



Ushanti

Colour Chem Limited
...making the world more colourful

Formerly known as Ushanti Colour Chem Pvt. Ltd.

**MANUFACTURERS AND EXPORTERS OF
DYESTUFFS, PIGMENTS & INTERMEDIATES**

05th March, 2022

**To
The Manager-Listing Department
National Stock Exchange of India Limited ("NSE")
Mumbai**

Ref: USHANTI COLOUR CHEM LIMITED

SYMBOL: UCL

**SUB: INTIMATION OF TRANSACTIONS APPROVED AT 01/2021-22 EXTRA ORDINARY
GENERAL MEETING OF THE COMPANY HELD ON SATURDAY, 5TH MARCH, 2022
THROUGH VIDEO CONFERENCE (VC) / OTHER AUDIO VISUAL MEANS (OAVM).**

Dear Sir/Madam,

We would like to intimate that the Shareholders of the Company at the 01/2021-22 Extra Ordinary General Meeting ("EGM") of the members of the Company held on **Saturday, 5th March, 2022** through Video Conference (VC), had inter alia considered and approved the following matters:

- (i) INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL AMENDMENT IN THE CAPITAL CLAUSE OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY PURSUANT TO SECTION 13, 61 AND 64 AND ALL OTHER APPLICABLE PROVISIONS, IF ANY OF THE COMPANIES ACT, 2013, SEBI (LODR) REGULATIONS, 2015 AND OTHER APPLICABLE LAWS.**
- (ii) CREATE, OFFER, ISSUE AND ALLOT 30,00,000 CONVERTIBLE EQUITY WARRANTS ("WARRANTS") AGGREGATING TO INR 17.175 CRORES TO THE PROMOTERS & PROMOTERS GROUP AND NON-PROMOTERS ON A PRIVATE AND PREFERENTIAL BASIS, WITH AN OPTION TO SUBSCRIBE AND CONVERT EACH SUCH WARRANT INTO ONE EQUITY SHARE OF INR 10/- AT A PRICE OF INR 57.25/- INCLUDING A PREMIUM OF INR 47.25/- FOR EACH WARRANT ON PREFERENTIAL BASIS PURSUANT TO PROVISIONS OF SECTION 23(1)(B), 42, 62(1) (C) AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013, SEBI (ICDR) REGULATIONS, 2018, SEBI (LODR) REGULATIONS, 2015 AND OTHER APPLICABLE LAWS**

The Company had already filed the Voting Results along with Scrutinizers Report under Regulation 44 of the SEBI LODR (Regulations), 2015.

This is for your information and records.

Thanking you,

For Ushanti Colour Chem Limited

For, Ushanti Colour Chem Ltd.

**Maunal Shantilal Gandhi
Joint Managing Director
DIN - 0118559**

Managing Director



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