

Dr Vijay Mallya

Villa # B92
Palm Jumeriah
P O Box 20827
Dubai, UAE

Camp : London

May 2, 2016

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001
(corp.relations@bseindia.com)

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051
(takeover@nse.co.in)

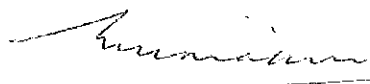
Dear Sirs:

Sub: Disclosure in compliance with Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Further to my disclosure dated April 11, 2016, I enclose revised disclosure furnishing details in Part-B of the prescribed format.

Thanking you,

Yours faithfully,


Vijay Mallya

Encl:

Cc : United Breweries Limited, UB Tower, Level 4, UB City, 24 Vittal Mallya Road,
Bangalore 560 001

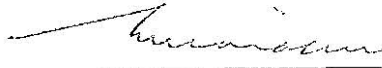
DISCLOSURE UNDER REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A - Details of Shareholding

1	Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of shareholder(s):			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	N.A.		
	OR			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	Dr. Vijay Mallya & his relatives Mallya Private Limited Kamsco Industries Private Limited The Gem Investment & Trading Co Pvt Ltd Pharma Trading Company Private Limited Devi Investments Private Limited Vittal Investments Private Limited United Breweries (Holdings) Limited UB Overseas Limited McDowell Holdings Limited Scottish & Newcastle India Limited Heineken International BV Heineken UK Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/coting capital wherever applicable	% w.r.t. total diluted share / voting capital of TC
	As of March 31, 2015, holding of:			
	a) Shares			
	Dr. Vijay Mallya & his relatives	21,353,620	8.09	N.A.
	Mallya Private Limited	9,786,666	3.70	N.A.
	Kamsco Industries Private Limited	5,523,636	2.09	N.A.
	The Gem Investment & Trading Co Pvt Ltd	4,315,132	1.63	N.A.
	Pharma Trading Company Private Limited	1,514,366	0.57	N.A.
	Devi Investments Private Limited	1,859,300	0.70	N.A.
	Vittal Investments Private Limited	375,955	0.14	N.A.
	United Breweries (Holdings) Limited	28,337,911	10.72	N.A.
	UB Overseas Limited	427,740	0.16	N.A.
	McDowell Holdings Limited	8,122,344	3.07	N.A.
	Scottish & Newcastle India Limited	89,994,960	34.04	N.A.
	Heineken International BV	15,265,858	5.77	N.A.
	Heineken UK Limited	8,489,270	3.21	N.A.
	b) Voting Rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
	TOTAL	195,366,758	73.89	N.A.

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Place : London
Date : May 2, 2016


VIJAY MALLYA