

THE GEM INVESTMENT & TRADING COMPANY PRIVATE LIMITED

REGISTERED OFFICE :

2, MINTO PARK, KOLKATA - 700 027

Phone : 22239857

CIN : U51909WB1947PTC016228 E-mail: geminvestment.pvtltd@gmail.com

April 10, 2017

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Disclosure in compliance with Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter Group of United Breweries Limited, Bangalore, we enclose our disclosure as of March 31, 2017 in the prescribed format in compliance with Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,
**For The Gem Investment & Trading
Company Private Limited**



Director

Encl :

Cc : United Breweries Limited, UB Tower, Level 4, UB City, 24 Vittal Mallya Road,
Bangalore 560 001 (gri@ubmail.com)

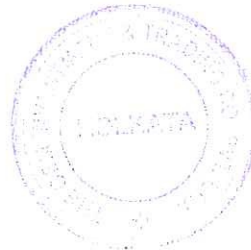
**DISCLOSURE UNDER REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

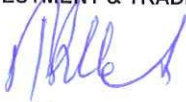
Part A - Details of Shareholding

1	Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of shareholder(s):			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	N.A.		
	OR			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	The Gem Investment & Trading Co Pvt Ltd Dr. Vijay Mallya & his relatives Mallya Private Limited Kamsco Industries Private Limited Pharma Trading Company Private Limited Devi Investments Private Limited Vittal Investments Private Limited United Breweries (Holdings) Limited UB Overseas Limited McDowell Holdings Limited Scottish & Newcastle India Limited Heineken International BV Heineken UK Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/coting capital wherever applicable	% w.r.t. total diluted share / voting capital of TC
	As of March 31, 2017, holding of:			
	a) Shares			
	The Gem Investment & Trading Co Pvt Ltd	4,315,132	1.63	N.A.
	Dr. Vijay Mallya & his relatives	21,353,620	8.09	N.A.
	Mallya Private Limited	9,786,666	3.70	N.A.
	Kamsco Industries Private Limited	5,523,636	2.09	N.A.
	Pharma Trading Company Private Limited	1,514,366	0.57	N.A.
	Devi Investments Private Limited	1,859,300	0.70	N.A.
	Vittal Investments Private Limited	375,955	0.14	N.A.
	United Breweries (Holdings) Limited	28,337,911	10.72	N.A.
	UB Overseas Limited	427,740	0.16	N.A.
	McDowell Holdings Limited	6,222,344	2.35	N.A.
	Scottish & Newcastle India Limited	89,994,960	34.04	N.A.
	Heineken International BV	17,120,643	6.48	N.A.
	Heineken UK Limited	8,489,270	3.21	N.A.
	b) Voting Rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
	TOTAL	195,321,543	73.88	N.A.

Place : Kolkata
Date : April 10, 2017

For THE GEM INVESTMENT & TRADING CO PVT LTD




DIRECTOR