

McDOWELL HOLDINGS LIMITED

May 28, 2020

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E], Mumbai 400 051

Dear Sir,

Sub: Disclosure in terms of Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011

In terms of Notification No. SEBI/LAD-NRO/GN/2019/27 dated July 29, 2019, we hereby declare that the Company has not made any encumbrance directly or indirectly, other than those already disclosed during the financial year as on **March 31, 2020**.

Kindly treat this as compliance under Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011.

Thanking You

Yours faithfully,
For **McDOWELL HOLDINGS LIMITED**



Arindam Ash
Chief Financial Officer

Encl: as above

Cc:
The Audit Committee
United Breweries Limited
UB Tower, Level 4, UB City
No.24, Vittal Mallya Road
Bangalore 560 001

Registered Office : UB Tower, Level 12, UB City, 24, Vittal Mallya Road, Bangalore 560001, India

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Corporate Identity Number - L05190KA2004PLC033485