

Playgroup & Nursery

'From roots to wings'

**TREE HOUSE EDUCATION
& ACCESSORIES LTD.**

702 'C', Morya House,
Off New Link Road,
Near Infinity Mall, Andheri(W)
Mumbai 400053
Ph: 64512384

<http://www.treehouseplaygroup.net>

email : contact@treehouseplaygroup.net

Date: September 16, 2011

To,

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Submission of Quarterly Financial Results for quarter ended June 30, 2011

Dear Sir,

We hereby submitting the unaudited financial results for the quarter ended June 30, 2011 (Q1) based on the limited review of the auditors for the corresponding period, and also press release containing Key Highlights.

We request you to please update the same on your record and acknowledge the receipt of the same.

Thanking You,

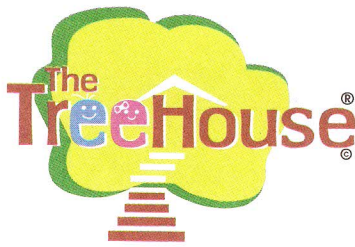
Yours Faithfully,

For **Tree House Education & Accessories Limited**


Rakesh Bhatia
Managing Director



Encl.: As Above



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PRESS RELEASE

Tree House Education & Accessories Limited announces its first quarterly results for the quarter ended June 30, 2011

Tree House Education & Accessories Limited today announced its first quarterly results post listing, for the quarter ended June 30, 2011. Total Income achieved is Rs 162.6 million, EBITDA is Rs 94.4 million with an EBITDA margin of 58.1%, and Profit after Tax is Rs. 52.2 million with a PAT margin of 32.1%. For the fiscal year ended March 31, 2011 the Company had achieved Total Income of Rs. 392.4 million, EBITDA of Rs. 169.0 million and Profit after Tax of Rs. 91.9 million. The company currently has 230 pre-schools of which 155 pre-schools are self operated. The Company also provides school management services to twelve K12 schools. The company currently employs approximately 835 teachers in its pre-schools. The company operates in 34 cities across India.

The Company is seeing strong consumer demand across its pre-school and K-12 management businesses. Also given the nature of the business wherein admission trends in the pre-school business are evident at the start of the academic year in the first fiscal quarter, the company is seeing good visibility for the current fiscal year. In general, the company has a more robust first and third fiscal quarter since the bulk of admissions happen during these quarters.

About Tree House Education & Accessories Limited

Tree House Education & Accessories Limited (NSE code: TREEHOUSE; BSE code: 533540) runs quality preschools throughout the country and also provides educational services to K-12 schools. The company successfully completed its Initial public offering in August 2011. The company has a total of 230 preschools across 34 cities in India, out of which 155 are self operated. The company also provides school management services to twelve K-12 schools.

For more updates and information on the Company, please visit the Company's website www.treehouseplaygroup.net

For **Tree House Education & Accessories Limited**


Managing Director

Date: September 16, 2011





Tree House Education & Accessories Limited
(formerly Tree House Education & Accessories Private Limited)
Regd. Office: 702, C Wing Morya House, Off New Link Road,
Near Infinity Mall, Andheri (W), Mumbai - 400 053

Unaudited Financial Results for the quarter ended June 30, 2011

(Rs. in lacs)

Particulars	Quarter ended June 30, 2011 (Unaudited)	Year ended March 31, 2011 (Audited)
1) Income from operations	1,626	3,924
	1,626	3,924
2) Expenditure		
Operating cost	374	1,020
Employee cost	190	492
Depreciation / amortisation	114	396
Other expenditure	118	722
Total Expenditure	796	2,630
3) Profit from operations before Other income, Interest and Exceptional Items (1-2)	830	1,294
4) Other Income	58	191
5) Profit before Interest and Exceptional Items (3+4)	888	1,485
6) Interest	119	123
7) Profit after Interest but before Exceptional Items (5-6)	769	1,362
8) Exceptional Items	-	-
9) Profit from Ordinary Activities before tax (7-8)	769	1,362
10) Tax Expenses	247	443
11) Profit from Ordinary Activities after tax (9-10)	522	919
12) Extraordinary Items (net of tax expenses Rs. NIL)	-	-
13) Net Profit for the period / year (11-12)	522	919
Paid up Equity Share Capital (face value Rs. 10 per share)	2,528	2,402
Reserves excluding revaluation reserves		9,863
Earnings per share - Basic / Diluted (Rupees) (Not annualised)	2.27	4.09

Notes:

- The Company has made a pre initial public offering placement of 12,64,154 equity shares @ Rs.150/- per share on April 29, 2011
- The Company completed its initial public offering of Rs. 112.06 Crores by allotting 8,432,189 equity shares on August 23, 2011
- Operating cost for the quarter ended June 30, 2011 includes lease rent charges of pre-school centres aggregating to Rs. 172 lacs (Year ended March 31, 2011, Rs. 515 lacs)
- Earnings per share has been calculated without considering the effects of the initial public offering
- As the business activity of the Company falls within a single primary business segment viz. "Educational Services", the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- The above results were reviewed by the Audit Committee and thereafter approved at the meeting of Board of Directors held on September 16, 2011.
- The Statutory Auditors have carried out a "Limited Review" of the above financial results for the quarter ended June 30, 2011.
- Previous year figures have been regrouped / rearranged wherever necessary to conform with the current period presentation.

For and on behalf of the Board of Directors

Place: Mumbai

Date : September 16, 2011

Rajesh Bhatia
Managing Director

