

THE GEM INVESTMENT & TRADING COMPANY PRIVATE LIMITED

REGISTERED OFFICE :

2, MINTO PARK, KOLKATA - 700 027

Phone : 22239857

~~CIN: U51109WB1947PTC016228~~ E-mail: ~~geminvestment.pvtltd@gmail.com~~
CIN: U51109WB1948PTC016228 E-mail: geminvestment.pvtltd@gmail.com

April 9, 2018

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Disclosure in compliance with Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter Group of United Breweries (Holdings) Limited (**in liquidation**), Bangalore, we enclose our disclosure as of March 31, 2018 in the prescribed format in compliance with Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,
For The Gem Investment & Trading
Company Private Limited



Director

Encl :

Cc : United Breweries (Holdings) Limited (**in Liquidation**), UB Tower, Level 12,
UB City, 24 Vittal Mallya Road, Bangalore 560 001 (kmajuder@ubmail.com)

**DISCLOSURE UNDER REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Part A - Details of Shareholding

1	Name of theTarget Company (TC)	UNITED BREWERIES (HOLDINGS) LIMITED (in Liquidation)		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of shareholder(s):			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	N.A.		
	OR			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	The Gem Investment & Trading Co Pvt Ltd Dr. Vijay Mallya & his relatives Mallya Private Limited Kamsco Industries Private Limited Pharma Trading Company Private Limited Devi Investments Private Limited Vittal Investments Private Limited Rossi & Associates Private Limited Ganapathy Mallya Investments Private Ltd VJM Investments Private Limited McDowell Holdings Limited Watson Limited FirStart Inc.		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/coting capital wherever applicable	% w.r.t. total diluted share / voting capital of TC
	As of March 31, 2018, holding of:			
	a) Shares			
	The Gem Investment & Trading Co Pvt Ltd	1,066,184	1.60	N.A.
	Dr. Vijay Mallya & his relatives	5,284,978	7.91	N.A.
	Mallya Private Limited	2,418,100	3.62	N.A.
	Kamsco Industries Private Limited	2,418,100	3.62	N.A.
	Pharma Trading Company Private Limited	519,818	0.78	N.A.
	Devi Investments Private Limited	459,412	0.69	N.A.
	Vittal Investments Private Limited	101,508	0.15	N.A.
	Rossi & Associates Private Limited	463,674	0.69	N.A.
	Ganapathy Mallya Investments Private Ltd	Nil	Nil	N.A.
	VJM Investments Private Limited	Nil	Nil	N.A.
	McDowell Holdings Limited	5,260,002	7.87	N.A.
	Watson Limited	14,159,986	21.19	N.A.
	FirStart Inc.	2,821,518	4.22	N.A.
	b) Voting Rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
	TOTAL	34,973,280	52.34	N.A.



Tushita Patel