Tree House Education & Accessories Ltd.

Corporate Office:
301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:
702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259

August 05, 2015

To,
Bombay Stock Exchange Ltd.
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai–400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai – 400 051

To,
MCX Stock Exchange Ltd.
Suren Road, Andheri (East),
Mumbai - 400 093

Dear Sirs,

Sub.: Outcome of the Meeting of the Board of Directors of the Company held on August 05, 2015.

Ref.: Scrip Code: 533540 / Symbol: TREEHOUSE

We would like to inform you that at the meeting of the Board of Directors of the company held on Wednesday, August 05, 2015, the board has considered and approved;

1. Un-Audited Financial Results and Limited Review Report issued by the Statutory Auditors of the Company for the 1st Quarter ended on June 30, 2015.

2. Board has appointed Mr. Sanjay H. Shah as Chief Financial Officer (CFO), Chief of Compliance and Head - Investor Relations of the Company.

3. Mr. Utsav Shrivastava has been redesignated as Head - HR & New Projects.

4. Board has adopted the Nomination & Remuneration Policy of Directors, Key Managerial Personnel, Senior Management and other Employees.

5. Board has adopted revised Tree House Education & Accessories Limited – Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders.

We request you to kindly take the above information on record.

Thanking you.

Yours truly,

For **Tree House Education & Accessories Limited**

TREE HOUSE EDUCATION & ACCESSORIES LTD. MUMBAI

Rajesh Bhatia
Managing Director

Tree House Education & Accessories Limited
Regd. Office: 702, C Wing Morya House, Off New Link Road,
Near Infinity Mall, Andheri (W), Mumbai - 400 053

CIN No. L80101MH2006PLC163028

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED

(Rs. in lacs)

Particulars	Quarter Ended			Year Ended
	June 30, 2015 (Unaudited)	March 31, 2015 (Unaudited)	June 30, 2014 (Unaudited)	March 31, 2015 (Audited)
1) **Income from operations**	6,903	5,068	5,391	20,745
	6,903	**5,068**	**5,391**	**20,745**
2) **Expenses**				
Operating cost	1,367	1,354	1,215	4,710
Employee cost	637	658	503	2,390
Depreciation / amortisation	965	784	599	2,682
Other expenditure	479	697	345	1,773
Total Expenses	**3,448**	**3,493**	**2,662**	**11,555**
3) Profit from operations before Other income, Interest and Exceptional Items (1-2)	3,455	1,575	2,729	9,190
4) Other Income	300	617	15	715
5) Profit before Interest and Exceptional Items (3+4)	3,755	2,192	2,744	9,905
6) Finance cost	369	345	320	1,531
7) Profit after Interest but before Exceptional Items (5-6)	3,386	1,847	2,424	8,374
8) Exceptional Items (Refer Note 3)	322	-	-	-
9) Profit from Ordinary Activities before tax (7-8)	3,064	1,847	2,424	8,374
10) Tax Expenses (Refer Note 5)	1,262	135	818	2,286
11) Profit from Ordinary Activities after tax (9-10)	**1,802**	**1,712**	**1,606**	**6,088**
12) Extraordinary item (net of tax expenses Rs. NIL)	-	-	-	-
13) Net Profit for the period / year (11-12)	**1,802**	**1,712**	**1,606**	**6,088**
14) Paid up Equity Share Capital (face value Rs. 10 per share)	4,231	4,231	3,777	4,231
15) Reserves excluding revaluation reserves				61,257
16) Earnings per share before exceptional item				
Basic	5.02	4.40	4.26	15.66
Diluted	5.02	4.40	4.26	15.66
17) Earnings per share after exceptional item				
Basic	4.26	4.40	4.26	15.66
Diluted	4.26	4.40	4.26	15.66
A. Particulars of shareholding				
18) Public Shareholding				
Number of Shares	2,96,95,655	2,97,24,396	2,55,72,437	2,97,24,396
Percentage of shareholding	70.18%	70.25%	67.71%	70.25%
19) Promoter and promoter group shareholding				
a) Pledged / Encumbered				
- Number of Shares	39,82,000	36,07,000	22,95,000	36,07,000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	31.57%	28.66%	18.82%	28.66%
- Percentage of Shares (as a % of the total share capital of the Company)	9.41%	8.53%	6.08%	8.53%
b) Non-encumbered				
- Number of Shares	86,33,069	89,79,328	98,97,833	89,79,328
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	68.43%	71.34%	81.81%	71.34%
- Percentage of Shares (as a % of the total share capital of the Company)	20.41%	21.22%	26.21%	21.22%

	Particulars	Quarter ended June 30, 2015
B.	**Investor complaints**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

TREE HOUSE EDUCATION & ACCESSORIES LTD. MUMBAI

Notes:

1 The above financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on August 5, 2015.

2 The Statutory Auditors have carried out a "Limited Review" of the above financial results for the quarter ended June 30, 2015.

3 Lease Rent Equalization aggregating to Rs 322 lacs was recognized as Income in the earlier years . Pursuant to the sale of the immoveable property from which the revenue was derived the same has been written off .

4 As the business activity of the Company falls within a single primary business segment viz. "Educational Services", the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.

5 Tax expenses includes Deferred tax of Rs. 226 lacs pertaining to the quarter ended March 31, 2015.

6 Previous year / period figures have been regrouped / rearranged wherever necessary to conform with the current period / year

For and on behalf of the Board of Directors

Place: Mumbai
Date : August 5, 2015

Managing Director

TREE HOUSE EDUCATION & ACCESSORIES LTD. MUMBAI

Jogish Mehta & Co.
CHARTERED ACCOUNTANTS

✆ : 91-22-2624 5302
91-22-2628 8942
Fax : 91-22-2625 5736
E-mail : jogishm@jogishmehta.com

807, Dev Plaza, S. V. Road, Opp. Andheri Fire Brigade, Andheri (W), Mumbai - 400 058.

Limited Review Report

Review Report to
The Board of Directors
Tree House Education & Accessories Limited

1. We have reviewed the accompanying statements of unaudited financial results of **Tree House Education & Accessories Limited** (the "Company") for the quarter ended **June 30, 2015** ("the Statement"), being submitted by the Company pursuant to clause 41 of the Listing Agreement with Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance that an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting

JOGISH MEHTA & CO. M.No.F38974 F.R.No 104328W C.A.

Jogish Mehta & Co.
CHARTERED ACCOUNTANTS

✆ : 91-22-2624 5302
91-22-2628 8942
Fax : 91-22-2625 5736
E-mail : jogishm@jogishmehta.com

807, Dev Plaza, S. V. Road, Opp. Andheri Fire Brigade, Andheri (W), Mumbai - 400 058.

practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements, including the manner in which it is to be disclosed, or that it contains any material misstatements.

For **Jogish Mehta & Co.**
Chartered Accountants
Firm Registration No.104326W

JOGISH MEHTA & CO. M.No.F/38974 F.R.No 104326W C.A.

Per **Jogish N. Mehta**
Proprietor
Membership No. F/38974
Place: Mumbai
Date: 5th August, 2015