

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	TRIVENI TURBINE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Triveni Engineering & Industries Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	100000000	100	
b) Voting rights (VR) otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
Total (a+b+c)	100000000	100	
Details of acquisition			
a) Shares carrying voting rights acquired	72000000	21.83	
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
Total (a+b+c)	72000000	21.83	
After the acquisition, holding of:			
a) Shares carrying voting rights	72000000	21.83	
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
Total (a+b+c)	72000000	21.83	

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6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Triveni Engineering & Industries Limited (TEIL) was holding the entire paid up capital of 100000000 Equity shares of Re. 1/- each of the Company. Pursuant to Scheme of Arrangement between Triveni Engineering & Industries Ltd and Triveni Turbine Ltd (TTL) and their respective shareholders and creditors duly sanctioned by the Hon'ble Allahabad High Court vide its order dated 19.4.2011 2,80,00,000 equity shares of Re. 1/- each held by TEIL in the share capital of TTL stood converted to 28,00,000 8% Cumulative Redeemable Preference Shares of Rs. 10/- each, where upon the holding to TEIL into TTL stood reduced to 7,20,00,000 equity share of Re. 1/- each.
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14.5.2011
8. Equity share capital / total voting capital of the TC before the said acquisition	329880150
9. Equity share capital/ total voting capital of the TC after the said acquisition	329880150
10. Total diluted share/voting capital of the TC after the said acquisition	-

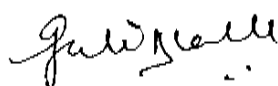
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Triveni Engineering & Industries Ltd.

Company Secretary

Signature of the acquirer



Place: Noida

Date: 2.11.2011