



UCAL FUEL SYSTEMS LIMITED

Ref: 6184/RR/RL/SEC
13th February 2016

The National Stock Exchange of India Limited/
BSE Limited

Dear Sirs

This is to inform you that the Board of Directors at its meeting held on 13th February 2016 have taken on record the Unaudited Financial Results of the Company and the Limited Review Report for the quarter ended 31st December 2015 and the same is enclosed. The un-audited financial results of the company will be published in the Newspapers both in English and Tamil within the stipulated time.

This letter may be taken on record by the exchange.

Thanking you

Yours faithfully
For UCAL FUEL SYSTEMS LIMITED

REKHA RAGHUNATHAN
DIRECTOR AND COMPANY SECRETARY

Encl: as above



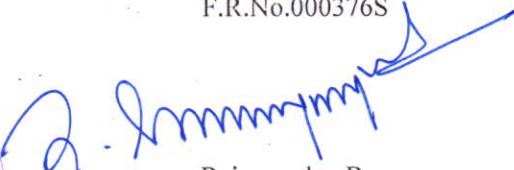
Review Report to the Board of Directors of UCAL FUEL SYSTEMS LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results of UCAL FUEL SYSTEMS LIMITED for the quarter and nine months ended 31st December 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements, based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G Balu Associates
Chartered Accountants
F.R.No.000376S



Rajagopalan B
Partner
M. No. 217187

Place: Chennai
Date: 13th February, 2016

UCAL FUEL SYSTEMS LIMITED

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31st December 2015

(Rs. In lakhs)

S.No	Particulars	3 months ended 31.12.2015	3 months ended 30.09.2015	3 months ended 31.12.2014	9 months ended 31.12.2015	9 months ended 31.12.2014	Year Ended 31.03.2015
		UNAUDITED					AUDITED
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	12,589.06	12,835.89	14,167.51	36,630.58	40,526.96	53,077.92
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	12,589.06	12,835.89	14,167.51	36,630.58	40,526.96	53,077.92
2	Expenses						
	(a) Cost of materials consumed	6,519.39	6,762.29	8,456.16	19,219.68	22,505.70	28,765.42
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	63.06	61.60	(705.26)	208.46	(624.00)	(674.82)
	(d) Employee benefits expense	1,600.40	1,707.58	1,684.48	4,834.52	4,722.61	6,285.45
	(e) Depreciation and amortisation expense	570.46	565.31	636.15	1,711.07	1,815.95	2,397.95
	(f) Other expenses	2,603.58	2,386.86	2,931.12	7,295.36	8,198.06	11,333.19
	Total expenses	11,356.89	11,483.64	13,002.65	33,269.10	36,618.32	48,107.19
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,232.17	1,352.25	1,164.86	3,361.48	3,908.64	4,970.73
4	Other income	48.59	36.28	122.06	174.72	213.07	294.37
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,280.76	1,388.53	1,286.92	3,536.20	4,121.71	5,265.10
6	Finance costs	533.79	563.85	630.83	1,685.77	2,007.40	2,617.37
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	746.97	824.68	656.09	1,850.43	2,114.31	2,647.73
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	746.97	824.68	656.09	1,850.43	2,114.31	2,647.73
10	Tax expense	228.33	164.34	122.10	434.99	428.32	668.31
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	518.64	660.34	533.99	1,415.44	1,685.99	1,979.42
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	518.64	660.34	533.99	1,415.44	1,685.99	1,979.42
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes ,minority interest and share of profit /(loss) of associates (13 ± 14± 15)	518.64	660.34	533.99	1,415.44	1,685.99	1,979.42
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2,211.36 (10)	2,211.36 (10)	2,211.36 (10)	2,211.36 (10)	2,211.36 (10)	2,211.36 (10)
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						28,362.99
19.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)						
	a) Basic/Diluted	2.35	2.99	2.41	6.40	7.62	8.95
19.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)						
	a) Basic/Diluted	2.35	2.99	2.41	6.40	7.62	8.95

NOTES

- 1) The above results were reviewed by the audit Committee and approved by the Board of Directors at its meeting held on 13th February 2016
- 2) The Statutory Auditors of the company has carried out a Limited Review of the Results for the quarter ended 31.12.2015
- 3) The Company operates in one segment namely automotive components.
- 4) The figures for the corresponding period have been regrouped or reclassified wherever necessary .

Place : Chennai
Date : 13.02.2016

For UCAL FUEL SYSTEMS LIMITED

JAYAKAR KRISHNAMURTHY
CHAIRMAN & MANAGING DIRECTOR