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

