Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.

Date: December 04, 2012

To,

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

Outcome of board meeting of Tree House Education & Accessories Limited (the "Company") held on Tuesday, December 04, 2012

Scrip Code: 533540 / Symbol: TREEHOUSE

This is to inform you that the Board of Directors of the Company in its meeting held on Tuesday, December 04, 2012, has inter-alia considered, approved and recommended the following for the approval of the shareholders of the Company:

a) Increase of the authorised share capital of the Company from Rs. 35,50,00,000/- (Rupees Thirty Five Crores Fifty Lakhs Only) divided into 3,55,00,000 (Three Crores Fifty Five Lakhs) equity shares of Rs.10/- each to Rs.40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Four Crores) equity shares of Rs.10/- each ("Equity Shares");

b) The proposal to issue and allot 18,50,000 Equity Shares at an issue price of Rs. 222.60 per Equity Share aggregating to an issue size of Rs. 41,18,10,000/- on preferential basis to the following investors, in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR Regulations") and subject to regulatory and/or statutory approvals as may be required:

Name of Investor	**Number of Equity Shares proposed to be issued**	**Proposed issue size (Rs. in crores)**
ON Mauritius	4,50,000	10,01,70,000
Aditya Birla Trustee Company Private Limited for and on behalf of Aditya Birla Private Equity – Sunrise Fund	14,00,000	31,16,40,000

ON Mauritius is an existing shareholder of the Company.

Antique Capital Markets Private Limited acted as an advisor to the Company for the transaction:

c) The proposal to issue and allot 18,00,000 warrants, each convertible into one Equity Share, subject to the right to subscribe to a maximum of 18,00,000 Equity Shares ("Warrants") and convertible within a maximum period of 18 months from the date of allotment of Warrants, at a price of Rs. 222.60 per equity share, determined under and in accordance with Chapter VII of the SEBI ICDR Regulations, and subject

to regulatory and/or statutory approvals as may be required, to the following promoters and members of the promoter group:

Name of promoter/promoter group	Number of Warrants proposed to be issued	Proposed issue size*
Mr. Rajesh Bhatia and Mrs. Geeta Bhatia	18,00,000	40,06,80,000

** The amount payable at the time of subscription of warrants shall be 25% of the proposed issue size, in accordance with the SEBI ICDR Regulations.*

d) Convening an extra-ordinary general meeting of the shareholders of the Company on Thursday, December 27, 2012 to seek the shareholders approval for the purposes mentioned above.

Kindly take the above on record. In this regard, we also enclose six copies of the notices pursuant to clause 31 (b) of the listing agreement.

Thanking You,

For **Tree House Education & Accessories Limited**

Deepali Hanchate

Compliance Officer