

UB OVERSEAS LIMITED

Geneva Place, 2nd Floor, # 333, Waterfront Drive, Road Town, Tortola, British Virgin Islands

April 11, 2016

The Department of Corporate Services

BSE Limited

1st Floor, New Trading Ring

Rotunda Building, P J Towers

Dalal Street, Fort, Mumbai 400 001

The Secretary

National Stock Exchange of India Limited

Compliance Department

Exchange Plaza, Bandra Kurla Complex

Bandra [E], Mumbai 400 051

Dear Sir,

Sub: Disclosure of Shareholding and Voting Rights in a Listed Company

In terms of Notification No. LAD-NRO/GN/2011-12/24/30181 dated September 23, 2011, we hereby furnish the details of shareholding and voting rights in Kingfisher Airlines Limited as on **March 31, 2016**.

Kindly treat this as compliance under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You

Yours faithfully,

For UB OVERSEAS LIMITED



Director

Encl: as above

cc: Kingfisher Airlines Limited
UB Tower, Level 12, UB City,
24, Vittal Mallya Road
Bangalore 560 001

Annexure -1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding

1	Name of Target Company	Kingfisher Airlines Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and The National Stock Exchange of India Limited		
3	Particulars of the shareholder(s):			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
	or			
	b. Name(s) of promoter(s), members of the promoter group and PAC with him	UB Overseas Limited United Breweries(Holdings) Limited Kingfisher Finvest India Limited UB International Trading Limited Dr Vijay Mallya		
4	Particulars of the Shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of March 31st of the year 2016, holding of:				
	a) Shares			
	UB Overseas Limited	13,563,180	1.68	N.A.
	United Breweries(Holdings) Limited	400,000	0.05	N.A.
	Kingfisher Finvest India Ltd	2,231	0.00	N.A.
	UB International Trading Limited	40,000,000	4.95	N.A.
	Dr Vijay Mallya	15,117,321	1.87	N.A.
	b) Voting rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
Total		69,082,732	8.54	

Note:

The names of the persons disclosed under Part B of the disclosure are Promoters forming part of the Promoter Group and not PACs

For UB Overseas Limited

Director

Date: April 11, 2016