



UNITED BREWERIES (HOLDINGS) LIMITED

(In Liquidation)

Department of Corporate Services,
The BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort, Mumbai 400 001

May 15, 2017

The Secretary,
National Stock Exchange of India Limited,
Compliance Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra [E], Mumbai 400 051

Dear Sir,

Sub: Winding up Order of the Company by the Hon'ble High Court of Karnataka – Compliance under listing regulations

This letter is being filed on behalf of United Breweries (Holdings) Limited (**Company**). As intimated to the stock exchanges on February 08, 2017, the Hon'ble High Court of Karnataka, has ordered the Company to be wound up and has appointed the Official Liquidator as the liquidator of the Company by their judgement and order dated February 07, 2017 (**Order**).

Further, the Company has filed an appeal before the Hon'ble High Court of Karnataka challenging the Order and has filed interlocutory applications *inter alia* seeking stay of the Order. The Hon'ble High Court of Karnataka, by its order dated April 25, 2017, has directed that the matter be posted three weeks after the reopening of the Court after the annual vacation, 2017, and has requested the Official Liquidator not to precipitate the matter during the pendency of the appeal.

In light of the above circumstances, the Company is not in a position to undertake any of the filings or disclosures that may be required of it under applicable statutes and regulations, including under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company will only be able to re-commence complying with such requirements as and when the Order is either set aside or stayed by the Hon'ble High Court of Karnataka.

Thanking You,

Yours faithfully,
For **United Breweries (Holdings) Limited – (In Liquidation)**

M S Kapur
Director

Encl: Order dated 25th April, 2017.

CJ & PSDJ:
April 25, 2017

O.S.A. No.5 of 2017

ORDER

Mr.S.Mahesh, learned advocate appearing for the Enforcement Directorate files a memorandum.

Let it be kept with the record.

Post this matter three weeks after the reopening of the Court after the Annual Vacation, 2017.

The Official Liquidator is requested not to precipitate the matter during the pendency of the appeal.

Sd/-
Chief Justice

Sd/-
JUDGE

- a) The date on which the application was made. 08.4.17
- b) The date on which charges and addl. charges. if any 08.4.17
- c) The date on which the copy is ready and addl. charges. if any 08.4.17
- d) The date on which the copy is ready 4.5.17
- e) The date of notifying that the copy is ready for delivery 4.5.17
- f) The date on which copy is delivered to the application 4/5/17



TRUE COPY
M. Mahesh V. N.
Jlc Section Officer 4/5
High Court of Karnataka
Bengaluru - 560 001