

Tusshar Kapoor

April 03, 2018

To,

BSE Limited.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Stock Code: 532382

National Stock Exchange of India Ltd.

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Stock Code: BALAJITELE

Sub: Disclosure under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 30(1) and 30(2) of the Takeover Regulation in the prescribed format, in respect of the shareholding of the Promoter and Promoter Group of Balaji Telefilms Limited (BTL), the target Company, as on March 31, 2018.

Thanking You,

Yours Faithfully,



Tusshar Kapoor

DIN: 00005088

Encl: a/a

CC:

Mrs. Simmi Singh Bisht

Group Head Secretarial

C-13, Balaji House, Dalia Industrial Estate,

Opp. Laxmi Indl. Estate, New Link Road,

Andheri (West), Mumbai - 400 053, Maharashtra.

"Krishna 1" (Tusshar House), Plot No. 27, N. S. Road No. 7, JVPD Scheme, Juhu, Mumbai - 400 049.

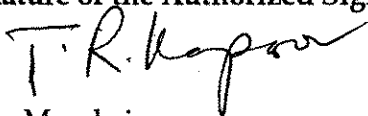
Tel. : 91 22 26256844/45 | Fax : 91 22 26240650

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part A - Details of Shareholding

1. Name of the Target Company (TC)	Balaji Telefilms Limited																	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Ltd																	
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A <table><tr><td>Name</td><td>No.</td><td>%</td></tr><tr><td>Tusshar Kapoor</td><td>2030250</td><td>2.01</td></tr><tr><td>Jeetendra Kapoor</td><td>3260522</td><td>3.22</td></tr><tr><td>Shobha Kapoor</td><td>10035633</td><td>9.92</td></tr><tr><td>Ekta Kapoor</td><td>17547258</td><td>17.35</td></tr></table>			Name	No.	%	Tusshar Kapoor	2030250	2.01	Jeetendra Kapoor	3260522	3.22	Shobha Kapoor	10035633	9.92	Ekta Kapoor	17547258	17.35
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Ekta Kapoor	17547258	17.35																
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)															
As of March 31st of the year, holding of:																		
a) Shares	3,28,73,663	32.51%	N.A.															
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.															
c) Warrants,	N.A.	N.A.	N.A.															
d) Convertible Securities	N.A.	N.A.	N.A.															
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.															
Total	3,28,73,663	32.51%	N.A.															

Signature of the Authorized Signatory:



Place: Mumbai

Date: April 03, 2018